

**Governing Board Agenda**  
**WASHINGTON ELEMENTARY SCHOOL DISTRICT**  
**GOVERNING BOARD AGENDA FOR**  
**REGULAR MEETING AND EXECUTIVE SESSION**

**DATE:** June 23, 2011

**TIME:** Regular Meeting 7:00 p.m.  
Executive Session to follow Regular Meeting

**PLACE:** Administrative Center, 4650 West Sweetwater Avenue, Glendale, AZ 85304-1505

**CONSISTENT WITH THE REQUIREMENTS SET FORTH IN ARS 38-431.02,**  
**NOTICES OF THIS PUBLIC MEETING HAVE BEEN APPROPRIATELY POSTED.**

A copy of the completed agenda with names and details, including available support documents, may be obtained during regular business hours at the Washington Elementary School District Superintendent's Office at 4650 West Sweetwater Avenue, Glendale, AZ 85304-1505.

**I. REGULAR MEETING – GENERAL FUNCTION**

- A. Call to Order and Roll Call
- B. Moment of Silence and Meditation
- C. Pledge of Allegiance
- D. Adoption of the Regular Meeting Agenda

It is recommended that the Governing Board adopt the Regular Meeting Agenda.

Motion \_\_\_\_\_ Second \_\_\_\_\_ Vote \_\_\_\_\_

- E. Approval of the Minutes

1-8

It is recommended that the Governing Board approve the Minutes of the June 9, 2011 Regular Meeting (all Governing Board Members were in attendance).

Motion \_\_\_\_\_ Second \_\_\_\_\_ Vote \_\_\_\_\_

- F. Current Events: Governing Board and Superintendent

A student from the Summer Academy Program will demonstrate a mathematics concept that aligns with the newly adopted Mathematics Program Guide

- G. Public Participation\*\*

- Members of the public may address the Governing Board during this portion of the agenda in regard to non-agenda items (not to exceed three (3) minutes at chair's discretion).
- Additionally, or instead of, members of the public may address the Governing Board during a specific item that is on the agenda (not to exceed three (3) minutes at chair's discretion).

- H. It is recommended that the Governing Board approve the Consent Agenda.

Motion \_\_\_\_\_ Second \_\_\_\_\_ Vote \_\_\_\_\_

## II. CONSENT AGENDA

- \*A. Approval/Ratification of Vouchers 9  
The Vice President of the Board reviews all vouchers prior to the meeting of the Board. Vouchers represent orders for payment of materials, equipment, salaries and services.
- \*B. Personnel Items 10-12  
Personnel items include resignations, terminations, requests for retirement or leave, recommendations for employment and position changes.
- \*C. Public Gifts and Donations (The Value of Donated Items is Determined by the Donor) 13-14
1. Abraham Lincoln Traditional School Guild donated Saxon Math books with an approximate value of \$7,727.50 for the benefit of students in grades K-2.
  2. Abraham Lincoln Traditional School Guild donated Reading Counts quizzes and maintenance fees with an approximate value of \$998.00 for the benefit of students.
  3. Abraham Lincoln Traditional School Guild donated a microphone for the cafeteria with an approximate value of \$800.00 for the benefit of students and staff.
  4. Abraham Lincoln Traditional School Guild donated a Turnitin Tutorial with an approximate value of \$980.00 to assist teachers with grading papers.
  5. Fresh & Easy donated a Shopping Night check in the amount of \$455.19 to be used for the benefit of students at Lakeview Elementary School.
  6. Inter-State Studios donated a commission check in the amount of \$487.00 to be used for the benefit of students at Lakeview Elementary School
  7. Ironwood PTO donated a check in the amount of \$331.02 to be used to help with the purchase of a Funhoop for the primary playground at Ironwood Elementary School.
  8. During the last several months, District staff has been working with Centennial Contractors Enterprises, Inc. regarding a possible installation of LED lights at a school site to demonstrate the energy performance of this innovative lighting. It was determined that because Sunburst Elementary School still has the old T-12 fluorescent lighting system and has high energy costs, it would be an ideal location to install a small test system.
- Centennial Contractors has offered to install a small set of these lights in the Principal's office as well as some lights in the parking lot at Sunburst. They have agreed to install an energy monitor in the office 30 days prior to the new lighting in order to establish a base reading of energy use with the current lighting. After installation of the pilot system, Centennial Contractors and WESD will monitor the lights and their energy performance for one month after the installation. The lights will remain at Sunburst after completion of the test.
- All materials and labor for the installation of this test project will be provided at no charge to the District. The administrative staff at Sunburst has approved the installation of this test lighting at their school.
- The value of the indoor lighting in the office is \$2,500.00 and the value of the outdoor parking lights is approximately \$1,000.00.
- \*D. Extension and Renewal of Annual Contracts for Specified Goods and Services 15-23

## **II. CONSENT AGENDA (continued)**

*E. Annual Intergovernmental Cooperative Purchase Agreements with the Greater Phoenix Purchasing Consortium of Schools (GPPCS), Strategic Alliance for Volume Expenditures (SAVE) and The Cooperative Purchasing Network (TCPN)	24-39
*F. Annual Intergovernmental Cooperative Purchase Agreements with the Mohave Educational Services Cooperative, Inc. (MESC)	40-45
*G. Sole Source Vendors	46-53
*H. Annual Intergovernmental Cooperative Purchase Agreements with the State Procurement Office (SPO)	54-63
*I. Award of Contract – RFP No. 10.018, Sports Officials	64
*J. Resolution Appointing the Maricopa County Superintendent of Schools as the Chief Disbursing Officer for Wage Garnishments	65-67
*K. Extracurricular Fee Schedule for 2011-2012	68-71
*L. Renewal of Lease with the Roman Catholic Church for Private School Consortium Facilities at Bourgade High School (Modular Building Site and Parking Area)	72-85
*M. Renewal of Lease Agreements with Faith United Methodist Church and Royal Palms Baptist Church for 2011-2012	86-99
*N. Renewal of Lease Agreement with VALLEYLIFE	100-101
*O. Acceptance of the Dairy Council Grant in the Amount of \$1,000.00, the Grand Canyon Association Grant in the Amount of \$400.00, the Henkel of America, Inc. Grant in the Amount of \$2,600.00, and the John C. Lincoln Grant in the Amount of \$4,920.00	102

## **III. ACTION / DISCUSSION ITEMS**

A. GASB 54: Information Update and Delegation of Authority to Assign Fund Balances (Dennis Osuch, LarsonAllen)	103-109
Motion _____ Second _____ Vote _____	
B. Proposed Expenditure Budget for Fiscal Year 2011-2012 (Cathy Thompson)	110-140
Motion _____ Second _____ Vote _____	
C. Funding Levels for the Casualty Trust and Workers Compensation Trust for 2011-2012 (Cathy Thompson)	141
Motion _____ Second _____ Vote _____	
D. Discussion, Consideration and Decision Regarding Possible Adoption of a Dating Abuse Policy (D. Rex Shumway)	142-149
Motion _____ Second _____ Vote _____	

#### **IV. INFORMATION / DISCUSSION ITEMS**

- |   |         |
|---|---------|
| A. Capital and Bond Implementation Plan Update (Jeff Cook and Paul Hartley, H2 Group) | 150-157 |
| B. Green Schoolhouse Series Update (Cathy Thompson)                                   | 158     |
| C. Student Survey Update (Janet Sullivan)   | 159-165 |

#### **V. FUTURE AGENDA ITEMS**

#### **VI. GOVERNING BOARD AND SUPERINTENDENT ACKNOWLEDGMENTS**

#### **VII. CALL FOR EXECUTIVE SESSION**

Call for Executive Session: Pursuant to A.R.S. §38-431.03 – A.1

It is recommended that the Governing Board establish an Executive Session to be held immediately during a recess in the Regular Meeting for:

- A.1 – Discussion or consideration of employment, assignment, appointment, promotion, demotion, dismissal, salaries, disciplining or resignation of a public officer, appointee or employee of any public body, except that with the exception of salary discussions, an officer, appointee or employee may demand that the discussion or consideration occur at a public meeting – specifically regarding the quarterly evaluation of the Superintendent.

Motion \_\_\_\_\_ Second \_\_\_\_\_ Vote \_\_\_\_\_

#### **VIII. RECESSING OF REGULAR MEETING FOR EXECUTIVE SESSION**

#### **IX. EXECUTIVE SESSION – GENERAL FUNCTION**

- A. Call to Order and Roll Call
- B. Confidentiality Statement  
All persons present are hereby reminded that it is unlawful to disclose or otherwise divulge to any person who is not now present, other than a current member of the Board, anything that has transpired or has been discussed during this executive session. To do so is a violation of ARS 38-431.03 unless pursuant to a specific statutory exception.
- C. Discussion under A.R.S. §38-431.03 – A.1
  - A.1 - Discussion or consideration of employment, assignment, appointment, promotion, demotion, dismissal, salaries, disciplining or resignation of a public officer, appointee or employee of any public body, except that with the exception of salary discussions, an officer, appointee or employee may demand that the discussion or consideration occur at a public meeting – specifically regarding the quarterly evaluation of the Superintendent.



**X. RECONVENING OF REGULAR MEETING**

**XI. ADJOURNMENT**

Motion \_\_\_\_\_ Second \_\_\_\_\_ Vote \_\_\_\_\_

**NOTES:**

As a matter of information to the audience, five days prior to any Governing Board Meeting, Board Members receive the agenda along with the extensive background material which they study individually before action is taken at the meeting. Routine matters will be asterisked and approved as consent agenda items. Any member of the Governing Board may remove items from the consent agenda.

(\*) Items marked with an asterisk (\*) are designated as Consent Agenda Items. This implies that the items will be considered without discussion. Consent Agenda items may be removed for discussion and debate by any member of the Governing Board by notifying the Board President or the Superintendent twenty-four (24) hours before regular Board meeting or by a majority of the Governing Board members present at the Board Meeting.

(\*\*) Members of the public who wish to address the Board on an item which is on the agenda may be granted permission to do so by completing an AUDIENCE PARTICIPATION form and giving it to the Board's Secretary PRIOR TO THE BEGINNING OF THE MEETING. Those who have asked to speak will be called upon to address the Board at the appropriate time.

(\*\*) During open session, the Board shall not hear personal complaints against school personnel or any other person connected with the District. Policy KE is provided by the Board for disposition of legitimate complaints including those involving individuals.

(\*\*) The Board may listen but cannot enter into discussion on any item not on the agenda. Depending upon the number of requests to speak to the Board, time limitations may be imposed in order to facilitate accomplishing the business of the District in a timely manner.

GOVERNING BOARD MINUTES: REGULAR MEETING

2010-2011

June 9, 2011

Administrative Center  
Governing Board Room  
4650 West Sweetwater Avenue  
Glendale, AZ 85304-1505

**I. REGULAR MEETING – GENERAL FUNCTION**

**A. Call to Order and Roll Call**

Mr. Maza called the meeting to order at 7:02 p.m. Governing Board members constituting a quorum were present: Mr. Chris Maza, Mr. Bill Adams, Ms. Clorinda Graziano, Mr. Aaron Jahneke, and Mrs. Tee Lambert.

**B. Moment of Silence and Meditation**

Mr. Maza called for a moment of silence and meditation.

**C. Pledge of Allegiance**

Mr. Maza led the Pledge of Allegiance.

**D. Adoption of the Regular Meeting Agenda**

**UNANIMOUS**

A motion was made by Mrs. Lambert that the Governing Board adopt the Regular Meeting Agenda. The motion was seconded by Ms. Graziano. The motion carried.

**E. Approval of the Minutes**

**UNANIMOUS**

A motion was made by Mr. Jahneke that the Governing Board approve the Minutes of the May 26, 2011 Regular Meeting and Executive Session. The motion was seconded by Mrs. Lambert. The motion carried. Mr. Adams abstained from the vote for the Executive Session minutes.

**F. Current Events: Governing Board and Superintendent**

Mr. Adams shared that he enjoyed attending the celebration for educators at Orangewood Church of the Nazarene. Mr. Adams congratulated Ms. Carmen Kemery, principal at Palo Verde Middle School with 40 years of service in public education, who was one of the honorees.

Mr. Adams shared that he enjoyed Jill Hick's video regarding community outreach to our District constituents. He thanked Ms. Hicks and the video production team for the informative video.

Mrs. Lambert shared that she and Mr. Adams enjoyed attending the Arizona Business & Education Coalition annual conference. She provided Board members with a program from the conference which addressed education reform. She asked Ms. Shiota to make copies of brochures from the conference for Board members.

Mr. Maza thanked Board members and the public for their indulgence for his rushed arrival to the Board meeting as he was attending another Board meeting (at his District of employment) before the Washington Elementary School District Board meeting. He stated that the two Board meetings will conflict during the summer.

June 9, 2011

Dr. Cook introduced Ms. Rebecca Potavin, Summer Academy Program Coordinator, who, in turn, introduced Ms. Shirit Levine, Tumbleweed Elementary School's Summer School Coordinator. Ms. Levine introduced 5<sup>th</sup> grade student, Isaiah Turner, and his family. Isaiah demonstrated a math story problem. Isaiah was presented with a certificate, mathematics book, a pencil holder, a ruler, calculator and pencils.

**G. Public Participation**

There was public participation. Ms. Bev Harvey, community member in the Roadrunner Elementary School/Palo Verde Middle School area, advised that she served on the selection committee for the Palo Verde principal and assistant principal search. Ms. Harvey spoke on behalf of the United Neighbors Association and advised that they were very impressed with the selection process and the commitment and caring of the teachers and staff involved with the selection committee. Ms. Harvey stated that the United Neighbors Association was very pleased with the committee's recommendation to hire Carol Patterson as the principal and Paul Quesada as the assistant principal, and felt that they will provide the leadership needed to make Palo Verde an excelling school.

**H. Approval of the Consent Agenda**

**UNANIMOUS**

Mr. Jahneke requested that Item \*II.B. – Personnel Items be pulled from the Consent Agenda for separate consideration.

A motion was made by Ms. Graziano that the Governing Board approve the remaining Consent Agenda items. The motion was seconded by Mrs. Lambert. The motion carried.

**II. CONSENT AGENDA**

**\*A. Approval/Ratification of Vouchers**

**UNANIMOUS**

Approved and ratified the vouchers as presented.

**\*B. Personnel Items**

**UNANIMOUS**

A motion was made by Mr. Jahneke that the Governing Board approve Consent Agenda item \*II.B. – Personnel Items as presented. The motion was seconded by Mrs. Lambert. The motion carried

Dr. Cook acknowledged and congratulated the hiring of the following employees:

- Philip (Phil) Liles – Principal at Arroyo Elementary School
- Paul Quesada – Assistant Principal at Palo Verde Middle School
- James (J.J.) Spellman – Interim Assistant Principal at Mountain View School

Mr. Maza thanked the new administrators for their commitment to public education.

**\*C. Public Gifts and Donations (The Value of Donated Items is Determined by the Donor)**

**UNANIMOUS**

Approved the public gifts and donations as presented.

1. The John Jacobs Parent/Teacher Organization donated a check in the amount of \$3,456.30 to be used for four patio tables for the benefit of students at John Jacobs Elementary School.
2. Alliance Residential Company donated a check in the amount of \$1,000.00 to be used for student sports and equipment for the benefit of students at Lookout Mountain Elementary School.

June 9, 2011

3. Fresh & Easy donated a rebate check in the amount of \$503.87 to be used for the benefit of students at Mountain View School.
  4. Bonnie Stevens donated personalized shirts with an approximate value of \$500.00 to be used for the benefit of students in a 2<sup>nd</sup> grade class at Shaw Butte Elementary School.
- \*D. Out-of-County/State Field Trips** **UNANIMOUS**
1. John Vasey, Orangewood School, submitted an out-of-county/state field trip request to Hoover Dam, Boulder City, NV, Sky Y Camp and Goldwater Lake, Prescott, AZ, October 11-14, 2011, for 5<sup>th</sup> and 6<sup>th</sup> grade students at a cost of \$21,173.40.
  2. John Vasey, Orangewood School, submitted an out-of-county/state field trip request to the University of Arizona Flandrau Planetarium, Tucson, AZ and Biosphere 2, Oracle, AZ, November 15, 2011, for 6<sup>th</sup> grade students at a cost of \$1,513,80.
  3. Elizabeth Gonzales, Orangewood School, submitted an out-of-county/state field trip request to the University of Arizona Flandrau Planetarium, Tucson, AZ and Biosphere 2, Oracle, AZ, November 17, 2011, for 6<sup>th</sup> grade students at a cost of \$1,513,80.
  4. Melissa Griffin, Orangewood School, submitted an out-of-county/state field trip request to the University of Arizona Flandrau Planetarium, Tucson, AZ and Biosphere 2, Oracle, AZ, November 22, 2011, for 6<sup>th</sup> grade students at a cost of \$1,513,80
- \*E. Award of Contract – Bid No. 10.039, Maintenance Supplies** **UNANIMOUS**
- \*F. Award of Contract – Bid No. 11.002, Commercially Purchased Milk, Juice and Dairy Products** **UNANIMOUS**
- \*G. Award of Contract – Bid No. 11.003, Commercially Purchased Pizza** **UNANIMOUS**
- \*H. Award of Contract – Bid No. 11.004, Commercially Purchased Food and Non-Food Expendable Supplies, Exclusive of Dairy Products, Non-frozen Baked Goods, and Commercial Pizza** **UNANIMOUS**
- \*I. Award of Contract – Bid No. 11.005, Student Accident Insurance** **UNANIMOUS**
- \*J. District Representative for Procurement Protests for Fiscal Year 2011-2012** **UNANIMOUS**
- \*K. Re-Authorization of Bank Accounts and Signers** **UNANIMOUS**
- \*L. Signatories for Payroll and Expense Warrants for 2011-2012** **UNANIMOUS**
- \*M. Petty Cash Accounts for 2011-2012** **UNANIMOUS**
- \*N. Re-Authorization of Revolving and Change Funds for 2011-2012** **UNANIMOUS**
- \*O. Adoption of Resolution Authorizing the Execution of Warrants Between Board Meetings** **UNANIMOUS**
- \*P. Student Activity Treasurer for 2011-2012** **UNANIMOUS**

June 9, 2011

- \*Q. Second Reading and Adoption of Proposed Amended Policy IHBHD – Online/ Concurrent/Correspondence Courses** UNANIMOUS
- \*R. Second Reading and Adoption of Proposed Amended Policy JFB – Open Enrollment** UNANIMOUS
- \*S. Second Reading and Adoption of Proposed Amended Policy JFAB – Tuition/ Admission of Nonresident Students** UNANIMOUS
- \*T. Second Reading and Adoption of Proposed Amended Policy JHD – Exclusions and Exemptions from School Attendance** UNANIMOUS

### **III. ACTION / DISCUSSION ITEMS**

- A. Award of Contract – Bid No. 10.044, School Site Improvements at Acacia, Desert View, Manzanita and Maryland Schools to D.L. Withers Construction LC in an Amount Not to Exceed \$835,200.00** UNANIMOUS

Dr. Cook advised the Board that the District is recommending an award of contract for several school site improvement projects and stated that Cathy Thompson, Mike Kramer, and Howard Kropp were available to answer questions. Ms. Thompson advised that these are the first four projects for the bond implementation plan.

Mrs. Lambert asked if the projects would be completed before the start of the 2011-2012 school year. Ms. Thompson and Mr. Kramer stated that they plan to have all the projects completed before the beginning of the next school year.

A motion was made by Mrs. Lambert that the Governing Board approve the award of contract for Bid No. 10.044, School Site Improvements at Acacia, Desert View, Manzanita and Maryland Schools, to D.L. Withers Construction LC in an amount not to exceed \$835,200.00. The motion was seconded by Ms. Graziano. The motion carried.

- B. Renewal of Intergovernmental Agreement with the City of Phoenix for the Head Start Program and Approval of the WESD Head Start Program Planning 2011-2012** UNANIMOUS

Dr. Cook advised the Board that the District is recommending the annual renewal of the Head Start Agreement with the City of Phoenix. Dr. Cook stated that Susan Burns, Director of Preschool/Head Start, was available for questions.

Dr. Cook and Mr. Maza thanked Ms. Burns, who is retiring, for her years of service and dedication to the Head Start Program.

A motion was made by Mr. Jahneke that the Governing Board approve the renewal of the Head Start Intergovernmental Agreement with the City of Phoenix for the Head Start Program and authorize the Superintendent to execute the necessary documents. Additionally, it was moved that the Governing Board approve the WESD Head Start Program Planning 2011-2012. The motion was seconded by Ms. Graziano. The motion carried.

- C. 2011-2012 Desegregation Budget** 5-0 AYE

Dr. Cook advised the Board that Cathy Thompson, with assistance from Janet Sullivan, was offering information regarding the Desegregation Budget for 2011-2012. Ms. Thompson advised the Board that they were asked to approve the Desegregation Budget each year prior to the final preparation of the proposed budget for the subsequent year.

June 9, 2011

Ms. Thompson stated that the Desegregation Budget, along with Group B Weighted funding, is directly related to the educational delivery of services to English Language Learners (ELLs). Ms. Thompson advised that the recommended funding level will be maintained at the current level of \$6,350,000.00. She acknowledged that the final tax rate for 2011-2012 had not been set, however, preliminary figures indicate that the desegregation levy could represent approximately 47 cents (approximately 10 cent increase) of the estimated \$2.05 primary levy per \$100.00 of assessed valuation. This would reflect a cost of about \$48.00 for an average home in the District.

Mr. Adams asked how long the Desegregation Budget would be needed. Ms. Thompson stated that if the District received additional funding to service the ELL students, the District would be able to begin to decrease its dependence on the Desegregation Budget.

Mr. Jahneke stated that because of the necessary budget cuts, it would be very harmful to the District if the Desegregation Budget was reduced or eliminated.

Mrs. Lambert asked when the District first used desegregation funding. Ms. Thompson advised that the District entered into an administrative agreement with the Office for Civil Rights to ensure equal educational opportunity for all students, including language minority students in 1986. However, the District did not access desegregation funding until the 1997-1998 school year.

Mrs. Lambert asked how the District would pay for the ELL program costs if it did not have the Desegregation Budget. Ms. Thompson stated that portions of the programs funded by the Desegregation Budget are required by State law. Ms. Thompson responded that the District would have to eliminate other programs or increase class sizes in order to cover the mandatory costs if there was no Desegregation Budget.

Mr. Adams asked how many homes are levied in the District. Ms. Thompson stated she did have that information readily available. Mr. Adams asked how the District would be impacted if the Desegregation Budget was reduced by the approximately 10 cent increase per home. Ms. Thompson stated she would have to do some calculations in order to respond. She explained that even though the dollar amount on an average \$100,000.00 home may be higher and the tax rate also higher, the average assessed value went down almost 20%. Therefore, the taxpayer would possibly be paying the same amount or less.

A motion was made by Mrs. Lambert that the Governing Board approve the 2011-2012 Maintenance and Operation desegregation budget and corresponding levy in the amount of \$6,350,000.00. The motion was seconded by Mr. Jahneke. A roll call vote was requested. The motion carried 5-0 Aye.

**D. Capital Outlay Revenue Limit (CORL) Transfer for Fiscal Year 2011-2012**

**UNANIMOUS**

Dr. Cook advised the Board that the Capital Outlay Revenue Limit (CORL) transfer is presented to them annually for their approval. Dr. Cook stated that the CORL funding may be used for capital expenditures or a portion can be transferred into the Maintenance and Operation (M&O) budget. She advised the Board that the capital funding had been severely cut.

Dr. Cook introduced Cathy Thompson who reviewed the recommendation for the Board. Ms. Thompson stated that with the State funding reductions, CORL went from \$4.7 million to approximately \$2.3 million and, therefore, affected the M&O and Capital budgets.

June 9, 2011

Mrs. Lambert asked if the capital and CORL funds are derived from the property tax rate. Ms. Thompson replied that CORL, M&O, and soft capital are all part of the levy funds. She advised that part of it came from State equalization funds and part from taxpayers.

A motion was made by Ms. Graziano that the Governing Board approve the transfer of 60 percent of CORL budget capacity from Capital to M&O for fiscal year 2011-2012. The motion was seconded by Mrs. Lambert. The motion carried.

**E. Arizona School Boards Association Action Agenda Proposals**

**UNANIMOUS**

Dr. Cook advised the Board that the Arizona School Boards Association (ASBA) Delegate Assembly was scheduled for June 25, 2011. She asked Board members to submit their recommendations by June 20, 2011. The action agenda proposals will be compiled in preparation for the delegates to offer the consensus vote during their attendance at the Delegate Assembly.

Mrs. Lambert asked that any comments made by Board members on the action agenda proposals also be provided to the delegates attending the Delegate Assembly.

A motion was made by Mr. Jahneke that the Governing Board provide a summary of Governing Board members' responses, indicating the acceptance or rejection of the proposed ASBA's Legislative Committee's recommendations, be given to delegate, Governing Board member Tee Lambert, and the alternate delegate, Governing Board member Aaron Jahneke, to use when participating at the ASBA Delegate Assembly representing the Washington Elementary School District Governing Board. The motion was seconded by Mr. Adams. The motion carried.

**IV. INFORMATION / DISCUSSION ITEMS**

**A. Update Regarding Washington Resource Information Center (WRIC)**

Dr. Cook advised the Board that several District employees had been working with First Things First (FTF) to create a Washington Resource Information Center (WRIC) for parents. Dr. Cook stated that the District is very excited about this new project which will open on July 11, 2011.

She introduced Joe Negron, who was instrumental in the parent component. Mr. Negron provided a presentation regarding WRIC's mission, goals, and available services.

Mr. Adams expressed his support for the WRIC and asked how much the District received from FTF's grant. Mr. Negron responded that the District received \$65,000.00 this school year to start the project and will receive \$150,000.00 on July 1, 2011, with an option to renew the following school year.

Mr. Adams asked how the District was going to advertise the WRIC. Mr. Negron advised that they will have tear off posters at day care centers, schools, and local agencies. They plan to prepare a press release and contact local faith based partners.

Board members made the following comments:

- Thanked First Things First for the grant and the partnership to create the WRIC.
- Thanked District employees involved in the creation of the WRIC for their hard work and efforts.
- Appreciated having the WRIC for the benefit of parents and the community.

June 9, 2011

- Appreciated having one place for parents to go for the wide range of services available.
- Felt that the Washington Elementary School location was appropriate.
- Asked for a report at the end of the year of the WRIC's accomplishments.

**B. Update Regarding Possible Capital Override Recommendation**

Dr. Cook advised the Board that she was not making a recommendation to call for a capital override in 2011. She stated that several District employees were involved in a number of focus group meetings with members of the community (ranging from parents and Kiwanis groups to business groups) to obtain their input regarding a possible call for a capital override. Dr. Cook reported that a wide range of responses was received and the data were reviewed. Although there was a great need to call for a capital override election, the responses indicated that a November 2011 capital override election would not be in the District's best interest.

Dr. Cook stated that a future capital override is necessary and plans are being implemented to prepare for it. Educating District staff, parents and community members about technology and its role in education will be a priority during the 2011-2012 school year.

Mrs. Lambert stated that the District's technology upgrade was made possible by A Bonds in the past, however, the Legislature eliminated the use of A Bonds. Therefore, the only source of funding for technology was now capital funding (which has been greatly reduced by the State) or a call for a capital override election. Mrs. Lambert stated that technology is critical not only in the classrooms, but in order to run the business for the District.

Board members thanked Dr. Cook for her due diligence and thanked the staff and community members for their work.

Mr. Maza stated that there was no prior Board action regarding the decision to call for a capital override election.

**V. FUTURE AGENDA ITEMS**

Mrs. Lambert requested that there be a requirement that overnight field trips must have at least two adults per sleeping room and include the information in the Overnight Chaperone Plan.

**VI. GOVERNING BOARD AND SUPERINTENDENT ACKNOWLEDGMENTS**

Mr. Adams and Ms. Graziano advised that they will not be able to attend the June 23, 2011 Governing Board meeting.

Ms. Graziano corrected an omission from the May 26, 2011 Governing Board meeting when she failed to thank the principals and administrators for attending the Retiree Reception to support their retiring staff members.

Ms. Graziano congratulated Mr. Jahneke for having his letter to the editor of the Arizona Republic newspaper published.

Ms. Graziano acknowledged that she is performing with the Glendale Summer Band and stated that several District employees also perform in the band. The band is performing free concerts on Thursdays at 7:00 p.m. in June and July at the Glendale Amphitheater.

June 9, 2011



Mr. Maza acknowledged that the Education Week had an article regarding National Education Association's (NEA) position on teacher evaluations. Mr. Maza advised he served on the committee that wrote the policy that will be voted on at the Assembly meeting in July.

**VII. ADJOURNMENT**

A motion was made by Mr. Adams to adjourn the Regular Meeting at 8:28 p.m. The motion **UNANIMOUS** was seconded by Mr. Jahneke. The motion carried.

**SIGNING OF DOCUMENTS**

Documents were signed as tendered by the Governing Board Secretary

\_\_\_\_\_  
BOARD SECRETARY

\_\_\_\_\_  
DATE

\_\_\_\_\_  
BOARD OFFICIAL

\_\_\_\_\_  
DATE

June 9, 2011

**WASHINGTON ELEMENTARY SCHOOL DISTRICT No. 6**

TO: Governing Board           X           Action  
 FROM: Dr. Susan J. Cook, Superintendent                            Discussion  
                           Information  
                           1st Reading  
 DATE: June 23, 2011  
 AGENDA ITEM: \*Approval/Ratification of Vouchers  
 INITIATED BY: Debra Karns, Accounting Manager SUBMITTED BY: David Velazquez, Director of Finance  
 PRESENTER AT GOVERNING BOARD MEETING: Cathy Thompson, Director of Business Services  
 GOVERNING BOARD POLICY REFERENCE OR STATUTORY CITATION: BBA, DK and A.R.S. §15-321

**SUPPORTING DATA**

Funding Source: Various  
 Budgeted: Yes

The Vice President of the Board reviews all vouchers prior to the meeting of the Board. Vouchers represent orders for payment of salaries, materials, equipment, and services. Documentation for warrants is available for inspection from the Finance Department located at the District Administrative Center.

**APPROVE/RATIFY FY10/11 PAYROLL VOUCHERS (warrants for services and materials, payroll expense):**


05/27/11	<u>10,927,655.54</u>
<b>Totals:</b>	<b><u>10,927,655.54</u></b>

**APPROVE/RATIFY FY 10/11 EXPENSE VOUCHERS (warrants for services and materials, payroll expense):**

05/25/11	1,878,026.34
06/03/11	<u>939,303.66</u>
<b>Totals:</b>	<b><u>2,817,330.00</u></b>

**SUMMARY AND RECOMMENDATION**

It is recommended that the Governing Board approve and ratify the payroll and expense vouchers as presented.

Superintendent 

Board Action	Motion	Second	Aye	Nay	Abstain
Adams					
Graziano					
Jahneke					
Lambert					
Maza					

Agenda Item \*II.A.

WASHINGTON ELEMENTARY SCHOOL DISTRICT No. 6

TO: Governing Board X Action  
FROM: Dr. Susan J. Cook, Superintendent                      Discussion  
DATE: June 23, 2011                      Information  
AGENDA ITEM: \*Personnel Items                      1st Reading

INITIATED BY: Justin Wing, Director of Human Resources SUBMITTED BY: Justin Wing, Director of Human Resources

PRESENTER AT GOVERNING BOARD MEETING: Justin Wing, Director of Human Resources

GOVERNING BOARD POLICY REFERENCE OR STATUTORY CITATION: BBA

**SUPPORTING DATA**

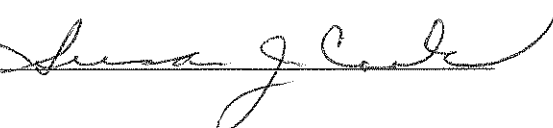
Funding Source: Various  
Budgeted: Yes

The attached personnel actions are presented for approval.

**SUMMARY AND RECOMMENDATION**

It is recommended that the Governing Board approve the personnel items as presented.

Superintendent



Board Action	Motion	Second	Aye	Nay	Abstain
Adams					
Graziano					
Jahneke					
Lambert					
Maza					

Agenda Item \*II.B.

**PERSONNEL ACTION RECOMMENDED**

June 23, 2011

**I. RESIGNATIONS, RETIREMENTS, EXCESSES, AND LEAVES OF ABSENCE****A. ADMINISTRATIVE**

LAST NAME	FIRST	POSITION	LOCATION	ACTION	YEARS OF SERVICE	EFFECTIVE DATE
-----------	-------	----------	----------	--------	------------------	----------------

**B. CERTIFIED**

LAST NAME	FIRST	POSITION	LOCATION	ACTION	YEARS OF SERVICE	EFFECTIVE DATE
-----------	-------	----------	----------	--------	------------------	----------------

Baird	Andrew	Teacher-Science	Palo Verde	Resignation	3	5/26/2011
Kelly	Christopher	Teacher-Math	Palo Verde	Resignation	5	5/26/2011
Pizzo	Lori	Program Coach	Washington	Resignation	10.5	5/26/2011
Thomas	John	Teacher-1st Grade	Orangewood	Resignation	3	5/26/2011

**C. FULL-TIME CLASSIFIED**

LAST NAME	FIRST	POSITION	LOCATION	ACTION	YEARS OF SERVICE	EFFECTIVE DATE
-----------	-------	----------	----------	--------	------------------	----------------

Lingenfelter	Joshua	Budget Manager	Finance	Resignation	1.5	6/30/2011
Yooman	Admoon	Fleet Attendant	Transportation	Termination	4.5	6/17/2011

**D. PART-TIME CLASSIFIED**

LAST NAME	FIRST	POSITION	LOCATION	ACTION	YEARS OF SERVICE	EFFECTIVE DATE
-----------	-------	----------	----------	--------	------------------	----------------

Anderson	Holly	KidSpace Assistant	Chaparral	Resignation	1	5/25/2011
Campa	Regina	KidSpace Assistant	Washington	Resignation	3	5/25/2011
Olson	Ami	Nutrition Floater	Nutrition Services	Resignation	1	5/25/2011
Peck	Stacey	KidSpace Coordinator	Alta Vista	Resignation	6	5/25/2011
Sands	Mykel	Bus Assistant	Transportation	Termination	1	4/4/2011
Thwaites	Brenda	Paraprofessional - Computers	Ocotillo	Resignation	3	5/25/2011
Trenberth	Adriana	Nutrition Helper	Nutrition Services	Resignation	1	5/25/2011
Young	Mercy	Paraprofessional	Palo Verde	Position Eliminated	3	5/25/2011

**II. EMPLOYMENT****A. ADMINISTRATIVE**

LAST NAME	FIRST	POSITION	(E)XISTING OR (N)EW	LOCATION
-----------	-------	----------	---------------------	----------

Bonnette	Shannon	Interim Principal	E	Richard E. Miller
Carney	Sean	Principal	E	Washington
Hood	Christine	Assistant Principal (.5) and Instructional Coach (.5)	E	Royal Palm
Howsden	Diana	Director of Head Start	E	Head Start
Mathews	Audra	Assistant Principal (.5) and Instructional Coach (.5)	E	Desert Foothills
Potavin	Rebecca	Interim Assistant Principal	E	Ocotillo
Schultz	Polly	Interim Assistant Principal	E	Shaw Butte

**B. CERTIFIED**

LAST NAME	FIRST	POSITION	(E)XISTING OR (N)EW	LOCATION
-----------	-------	----------	---------------------	----------

Baker	Jeanne	Teacher-CCSC	E	Sweetwater	FY 2011-2012
Brown	Janet	Teacher-Science	E	Mountain Sky	FY 2011-2012
Buck	Alicia	Teacher-Kindergarten	E	Tumbleweed	FY 2011-2012
Clemans	Heather	Teacher-1st Grade	E	Lakeview	FY 2011-2012
Dietzler	Erin	Teacher-1st Grade	E	Ocotillo	FY 2011-2012

**PERSONNEL ACTION RECOMMENDED****June 23, 2011****B. CERTIFIED**

LAST NAME	FIRST	POSITION	(E)XISTING OR (N)EW	LOCATION	
Douglas	Jennifer	Teacher-3rd Grade	E	Sunset	FY 2011-2012
Hayes	Lisa	Teacher-Kindergarten	E	Arroyo	FY 2011-2012
Heath	Robert	Teacher-Mathematics	E	Royal Palm	FY 2011-2012
Holland	Sara	Teacher-Kindergarten	E	Lakeview	FY 2011-2012
Jacovino	Elizabeth	Teacher-General Music	E	Alta Vista	FY 2011-2012
Kenyon	Carol	Teacher-CCSC	E	Cactus Wren	FY 2011-2012
King	Jennifer	Teacher-1st Grade	E	Sahuaro	FY 2011-2012
Kloeppel	Cassandra	Teacher-Kindergarten	E	John Jacobs	FY 2011-2012
Knight	Melanie	Teacher-CCB	E	Lookout Mountain	FY 2011-2012
Koonce	Deborah	Teacher-3rd Grade	E	Ocotillo	FY 2011-2012
Larsen	Richard	Teacher-CCB	E	Lookout Mountain	FY 2011-2012
Loewen	Sarah	Teacher-Science	E	Cholla	FY 2011-2012
Lundberg	Katelyn	Teacher-1st Grade	E	Acacia	FY 2011-2012
Mann	Anna	Teacher-3rd Grade	E	Desert View	FY 2011-2012
McMahon	Stacy	Teacher-4th Grade	E	Shaw Butte	FY 2011-2012
Meltzer	Elizabeth	Teacher-Art	E	Sunnyslope	FY 2011-2012
Mezger	Mark	Teacher-5th Grade	E	Chaparral	FY 2011-2012
Novak	Lauren	Teacher-2nd Grade	E	Mountain View	FY 2011-2012
Parisi	Linda	Teacher-CCSC	E	Arroyo	FY 2011-2012
Rodgers	Lauren	Teacher-5th Grade	E	Sunset	FY 2011-2012
Salcido	Jodi	Teacher-PE	E	Royal Palm	FY 2011-2012
Sanschagrin	Stephanie	Teacher-4th Grade	E	Maryland	FY 2011-2012
Savitz	Stephanie	Teacher-LD/CCR	E	Cholla	FY 2011-2012
Shamon	Sandi	Teacher-3rd Grade	E	Ocotillo	FY 2011-2012
Triplett	Jennifer	Teacher-Kindergarten	E	Alta Vista	FY 2011-2012
Woodburn	Kristin	Teacher-CCK	E	Manzanita	FY 2011-2012
Zastrow	Jason	Teacher-2nd Grade	E	Chaparral	FY 2011-2012

**C. FULL-TIME CLASSIFIED**

LAST NAME	FIRST	POSITION	(E)XISTING OR (N)EW	LOCATION
Erwin-Mikulski	Karen	Payroll Manager	E	Payroll
Hillis	Joshua	Day Custodian	E	Tumbleweed

**D. PART-TIME CLASSIFIED**

LAST NAME	FIRST	POSITION	(E)XISTING OR (N)EW	LOCATION
Harrison	Laura	ELL Testing Specialist	E	Ocotillo
Salamone	Thomas	Paraprofessional	E	Sunnyslope
Speer	Anna Lee	Lead Psychologist	E	Special Services

**WASHINGTON ELEMENTARY SCHOOL DISTRICT No. 6**

TO: Governing Board       X       Action  
 FROM: Dr. Susan J. Cook, Superintendent                      Discussion  
                     Information  
                     1st Reading  
 DATE: June 23, 2011  
 AGENDA ITEM: \*Public Gifts and Donations (The Value of Donated Items is Determined by the Donor)  
 INITIATED BY: Dr. Susan J. Cook, Superintendent SUBMITTED BY: Dr. Susan J. Cook, Superintendent  
 PRESENTER AT GOVERNING BOARD MEETING: Dr. Susan J. Cook, Superintendent  
 GOVERNING BOARD POLICY REFERENCE OR STATUTORY CITATION: BBA and A.R.S. §15-341

**SUPPORTING DATA**

Funding Source: Donations  
 Budgeted: N/A

1. Abraham Lincoln Traditional School Guild donated Saxon Math books with an approximate value of \$7,727.50 for the benefit of students in grades K-2.
2. Abraham Lincoln Traditional School Guild donated Reading Counts quizzes and maintenance fees with an approximate value of \$998.00 for the benefit of students.
3. Abraham Lincoln Traditional School Guild donated a microphone for the cafeteria with an approximate value of \$800.00 for the benefit of students and staff.
4. Abraham Lincoln Traditional School Guild donated a Turnitin Tutorial with an approximate value of \$980.00 to assist teachers with grading papers.
5. Fresh & Easy donated a Shopping Night check in the amount of \$455.19 to be used for the benefit of students at Lakeview Elementary School.
6. Inter-State Studios donated a commission check in the amount of \$487.00 to be used for the benefit of students at Lakeview Elementary School
7. Ironwood PTO donated a check in the amount of \$331.02 to be used to assist with purchasing a Funhoop for the primary playground at Ironwood Elementary School.

**SUMMARY AND RECOMMENDATION**

It is recommended that the Governing Board approve the gifts and donations as presented.

Superintendent 

Board Action	Motion	Second	Aye	Nay	Abstain
Adams					
Graziano					
Jahneke					
Lambert					
Maza					

Agenda Item \*I.I.C.

8. During the last several months, District staff has been working with Centennial Contractors Enterprises, Inc. regarding a possible installation of LED lights at a school site to demonstrate the energy performance of this innovative lighting. It was determined that because Sunburst Elementary School still has the old T-12 fluorescent lighting system and has high energy costs, it would be an ideal location to install a small test system.

Centennial Contractors has offered to install a small set of these lights in the Principal's office as well as some lights in the parking lot at Sunburst. They have agreed to install an energy monitor in the office 30 days prior to the new lighting in order to establish a base reading of energy use with the current lighting. After installation of the pilot system, Centennial Contractors and WESD will monitor the lights and their energy performance for one month after the installation. The lights will remain at Sunburst after completion of the test.

All materials and labor for the installation of this test project will be provided at no charge to the District. The administrative staff at Sunburst has approved the installation of this test lighting at their school.

The value of the indoor lighting in the office is \$2,500.00 and the value of the outdoor parking lights is approximately \$1,000.00.

# WASHINGTON ELEMENTARY SCHOOL DISTRICT No. 6

TO: Governing Board       X       Action  
 FROM: Dr. Susan J. Cook, Superintendent                      Discussion  
                     Information  
                     1st Reading  
 DATE: June 23, 2011  
 AGENDA ITEM: \*Extension and Renewal of Annual Contracts for Specified Goods and Services  
 INITIATED BY: Howard Kropp, Administrator of Purchasing SUBMITTED BY: Cathy Thompson, Director of Business Services  
 PRESENTER AT GOVERNING BOARD MEETING: Howard Kropp, Administrator of Purchasing  
 GOVERNING BOARD POLICY REFERENCE OR STATUTORY CITATION: BBA, DJE and ARS 15-213

## SUPPORTING DATA

Funding Source: Various  
 Budgeted: Yes

Attached is a list of contracts that have been previously awarded by the Governing Board. These contracts will soon be expiring. Because performance under these contracts has been satisfactory, extension of the contract is recommended. No school or department can spend more than is budgeted without prior approval from the Finance Department.

The estimated requirements cover the period of each contract and are reasonable and continuing. A multi-term contract encourages effective competition and promotes economies in school district procurement.

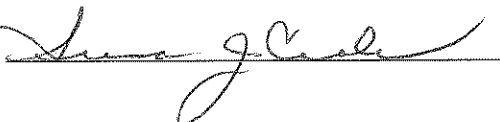
The 2011-2012 proposed budget capacity is provided on the attached list.

A copy of each contract is available for review in the Purchasing Department.

## SUMMARY AND RECOMMENDATION

It is recommended that the Governing Board approve the annual contract extension and renewal for specified goods and services as presented.

Superintendent



Board Action	Motion	Second	Aye	Nay	Abstain
Adams					
Graziano					
Jahneke					
Lambert					
Maza					

Agenda Item \*I.I.D.



**2011– 2012 proposed budget capacity for Special Services is \$4,241,867.80**

<b>Contract Title:</b>	10.005, Special Education Services
<b>Vendor(s):</b>	
4 Success Schools, LLC	Invision HR
ACCEL	Kid-Talk
ACES	Kaleidoscope Family Solutions
Achievement Therapy Services	Kids Works, LLC
Adjuris Therapy	Low Vision Plus
Alternatives Unlimited	Maxim Staffing Solutions
Applied Health, LLC	Melmed Center
Aurora Day School	MGA Home Healthcare
Axion of Arizona	Mulino, Heather
Axis Medical Staffing	Nurse Staffing Group
Arizona Family Resource Counseling	Optimal Speech and Language
Arizona Freelance Interpreting Services	Premier Healthcare Services
Arizona Psychological and Support Services	Progressus Therapy
Blanco, Guillermo	PSI Collegium
Blueprint Education	Psychoeducational Assessments School Services
Children's Ctr for Neurodevelopmental Studies	Southwest Education Center
Bogart, Kathleen A.	Speech Pathways
Critical Nursing Solutions	Staffing Options and Solutions
Community Rehab Associates	STARS
Comprehensive Education Solutions	Sunbelt Staffing
Concentric Healthcare Staffing	Sunshine Speech Language Therapy Services
Cumberland Therapy Services	SHC Services
Delta-T Group Phoenix	Sylvan Learning
Desert Heights Academy	Team Ed
Dependable Staffing Services	Therapy Matters
Drinen Asher, Holly	Therapy Rehabilitation Services
Educational Based Services	Therapy Time
Eleutheria, LLC	Top Echelon Contracting
Foundation for Blind Children	Sierra Academy of Scottsdale (formerly Totem Learning Center)
Gompers Center	Upward Foundation
The Hi-Star Center	Zanelli, Mary
In Speech	
<b>Board Approval</b>	May 27, 2010
<b>Proposed Extention</b>	First
<b>Renewal Options Remaining:</b>	Three
<b>Proposed 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Expended to date: 2010-2011</b>	\$3,213,197.71
<b>Contract Title:</b>	10.013, Computer Assisted Instruction for Children with Autism
<b>Vendor(s):</b>	TeachTown
<b>Board Approval</b>	June 24, 2010
<b>Proposed Extention</b>	First
<b>Renewal Options Remaining:</b>	Three
<b>Proposed 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Expended to date 2010-2011:</b>	\$75,260.00

2011-2012 proposed budget capacity for Maintenance Services is \$654,810.81

<b>Contract Title:</b>	07.003, Contracted Custodial Services
<b>Vendor(s):</b>	Building Services of America
<b>Board Approval</b>	June 14, 2007
<b>Proposed Extention</b>	Fourth and Final
<b>Renewal Options Remaining:</b>	None
<b>Proposed 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Expended to date 2010-2011:</b>	\$75,849.30
<b>Contract Title:</b>	08.004, Cooling Tower Water Treatment
<b>Vendor(s):</b>	Western Water Technologies
<b>Board Approval</b>	June 26, 2009
<b>Proposed Extention</b>	Third
<b>Renewal Options Remaining:</b>	One
<b>Proposed 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Expended to date 2010-2011:</b>	\$13,803.72
<b>Contract Title:</b>	08.032, Fire Extinguisher Services
<b>Vendor(s):</b>	National Fire Control Services
<b>Board Approval</b>	August 28, 2008
<b>Proposed Extention</b>	Third
<b>Renewal Options Remaining:</b>	One
<b>Proposed 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Expended to date 2010-2011:</b>	\$32,421.13
<b>Contract Title:</b>	10.002, Tree Trimming Services
<b>Vendor(s):</b>	Sunset Contractors
<b>Board Approval</b>	May 27, 2010
<b>Proposed Extention</b>	First
<b>Renewal Options Remaining:</b>	Three
<b>Proposed 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Expended to date 2010-2011:</b>	\$14,408.59
<b>Contract Title:</b>	10.003, Trash Removal and Recycle Material Services
<b>Vendor(s):</b>	Allied Waste Services
<b>Board Approval</b>	June 10, 2010
<b>Proposed Extention</b>	First
<b>Renewal Options Remaining:</b>	Three
<b>Proposed 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Expended to date 2010-2011:</b>	\$108,740.32

2011-2012 proposed budget capacity for Transportation Services is \$2,727,907.70

<b>Contract Title:</b>	08.008, Bus and Vehicle Washing Services
<b>Vendor(s):</b>	Ace Mobile Wash Arizona Mobile Wash
<b>Board Approval</b>	June 26, 2008
<b>Proposed Extention</b>	Third
<b>Renewal Options Remaining:</b>	One
<b>Proposed 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Expended to date 2010-2011:</b>	\$9,758.75
<b>Contract Title:</b>	09.004, Contracted Transportation
<b>Vendor(s):</b>	Care Transit ComTrans
	Desert Choice Transport Reliable Transit Services
<b>Board Approval</b>	June 11, 2009
<b>Proposed Extention</b>	Second
<b>Renewal Options Remaining:</b>	Two
<b>Proposed 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Expended to date 2010-2011:</b>	\$219,782.97
<b>Contract Title:</b>	09.018, Digital Two-Way Radios
<b>Vendor(s):</b>	Kelly Communication
<b>Board Approval</b>	October 22, 2009
<b>Proposed Extention</b>	Second
<b>Renewal Options Remaining:</b>	Two
<b>Proposed 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Expended to date 2010-2011:</b>	\$12,109.39
<b>Contract Title:</b>	10.009, Bus/Vehicle Parts, Lubricants/Fluids, Radiator Repair and Repair Services
<b>Vendor(s):</b>	AAPAK Arizona Brake & Clutch Auto Safety House Battery Systems Canyon State Bus Chalk's Truck Parts Colby Welding and Radiator Firebird Truck and Auto Body Fleetpride Interstate Battery
	Napa Auto Parts Performance Plus Dist. Pioneer Distributing Quality Discount Auto Parts S&K Allison Transmission Southwest Diesel and Electric The Lighthouse Valley Truck and Trailer Westpac
<b>Board Approval</b>	August 26, 2010
<b>Proposed Extention</b>	First
<b>Renewal Options Remaining:</b>	Three
<b>Proposed 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Expended to date 2010-2011:</b>	\$535,213.49

<b>Contract Title:</b>	10.010, Drug/Alcohol Testing and Driver Physicals
<b>Vendor(s):</b>	Mobile Drug Testing Services Oschmann Employee Screening
<b>Board Approval</b>	July 8, 2010
<b>Proposed Extension</b>	First
<b>Renewal Options Remaining:</b>	Three
<b>Proposed 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Expended to date 2010-2011:</b>	\$13,015.00

Not all Grants have been submitted or approved at this time. These are recurring items budgeted for each year.

<b>Contract Title:</b>	08.044, 21st Century Leadership Program
<b>Vendor(s):</b>	City Conquest Camp Fire Council
<b>Board Approval</b>	December 11, 2008
<b>Proposed Extension</b>	Third
<b>Renewal Options Remaining:</b>	One
<b>Proposed 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Expended to date 2010-2011:</b>	\$81,522.50

Budget for these funding sources is determined as monies are deposited.

<b>Contract Title:</b>	07.011, Charter Bus Services
<b>Vendor(s):</b>	American Transporter Services Coach America/Arrow State Line
	Michelangelo Leasing (dba: Southwest Charter Line) Tour West America
<b>Board Approval</b>	June 14, 2007
<b>Proposed Extension</b>	Fourth and Final
<b>Renewal Options Remaining:</b>	None
<b>Proposed 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Expended to date 2010-2011:</b>	\$27,525.24
<b>Contract Title:</b>	10.006, Student Travel
<b>Vendor(s):</b>	Tzell/Sundance Travel Terra Travel
<b>Board Approval</b>	August 26, 2010
<b>Proposed Extension</b>	First
<b>Renewal Options Remaining:</b>	Three
<b>Proposed 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Expended to date 2010-2011:</b>	\$241,671.21

2011-2012 proposed soft capital budget capacity is \$236,764.50

<b>Contract Title:</b>	07.007, Magazine Subscription
<b>Vendor(s):</b>	W.T. Cox
<b>Board Approval</b>	June 14, 2007
<b>Proposed Extension</b>	Fourth and Final
<b>Renewal Options Remaining:</b>	None
<b>Proposed 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Expended to date 2010-2011:</b>	\$806.45

<b>Contract Title:</b>	08.019, PE Supplies
<b>Vendor(s):</b>	
1st American Sports Buddy's Allstar Flaghouse Gopher Sports Greg Larson Sports	Pyramid School Products R.G. Murphy Toledo Physical Education Supply Universal Athletic Service
<b>Board Approval</b>	June 26, 2009
<b>Proposed Extention</b>	Third
<b>Renewal Options Remaining:</b>	One
<b>Proposed 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Expended to date 2010-2011:</b>	\$113,774.16

**2011-2012 proposed budget capacity for Nutrition Services is \$9,264,750.00**

<b>Contract Title:</b>	07.012, Armored Car Service
<b>Vendor(s):</b>	Dunbar Armored
<b>Board Approval</b>	June 14, 2007
<b>Proposed Extention</b>	Fourth and Final
<b>Renewal Options Remaining:</b>	None
<b>Proposed 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Expended to date 2010-2011:</b>	\$23,387.85
<b>Contract Title:</b>	09.019, Conference & Banquet Services
<b>Vendor(s):</b>	Sheraton Crescent Hotel Black Canyon Conference Center Thunderbird Executive Inn
<b>Board Approval</b>	November 12, 2009
<b>Proposed Extention</b>	Second
<b>Renewal Options Remaining:</b>	Two
<b>Proposed 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Expended to date 2010-2011:</b>	\$7,868.35
<b>Contract Title:</b>	10.016, Commercially Purchased Bakery Products
<b>Vendor(s):</b>	Holsum Bakery Capistrano's Bakery
<b>Board Approval</b>	June 24, 2010
<b>Proposed Extention</b>	First
<b>Renewal Options Remaining:</b>	Three
<b>Proposed 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Expended to date 2010-2011:</b>	\$157,052.04

**2011-2012 proposed budget capacity for Security Services is \$250,800.00**

<b>Contract Title:</b>	07.008, Security Monitoring of Intrusion, Fire Temp. and Elevator Systems
<b>Vendor(s):</b>	Amer-X Security
<b>Board Approval</b>	June 14, 2007
<b>Proposed Extention</b>	Fourth and Final
<b>Renewal Options Remaining:</b>	None
<b>Proposed 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Expended to date 2010-2011:</b>	\$11,542.96

**2011-2012 proposed budget capacity for Human Resources is \$126,650.00**

<b>Contract Title:</b>	07.013, Background Investigation Services
<b>Vendor(s):</b>	Universal Background Screening
<b>Board Approval</b>	June 28, 2007
<b>Proposed Extension</b>	Fourth and Final
<b>Renewal Options Remaining:</b>	None
<b>Proposed 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Expended to date 2010-2011:</b>	\$24,023.70

**2011-2012 proposed budget capacity is \$7,553,657.90**

<b>Contract Title:</b>	07.014, Bottle Water Services
<b>Vendor(s):</b>	Nestle Arrowhead Water
<b>Board Approval</b>	June 24, 2007
<b>Proposed Extension</b>	Fourth and Final
<b>Renewal Options Remaining:</b>	None
<b>Proposed 2011-2012 Expenditures:</b>	To be used on an as-needed basis. Funding for these services may include budgets from M&O, Community Schools, Private School Consortium and Head Start.
<b>Expended to date 2010-2011:</b>	\$6,595.66

<b>Contract Title:</b>	10.007, Grocery and Retail Supplies
<b>Vendor(s):</b>	Costco
<b>Board Approval</b>	April 22, 2010
<b>Proposed Extension</b>	First
<b>Renewal Options Remaining:</b>	Three
<b>Proposed 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Expended to date 2010-2011:</b>	\$49,209.20

<b>Contract Title:</b>	10.015, Apparel and Accessories, Silk-Screened and Embroidered
<b>Vendor(s):</b>	
3D Promotions	International Selling Professionals
Ad-Wear	Lane Award
Artcraft	M&J Trophies and Apparel
Brown and big low	Nelson Promotions
Buddy's All Stars	Peregrine Athletics
Cleats	Project Center
Collette Uniform	Q-Teez
Duke Photography	Special T's
Elicia Designs	Team Sport Outfitters
E-Promos	Universal Athletics
Innovative Screeners	
<b>Board Approval</b>	July 8, 2010
<b>Proposed Extension</b>	First
<b>Renewal Options Remaining:</b>	Three
<b>Proposed 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Expended to date 2010-2011:</b>	\$103,081.02

2011-2012 proposed budget capacity for Administrative Services is \$ 46,675.00

<b>Contract Title:</b>	10.022, Interest-based Negotiations Facilitator
<b>Vendor(s):</b>	Susan Sparks
<b>Board Approval</b>	August 26, 2010
<b>Proposed Extention</b>	First
<b>Renewal Options Remaining:</b>	Three
<b>Proposed 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Expended to date 2010-2011:</b>	\$14,082.48

2011-2012 proposed budget capacity for Governing Board is \$ 100,000.00

<b>Contract Title:</b>	09.005, Legal Services
<b>Vendor(s):</b>	
Calderon Law Firm	Littler Mendelson
Cantelme & Brown	Lasota and Peters
DeConcini, McDonald, Hetwin and Lacy	Rita Meiser
Ford & Harrison	Sanders and Parks
Gust Rosenfeld	Schneider and Onofry
Gary Lassen	Udall, Shumway and Lyons
<b>Board Approval</b>	July 9, 2009
<b>Proposed Extention</b>	Second
<b>Renewal Options Remaining:</b>	Two
<b>Proposed 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Expended to date 2010-2011:</b>	\$22,037.48

2011-2012 proposed budget capacity for Finance Department is \$10,500.00

<b>Contract Title:</b>	08.006, Banking Services
<b>Vendor(s):</b>	M & I Marshall
<b>Board Approval</b>	June 12, 2008
<b>Proposed Extention</b>	Third
<b>Renewal Options Remaining:</b>	One
<b>Proposed 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Expended to date 2010-2011:</b>	\$8,425.36

2011-2012 proposed budget capacity for Construction Services \$212,000.00

<b>Contract Title:</b>	10.036, Moving and Relocation Services
<b>Vendor(s):</b>	Graebel Beltman Group Desert View Logistics
<b>Board Approval</b>	April 14, 2011
<b>Proposed Extention</b>	First
<b>Renewal Options Remaining:</b>	Three
<b>Proposed 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Expended to date 2010-2011:</b>	\$6,653.46
<b>Contract Title:</b>	10.032, Architectural Services
<b>Vendor(s):</b>	ADM Group Corgan Associates

	EMC2 HDA Architects NTD Architects Orcutt/Winslow
<b>Board Approval</b>	January 27, 2011
<b>Proposed Extension</b>	First
<b>Renewal Options Remaining:</b>	Three
<b>Proposed 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Expended to date 2010-2011:</b>	\$50,030.00

**No Cost to the District**

<b>Contract Title:</b>	08.015, Student Accident Insurance
<b>Vendor(s):</b>	United Healthcare
<b>Board Approval</b>	June 26, 2008
<b>Proposed Extension</b>	Third
<b>Renewal Options Remaining:</b>	One
<b>Proposed 2011-2012 Expenditures:</b>	No cost to the District.
<b>Expended to date 2010-2011:</b>	No cost to the District.
<b>Contract Title:</b>	08.018, Community Mobile Dental Service Program
<b>Vendor(s):</b>	ReachOut Healthcare America
<b>Board Approval</b>	August 28, 2008
<b>Proposed Extension</b>	Third
<b>Renewal Options Remaining:</b>	One
<b>Proposed 2011-2012 Expenditures:</b>	No cost to the District.
<b>Expended to date 2010-2011:</b>	No cost to the District.
<b>Contract Title:</b>	09.006, Student Photos
<b>Vendor(s):</b>	
Campo Creative School Photography	Jostens
Dorian Studio	Lifetouch
Grads Photography	School Annual Publishing
<b>Board Approval</b>	May 28, 2009
<b>Proposed Extension</b>	Second
<b>Renewal Options Remaining:</b>	Two
<b>Proposed 2011-2012 Expenditures:</b>	No cost to the District.
<b>Expended to date 2010-2011:</b>	No cost to the District.



WASHINGTON ELEMENTARY SCHOOL DISTRICT No. 6

TO: Governing Board X Action  
FROM: Dr. Susan J. Cook, Superintendent Discussion  
DATE: June 23, 2011 Information  
AGENDA ITEM: \*Annual Intergovernmental Cooperative Purchase Agreements with the Greater Phoenix Purchasing Consortium of Schools (GPPCS), Strategic Alliance for Volume Expenditures (SAVE) and The Cooperative Purchasing Network (TCPN) 1st Reading

INITIATED BY: Howard Kropp, Administrator of Purchasing SUBMITTED BY: Cathy Thompson, Director of Business Services

PRESENTER AT GOVERNING BOARD MEETING: Howard Kropp, Administrator of Purchasing

GOVERNING BOARD POLICY REFERENCE OR STATUTORY CITATION: BBA

**SUPPORTING DATA**

Funding Source: Various  
Budgeted: Yes

The Purchasing Department is recommending authorization to utilize the contracts presented for anticipated purchases in excess of the bidding threshold. No school or department can spend more than is budgeted without prior approval from the Finance Department. Schools and departments budget for goods or services without a particular vendor in mind.

Presented is a list of Intergovernmental Cooperative Purchase Agreements related to the Purchasing Department previously awarded by the Governing Board.

A.R.S. 11-952 and A.A.C. R7-2-1191 through R7-2-1195 authorizes and governs intergovernmental procurements. A school district may either, participate in, sponsor, conduct, or administer a cooperative purchasing agreement for the procurement of any materials, services, or construction with one or more public procurement units in accordance with an agreement entered into between the participants. By participating in a cooperative purchase, public entities that bid common items/services can obtain economy of scale pricing and best value and reduce administrative duplication of cost and effort for all participating public entities.

Copies of the contracts are available for review in the Purchasing Department. The Purchasing Department follows a process to perform due diligence on every cooperative contract prior to making a recommendation for award.

**SUMMARY AND RECOMMENDATION**

It is recommended that the Governing Board approve the Intergovernmental Cooperative Purchase Agreements and contract purchases with the Greater Phoenix Purchasing Consortium of Schools (GPPCS), Strategic Alliance for Volume Expenditures (SAVE) and The Cooperative Purchasing Network (TCPN).

Superintendent



Board Action	Motion	Second	Aye	Nay	Abstain
Adams					
Graziano					
Jahneke					
Lambert					
Maza					

Agenda Item \*I.E.

# GPPCS CONTRACTS

2011-2012 proposed budget capacity for Special Services is \$4,241,867.80

<b>Contract Title:</b>	<b>Special Education Services</b>
<b>Vendor(s):</b>	
Achievement Therapy Services	Language Connection
Arizona Interpreting Service	Loving Care Agency
ASL Enterprises LLC	Martinez, Deborah
Aurora Day School	Maxim Healthcare Services
Awad, Katrin	Maxim Staffing Solutions
Axon of Arizona	MGA Home Healthcare
Arizona Freelance Interpreting Services	NTS Staffing
Arizona Psychological and Support	PASS (Psychoeducational Assessments Sch Svcs)
Blanco, Guillermo	Pavers LLC
Blooming Hands	Pottenger, Ginger
Burk, Cindy	Premier Health Care
Children's Ctr for Neurodevelopmental Studies	Progressus Therapy LLC
Cross Country Staffing	Resolutions ESP
Cumberland	Ridge Zeller Therapy
Delta T Group	Rosenberg, Brandon
Dependable Nurses of Phoenix, Inc	Rossiter, Stephanie
Desert Voices Oral Learning Center	S & S Worldwide
Elemental Therapy Group	S.T.E.P.S. LLC
Eleutheria LLC	Shamal, Rachel
Exceptional Educational Services	SLP Services
Foundation for Blind Children	Soliant Health
Gander Publishing	Staffing Options & Solutions
Gaston, Charlotte	STARS
Health Point	Statewide Interpreting Svcs
Hi-Star Center	Supplemental Health Care
In Speech	TEAM Ed
Interim Health Care	Therapy One PLLC
Invision HR	Therapy Rehabilitation Svcs
JS Reporting	Therapy Time
Kaleidoscope	Top Echelon Contracting
Keystone Therapy Services LLC	Totem Learning Center
Kids Works LLC	Tungland Corp
KIIDS, A Therapy Service Provider	
<b>Contract Issuer:</b>	Contract issued through Deer Valley #09-014-5
<b>Estimated 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Department/School Funding:</b>	Special Services/M&O
<b>Expended to date 2010-2011:</b>	\$1,083,947.38
<b>Contract Title:</b>	<b>Special Education Services</b>
<b>Vendor(s):</b>	
Able Care Therapy Services	Integrity Therapy Services
Accel Learning Center	Kaleidoscope Family Solutions
Exceptional Educational Services	Kid Talk
ACES	Kiids a Therapy
Achievement Therapy	MGA Home Healthcare
Advanced Therapy Solutions	Maxim Health Care
AZ Free Lance Interpreting Services	Nursing Solutions
AZ Interpreting Services	Progressus Therapy LLC
Comphealth	Psychoeducational Assessments
Concentric	Ridge Zeller Therapy
Delta-T-Group	Sedil Innovative Occupational Therapy

Desert Choices Schools	Speech Pathways
Desert Choices Transportation	Speech & Pathology Consulting
Desert Voices Oral Learning Center	Speech Source
EBS Healthcare	Staffing Options & Solutions
Eleutheria LLC	STARS
Essential Speech Therapy	Statewide Interpreting Svcs
Foundation for Blind Children	Supplemental Health Care
Gompers	Therapy on the Move
Hands Accessing Reliable Interpreting Services	Therapy One
Hearing Solutions of Arizona	Therapy Rehabilitation Svcs
Hi-Star Center	Yi Jiun June Lin
In Speech	
<b>Contract Issuer:</b>	Contract issued through Gilbert #08-061-06-13
<b>Estimated 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Department/School Funding:</b>	Special Services/M&O
<b>Expended to date 2010-2011:</b>	\$2,344,072.14
<b>Contract Title:</b>	<b>Special Education Services</b>
<b>Vendor(s):</b>	
Concentric	Gray Stromberg
Creative Integrations	Izlia Fitzgerald
Critical Nursing Solutions	Nicole Nielson
Cumberland	Professional Nursing Solutions
Diana Pak-Artsi	Shannon Hillman
Essential Speech Therapy	Special Comforts
Essential Therapy Solutions	Team Ed.
<b>Contract Issuer:</b>	Contract issued through Apache Junction #07-16-12
<b>Estimated 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Department/School Funding:</b>	Special Services/M&O
<b>Expended to date 2010-2011:</b>	\$230,351.87
<b>Contract Title:</b>	<b>Special Education Services</b>
<b>Vendor(s):</b>	
360 Degree Customer	KIIDS
Achieve Therapy	Leaps and Bound Pediatric Therapy
Achievement Therapy Services	Mediscan
Arizona Psychological & Support Services	MTX Therapy Services
Beth Rosen & Associates	Nancy Wood
Bilingual SLP Services	Progressus Therapy
Brandon S. Rosenberg	Pro-Tech Search
Cambridge Healthcare	PSI Collegium
Career Staff Unlimited	Psycho/Assessment Resources
Charlotte Gaston	Psychoeducational Assessments School Services
Comprehensive Education Solutions	Ridge Zeller Therapy
Conamore Therapy	Roslyn Locker
Concentric Healthcare Staffing	SAS Educational Services
Core Medical Group	Seidl Innovative Occupational Therapy
Creative Integrations	Skyler Speech Therapy Services
Cross Country Staffing	Soliant Health
Cumberland Therapy Services	Southwest Psychological Services
Dr. Rose Hamway	Speech & Language Professional Services
Education Based Services	Speech Pathology & Associates
Educational Therapy Services	Speech Pathways
Elemental Therapy Group	Staffing Options and Solutions
Eleutheria	STARS
Foundation for Blind Children	Supplemental Health Care
Gary D. Stromberg & Associates	Team Ed
Heather Mulno	Therapy Consultants (MedPeru)
Horizon Pediatric Therapy	Therapy Matters

Imagine Pediatric Therapy	Therapy Rehabilitation Services (Ditare)
In Speech	Therapy Services
Invo Healthcare Associates	Therapy Time
JCS Speech Therapy	Top Echelon Contracting
Kaleidoscope Family Solutions	Valley Summit
Kathy Steidle, PT	VOCES Bilingual Speech Pathology
Kids Works	
<b>Contract Issuer:</b>	Contract issued through Tempe #31-01-15
<b>Estimated 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Department/School Funding:</b>	Special Services/M&O
<b>Expended to date 2010-2011:</b>	\$884,834.26

**2011-2012 proposed supplies budget for schools and departments \$7,553,657.90**

<b>Contract Title:</b>	<b>Assessment and Testing Material</b>
<b>Vendor(s):</b>	
Academic Communication Associates	Pearson
Academic Therapy Publications	Psychological Assessment Resources
AVB Press	Riverside Publishing Company
Hawthorne Educational Services	Slosson Educations Publications
HighScope Educational Research Foundation	Super Duper
Janelle Publications	Western Psychological Services
Multi-Health Systems	
<b>Contract Issuer:</b>	Contract issued through Tempe Elementary #30-04-15
<b>Estimated 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Department/School Funding:</b>	Individual schools/departments/M&O, Soft Capital, Medicaid and Grants.
<b>Expended to date 2010-2011:</b>	\$55,757.25

**2011-2012 proposed budget capacity - \$7,553,657.90**

<b>Contract Title:</b>	<b>Athletic Equipment and Supplies</b>
<b>Vendor(s):</b>	
1st American Sports	Nasco Modesto
Baden Sports	Riddell
Cannon Sports	Roger's Athletic
Eagle Tennis	S&S Worldwide
Flaghouse	Sport Chalet
GL Sports	Sunvalco
Gopher Sports	Tomek
Great Lake Sports (Toledo Phys. Ed.)	Universal
Impact Sports	Varsity Select Soccer/Cheer
MF Athletic	
<b>Contract Issuer:</b>	Contract issued through Queen Creek #08-01-13
<b>Estimated 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Department/School Funding:</b>	Individual schools/M&O
<b>Expended to date 2010-2011:</b>	\$48,615.80

<b>Contract Title:</b>	<b>Adaptive Equipment and Supplies</b>
<b>Vendor(s):</b>	
Ablenet	Rifton Equipment
Viewfinder	Southpaw Enterprises
Flaghouse	Therapro
<b>Contract Issuer:</b>	Contract issued through Glendale Elementary #08.09.005
<b>Estimated 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Department/School Funding:</b>	Individual schools and departments/M&O and Soft Capital
<b>Expended to date 2010-2011:</b>	\$13,358.47
<b>Contract Title:</b>	<b>Audiology Equipment: Purchase, Repair, Maintenance Contracts and Calibration</b>
<b>Vendor(s)</b>	
Acoustical Calibration Sales & Service	Speech Banana Therapies
MSR West	Lightspeed Technologies
Phonak	
<b>Contract Issuer:</b>	Contract issued through Mesa #10-14MP
<b>Estimated 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Department/School Funding:</b>	Individual schools and departments/M&O and Soft Capital
<b>Expended to date 2010-2011:</b>	\$60,022.50
<b>Contract Title:</b>	<b>Disposal Surplus Library &amp; Non-Student Books</b>
<b>Vendor(s):</b>	Alliance Book
<b>Contract Issuer:</b>	Contract issued through Glendale #10.11.004
<b>Estimated 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Department/School Funding:</b>	Individual Schools/Departments. M&O
<b>Expended to date 2010-2011:</b>	\$0.00
<b>Contract Title:</b>	<b>Walk-in Grocery and Miscellaneous Items</b>
<b>Vendor(s):</b>	
Albertsons	Costco Business Center
Bashas	Fry's Food
Food City	Safeway
AJ's	Sam's Club
Costco Wholesale	Smith's Food
<b>Contract Issuer:</b>	Contract issued through Glendale #11.12.001
<b>Estimated 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Department/School Funding:</b>	Individual schools/departments. M&O and grant funds
<b>Expended to date 2010-2011:</b>	\$70,465.77
<b>Contract Title:</b>	<b>Laminator, Purchase and Maintenance</b>
<b>Vendor(s):</b>	AACO Brands USA (GBC)
<b>Contract Issuer:</b>	Contract issued through Mesa #11-34MB
<b>Estimated 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Department/School Funding:</b>	Individual Schools/Departments. M&O
<b>Expended to date 2010-2011:</b>	\$6,473.72
<b>Contract Title:</b>	<b>Library Supplies and Equipment</b>
<b>Vendor(s):</b>	
Brodart Co.	School Specialty
Demco, Inc.	The Library Store
Highsmith	
<b>Contract Issuer:</b>	Contract issued through Phoenix Union #8-709
<b>Estimated 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Department/School Funding:</b>	Individual schools/departments. M&O, Soft Capital, and Grants.
<b>Expended to date 2010-2011:</b>	\$149,104.53

<b>Contract Title:</b>	<b>Library Books, Reading, Professional Books, Manipulative Set, Maps, Globes</b>
<b>Vendor(s):</b>	
ABDO Publishing Academic Therapy Publications/High Noon Books Ballard & Tighe - Educational Ideas (ELD) Bearport Publishing BMI Educational Eservices Book Farm Booksources (The) Brightpoint Literacy (Nelson Literacy) Bound to Stay Bound Books Crabtree Publishing Capstone Publisher: Capstone Press, Compass Point, Picture Window, Stone Arch Changing Hands Bookstore Child's World (The) Children's Plus Davidson Titles Delta Systems EAI Education ETA Cuisenaire Everbind Books Follett Library Resource Garrett Educational Corporation Gardner's Book Service Gareth Steven Publishing Gibbs Smith Great Source (DBA Houghton Mifflin Harcourt) Greenwood Publishing (DBA Heinemann)  Gumdrop Books Heinemann Raintree Classroom Highsmith, Inc./Upstart Houghton Mifflin and Harcourt (Rigby, Saxon, Steck-Vaughn, Hold, McDougal Math) Houghton Mifflin Harcourt School Publishers	HW Wilson Ingram Library Services Lakeshore Company Lerner Publishing Marshall Cavendish Mason Crest Publishers Midamerica Books Milmark Education Mondo Publishing Norwood House Press  Oliver and Andys Books Options Publications (DBA Triumph Publishing) Pegasus Press People Education Penworthy Company Perfection Learning Perma-Bound Books Red Brick Learning Rand McNally Rosen Publishing / Power Kids Rosen Classroom Saddleback Educational Publishing Scholastic Library Publishing Scholastic, Inc. SEBCO Books Sopris West Educational Systems Triumph Learning (DBA Buckle Down Publishing, Coach Catalog, Options Publications) Turner Educational Products Weekly Reader Publishing  Windmill Books World Book
<b>Contract Issuer:</b>	Contract issued through Cartwright #09-10-12
<b>Estimated 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Department/School Funding:</b>	Individual schools/departments. M&O, Soft Capital, and Grants.
<b>Expended to date 2010-2011:</b>	\$860,249.93
<b>Contract Title:</b>	<b>Lumber and Building Supplies</b>
<b>Vendor(s):</b>	
Ace Hardware AirCold Dave Downing	Home Depot Sigler Wholesale Distributors
<b>Contract Issuer:</b>	Contract issued through Apache Junction #07-02-12
<b>Estimated 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Department/School Funding:</b>	Individual schools/departments/M&O
<b>Expended to date 2010-2011:</b>	\$114,268.96
<b>Contract Title:</b>	<b>PE Uniforms and Printed Apparel</b>
<b>Vendor(s):</b>	
Ad-Wear & Specialty of Texas Arizona Cottons Axis Apparel Buddy's All Stars Gameface Athletics	The Incentive Mall K&S Sports Promotions Pinnacle Prints & Embroidery Team Sport Outfitters Universal Athletic
<b>Contract Issuer:</b>	Contract issued through Kyrene #K10-48-15
<b>Estimated 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Department/School Funding:</b>	Individual Schools/Departments. M&O
<b>Expended to date 2010-2011:</b>	\$14,042.07

<b>Contract Title:</b>	<b>Professional Development Books</b>
<b>Vendor(s):</b>	
Advance Educational Products	Gardner's Book
Davidson Titles	Barnes & Noble
Follett Educational Services	Follett Library Services
<b>Contract Issuer:</b>	Contract issued through GESD #10.11.005
<b>Estimated 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Department/School Funding:</b>	Individual Schools/M&O
<b>Expended to date 2010-2011:</b>	\$182,798.45
<b>Contract Title:</b>	<b>Travel Services</b>
<b>Vendor(s):</b>	
	Sundance Travel
	Stasis Travel
<b>Contract Issuer:</b>	Contract issued through Glendale #08.09.007
<b>Estimated 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Department/School Funding:</b>	Individual schools/departments. M&O and grant funds
<b>Expended to date 2010-2011:</b>	\$241,671.21

**Budget for these funding sources is determined as monies are deposited**

<b>Contract Title:</b>	<b>Camp Facilities</b>
<b>Vendor(s):</b>	
Anytown America	Prescott Pines
Chapel Rock	Sky Y Camp (YMCA)
Desert Outdoor Center	Y Camp Surf (YMCA)
<b>Contract Issuer:</b>	Contract issued through Gilbert #09-059-06-14.
<b>Estimated 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Department/School Funding:</b>	Funding sources may include Tax Credit, Auxiliary, and Student Activity funds.
<b>Expended to date 2010-2011:</b>	\$7,985.00
<b>Contract Title:</b>	<b>Outdoor Educational Campground Facilities</b>
<b>Vendor(s):</b>	
Camp Pinerock	Prescott Pines
Camp Shadow Pine	Tonto Rim Camp
Camp Wamatochick (Camp Fire)	United Christian Youth Camp
Friendly Pass	
<b>Contract Issuer:</b>	Contract issued through Chandler #05-10
<b>Estimated 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Department/School Funding:</b>	Funding sources may include Tax Credit, Auxiliary, and Student Activity funds.
<b>Expended to date 2010-2011:</b>	\$0.00
<b>Contract Title:</b>	<b>Student Travel and Group Tour Services</b>
<b>Vendor(s):</b>	
Adventure Student Travel	Musictrip.com
American International Tours	New Century Tours
Bersan Associates	New Horizon Tour & Travel
Casterbridge Tours	School Tours of America
Educational Performance Tours	Stasis Travel Management
Grand Classroom	Terra Travel
Hemisphere Educational Travel	Travel Adventure, Inc.
Music Travel & Tours	
<b>Contract Issuer:</b>	Contract issued through Mesa #27-149MP
<b>Estimated 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Department/School Funding:</b>	Funding sources may include Tax Credit, Auxiliary, and Student Activity funds.
<b>Expended to date 2010-2011:</b>	\$0.00

<b>Contract Title:</b>	<b>Student Travel and Group Tour Services (Supplemental)</b>
<b>Vendor(s):</b>	
Close-Up Foundation	Forum Music Festivals
EF Educational Tours	Heritage Education & Festivals
Explorica Educational Travels	Music Celebrations International
Fame Events	Project Exploration
<b>Contract Issuer:</b>	Contract issued through Mesa #27-159MP
<b>Estimated 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Department/School Funding:</b>	Funding sources may include Tax Credit, Auxiliary, and Student Activity funds.
<b>Expended to date 2010-2011:</b>	\$27,853.00
<b>Contract Title:</b>	<b>Educational Field Trips</b>
<b>Vendor(s):</b>	
After Cool Outdoors	All About Learning
Arizona Mills 26 Featuring IMAX	Arizona Museum of Natural History
Arizona Renaissance Festival	Chapel Rock Conference Center
Crow Canyon Archaeological Center	Emmanuel Pines Camp
The Game Truck	Heard Museum
Hall of Flame Museum	Stuffington Bear Factory
Talent Team Performing Arts	Wazee's World Laser Zone
<b>Contract Issuer:</b>	Contract issued through Peoria #01-82
<b>Estimated 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Department/School Funding:</b>	Funding sources may include Tax Credit, Auxiliary, and Student Activity funds.
<b>Expended to date 2010-2011:</b>	\$36,535.00

**2011-2012 proposed budget for Maintenance Department - \$654,810.81**

<b>Contract Title:</b>	<b>Pest Control</b>
<b>Vendor(s):</b>	
City Wide Pest Control	Quality Pest Management
Truly Nolen Pest Control	Orkin
<b>Contract Issuer:</b>	Contract issued through Avondale #11-004
<b>Estimated 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Department/School Funding:</b>	Maintenance Department/Capital and M&O
<b>Expended to date 2010-2011:</b>	\$0.00
<b>Contract Title:</b>	<b>HVAC Parts and Supplies</b>
<b>Vendor(s):</b>	
	Burke Engineering
	Refrigeration Supplies Distributor
	US Air Condition
<b>Contract Issuer:</b>	Contract issued through Glendale #09.10.019
<b>Estimated 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Department/School Funding:</b>	Materials Management Center/Maintenance M&O
<b>Expended to date 2010-2011:</b>	\$6,950.00

**Not all Grant budgets have been submitted and/or approved. This is a recurring item that is submitted each year.**

<b>Contract Title:</b>	<b>Community Education Enrichment</b>
<b>Vendor(s):</b>	
Abyss Community Sports and Education	Mad Science
All Star Driver Education	RMASS Education Seminars
All the Right Moves	Sabakiball International
Athletics in Training	Universal Driving School
Chess Emporium	Young Champions of America
Kidz for Life	
<b>Contract Issuer:</b>	Contract issued through Dysart #11-6310-008
<b>Estimated 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Department/School Funding:</b>	Community Enrichment Program/21st Century
<b>Expended to date 2010-2011:</b>	\$9,610.00



<b>Contract Title:</b>	<b>Supplemental Instructional Materials</b>
<b>Vendor(s):</b>	Pearson Education (Pearson Learning Group)
<b>Contract issuer:</b>	Contract issued through Phoenix Elementary #002-1011
<b>Estimated 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Department/School Funding:</b>	Individual schools/departments. Title I and Grants.
<b>Expended to date 2010-2011:</b>	\$9,228.07

2011-2012 proposed budget capacity - \$7,553,657.90

<b>Contract Title:</b>	<b>Library Books, Library Book Fairs, CD-ROMs, Videos/Films, and Magazine and Periodicals</b>
<b>Vendor(s):</b>	
A+ Book Fairs	Gumdrop Books
ABDO Publishing	H.W. Wison Co.
Abligio Books	Harris Communications
Advanced Educat'l Products	Heinemann Raintree Classroom
BMI Educational Svcs.	Heinemann Raintree Library
Baker & Taylor	History Education
Barnes & Noble	Infobase Pub. - Facts on File (Facts on File & Chelsea House)
Bearport Publishing	Junior Library Guild
Bellwether Media	Learning Links
Book Farm	Lerner Publishing
Books are Fun	Library Video Company
Booksource	Mackin Library Media
Bookstar Scottsdale	Marshall Cavendish
Bound to Stay Bound	Mary Ruth Books
Capstone Publishers	Mason Crest Publishers
Changing Hands Bookstore	Nat'l Reading Style (NRSI)
Children's Plus	News Bank
Child's World	Norwood House Press
Covington Care Pub.	Pegasus Press
Crabtree Pub. Co.	Penworthy Company
Crizmac Arts & Cultural Ed.	Perfection Learning
Davidson Title	Perma Bound Books
Dawn Sign Press	Powerkids Press
Delaney Educational	Prestwick House
Discovery Toys	Program Development Assoc.
Ebasco	Rainbow Books co.
Enslow Pub.	Red Brick Learning
Everbind	Rosen Classroom
Films Media Group	Saddleback Educational Pub.
Follett Educational Svcs.	Salem Press
Follett Lib. Resources	Scholastic Book Fairs
Fredric H Jones & Assoc.	Scholastic Library Pub.
Gale Group	SEBCO Books
Gardner's Book Svc.	Social Studies School Svcs.
Gareth Stevens Classroom	Teacher's Discovery
Gareth Stevens Pub.	Weekly Reader Publishing
Garrett Educational Corp.	WT Cox Subscriptions
Guidance Associates	Windmill Books
<b>Contract Issuer:</b>	Contract issued through Gilbert #10-31-03-11
<b>Estimated 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Department/School Funding:</b>	Individual schools and departments. M&O, Soft Capital, and Grants.
<b>Expended to date 2010-2011:</b>	\$313,956.85

Not all Grant budgets have been submitted and/or approved. This is a recurring item that is submitted each year.

<b>Contract Title:</b>	<b>Professional Consultant and Training Services</b>
<b>Vendor(s):</b>	
Adaptive Curriculum	Management Partnership
Aha! Process	Nicely Done Consulting
Arizona Education CADRE	Omega Education Solutions
Cathy A. Elliott, CPA	P & K Consulting
Center for Teacher Success	P2 Professional Development
Educational Training Specialists	Peaking Learning Systems
Excel - Inquiry Into Action	Sharon Bastes Enterprises
Heinfeld, Meech & Co.	Solution Tree
Human Resource Service Solutions	Storm Educational Enterprises
Independence Behavioral Coaching	The Leadership and Learning Center
K-12 Solutions (NCS Pearson)	The Professional Group Public Consulting
Larry Degnan Consultant	Traaen & Associates
Lead Team	Upslope Solutions
Level 3 Audio Visual	WestEd
<b>Contract Issuer:</b>	Contract issued through Tolleson #11-002-15
<b>Estimated 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Department/School Funding:</b>	Individual schools/departments. Title I and Grants.
<b>Expended to date 2010-2011:</b>	\$46,263.81

## SAVE CONTRACTS

2011 – 2012 proposed budget capacity for Special Services is \$4,241,867.80

<b>Contract Title:</b>	<b>Special Education Services</b>
<b>Vendor(s):</b>	
Axion Total Staffing Solutions	Robert Frey Consulting Services
In Speech, Inc.	Staffing Options & Solutions
Invo Health Care Associates	Stephanie Miller Speech Therapy Services
Leslie Reiman Pediatric Occupational Therapy Svcs.	Team Ed
Psychoeducational Assessment School Svcs.	Therapy Rehabilitation Svcs
<b>Contract Issuer:</b>	Contract issued through Wickenburg #2008-014-13
<b>Estimated 2011-2012 Expenditures:</b>	To be used on an as needed-basis.
<b>Department/School Funding:</b>	Special Services/M&O
<b>Expended to date 2010-2011:</b>	\$245,318.17

<b>Contract Title:</b>	<b>Special Education Services</b>
<b>Vendor(s):</b>	
Achieve Therapy	Partners in Therapy
Achievement Therapy Services (ATS)	Pavers
American Pony Express	Premier Healthcare Services
Arizona Freelance Interpreting	Progressus Therapy
Career Staff Unlimited	Resolutions ESP
CL Interpreting Services	Ridge Zeller Therapy
CompHealth Medical Staffing	Robert Frey
Creative Networks	Safe Ride Services
Critical Nursing Solutions	Seek Arizona
Desert Choice Transportation	Soliant Health
Educational Based Services (EBS)	Staffing Options and Solutions
Educational Support Services	STARS
Eleutheria	Superstition Mountain Mental Health Center
Essential Therapy Solutions	Supplemental Health Care
Exceptional Educational Services	Team Ed
Foundation for Blind Children	The Tunland Corp

In Speech	Therapy Matters
Kathleen Gaye Hughes	Therapy Rehabilitation Services
Kimberly Corder	Therapy Time
Maxim Staffing Solutions	Touchstone Behavioral Health
MGA Homehealth Care	Valle del Sol Speech
<b>Contract Issuer:</b>	Contract issued through Tempe #08-003
<b>Estimated 2011-2012 Expenditures:</b>	To be used on an as needed-basis.
<b>Department/School Funding:</b>	Special Services/M&O
<b>Expended to date 2010-2011:</b>	\$517,005.22
<b>Contract Title:</b>	<b>Supplemental Comprehensive Exceptional Education</b>
<b>Vendor(s):</b>	
Academic Behavioral Alternatives	Partners for Success and Innovation
ESI International	Psychoeducational Assessments School Svcs.
Exceptional Educational Services	Sun Valley Speech Pathology Associates
In Speech,	The Professional Group Public Consulting
Maria Hernandez, School Psychologist	Therapy One
<b>Contract Issuer:</b>	Contract issued through Coolidge #08-008-13
<b>Estimated 2011-2012 Expenditures:</b>	To be used on an as needed-basis.
<b>Department/School Funding:</b>	Special Services/M&O
<b>Expended to date 2010-2011:</b>	\$59,018.50
<b>Contract Title:</b>	<b>Special Education Services</b>
<b>Vendor(s):</b>	
Academic Behavioral Alternatives	In Speech
Cumberland	Kid Talk
Exceptional Educational Services	STARS
Hands on Accessing Reliable Interpreting	
<b>Contract Issuer:</b>	Contract issued through Coolidge #07-001
<b>Estimated 2011-2012 Expenditures:</b>	To be used on an as needed-basis.
<b>Department/School Funding:</b>	Special Services/M&O
<b>Expended to date 2010-2011:</b>	\$362,769.54
<b>Contract Title:</b>	<b>Special Education Services</b>
<b>Vendor(s):</b>	EBS Health Care
<b>Contract Issuer:</b>	Contract issued through Coolidge #07-105-12
<b>Estimated 2011-2012 Expenditures:</b>	To be used on an as needed-basis.
<b>Department/School Funding:</b>	Special Services/M&O
<b>Expended to date 2010-2011:</b>	\$75,169.50
<b>Contract Title:</b>	<b>Supplemental Special Education Services</b>
<b>Vendor(s):</b>	
ACCEL	Kid Assist
Blanco, Guillermo	McLoughlin, Caven S.
CES	Maxim Staffing Solutions
Cross Country Staffing	Progressive Therapy
Delta Group	Progressus Therapy
Desert Choice Transport	Ridge Zeller Therapy
Dynamic Education Resources	Rieger Services
Education Support Services	Sonoran Therapy Group
Exceptional Educational Services	Southwest Psychological Services
Foundation for Blind Children	Team Ed
In Speech	Therapy One
Invision HR	Therapy Rehabilitation Services
Kaleidoscope	Therapy Time
<b>Contract Issuer:</b>	Contract issued through Tolleson #10-186-017-14
<b>Estimated 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Department/School Funding:</b>	Special Services/M&O
<b>Expended to date 2010-2011:</b>	\$650,166.85

2011-2012 budgets for Title I and Grants are determined as students register

<b>Contract Title:</b>	<b>Consultant Services, Education and Prevention Programs - Supplemental</b>
<b>Vendor(s):</b>	
A New Leaf (Prehab of Arizona)	Kim Gunn Educational Consultants
Aha! Process	Lead Team
Best Practices in Education (BPE)	Learning Wheels
Boys Town	Loving Guidance
Cambium Learning Solutions/Sopris West	McREL - Mid-Continent Research for Education and Learning
Center for the Future of Arizona	National Center for Youth issued
Character Always	Opening Minds
Creative Research Associates	Pacific Research and Evaluation
Crisis Prevention Institute	Peak Learning Systems
Crizmac (Art & Cultural Education Materials)	Pearson Curriculum, Pearson Education
Desert AED	Pearson Teacher Evaluation and Development,
Dr. Len Camp & Associates	Pearson Learning Teams
Edison Learning	Prismatic Services
Educational Training Specialists	Release Through Breath
Educations for Academic Excellence Consulting	Rosen Classroom
EduCLIME	Sonwai
Empower Educational Consulting	Strategic Funds Development
ETS - Educational Testing Service	Teaching Matters
Four Points Editing	The Change Agency
Fred Jones Tools for Teaching	The Leadership & Learning Center
HR Service Solutions	Think It By Hand
International Center for Leadership in Education	Traaen & Associates
Jewish Family & Children's Service	TurnAround Consulting
Kaleidoscope Educational Consulting	Zajonc Corp
KidzWeyes	
<b>Contract Issuer:</b>	Contract issued through Mesa #29-77MP
<b>Estimated 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Department/School Funding:</b>	Individual schools/departments. Title I and Grants.
<b>Expended to date 2010-2011:</b>	\$1,078,126.91
<b>Contract Title:</b>	<b>Consultant Services - Educational and Prevention Programs</b>
<b>Vendor(s):</b>	
Aussie, Inc.	Lee MacKenzie
BPE	Patricia Roy
Beverly Merrill	SDE (Staff Development for Educators)
Carry & Associates	Teachfirst, Inc.
Education Supermart (EdSmart)	Thinking Maps, Inc.
International Center for Leadership in Education	Traaen & Associates
Jane McGlothlin	Voyager Expanded Learning (Cambium)
Instruction Training Company - Kathy Gardner	Wireless Generation
M. Beth Hill	Worthy Institute, Inc.
Management of America, Inc.	
<b>Contract Issuer:</b>	Contract issued through Mesa #29-72MP
<b>Estimated 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Department/School Funding:</b>	Individual schools/departments. Title I and Grants.
<b>Expended to date 2010-2011:</b>	\$8,417.25
<b>Contract Title:</b>	<b>Instructional Courseware</b>
<b>Vendor(s):</b>	
Adaptive Curriculum - Sebit	Ingenuit Works
Archipelago Learning - Study Island	Learning.com
Atomic Learning	Maps 101
Backbone Communications	McGraw Hill

Cambium Learning	NCS Pearson
Carnegie Learning	Read Naturally
Digital Direction International	Renaissance Learning
Exemplars	Scholastic
Houghton Mifflin Harcourt	Teacher Curriculum Institute
<b>Contract Issuer:</b>	Contract issued through Glendale #10.11.007
<b>Estimated 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Department/School Funding:</b>	Individual schools/departments. Title I and Grants.
<b>Expended to date 2010-2011:</b>	\$436,179.06

2011-2012 proposed budget capacity - \$ 7,553,657.90

<b>Contract Title:</b>	<b>Education Aids and Materials</b>
<b>Vendor(s):</b>	
Ace Educational	Gardner's Book Service
American Teaching Supply (Teaching Stuff/Teaching Tools)	Highsmith
Blossom	Lakeshore Learning Materials
Classroom Products Warehouse	Nasco-Modesto
US/Constructive Playthings	Oriental Trading Co.
Demco	S&S Worldwide
EAI Education	School Specialty
Educator's Outlet	School Xing
ETA Cuisenaire	Teacher Parent Connections
<b>Contract Issuer:</b>	Contract issued through Tucson USD #11-03-15
<b>Estimated 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Department/School Funding:</b>	Individual Schools/Departments. M&O
<b>Expended to date 2010-2011:</b>	\$523,679.54
<b>Contract Title:</b>	<b>Sheet Music</b>
<b>Vendor(s):</b>	
	Cedar Music
	Music & Arts
<b>Contract Issuer:</b>	Contract issued through Tolleson #09-185-004-13
<b>Estimated 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Department/School Funding:</b>	Title I, M&O and Soft Capital
<b>Expended to date 2010-2011:</b>	\$4,428.02
<b>Contract Title:</b>	<b>Medical Supplies</b>
<b>Vendor(s):</b>	
Everything Medical	Midwest Medical Supply
Horizon Medical	Moore Medical
Interboro Packaging	MacGill & Co
<b>Contract Issuer:</b>	Contract issued through Tolleson #07-20-12
<b>Estimated 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Department/School Funding:</b>	Materials Management Center and individual schools/M&O
<b>Expended to date 2010-2011:</b>	\$7,377.15
<b>Contract Title:</b>	<b>Staff Development and Leadership Training Services</b>
<b>Vendor(s):</b>	
Aha! Process	Marilyn Burns Education Associates (dba: Math Solutions)
Appelbaum Training Institute	McREL (Mid-Continental Research for Education and Learning)
Arizona Education Cadre	Opening Minds
Arizona Foundation for Resource Education	Penn Literacy Network
Best Practices in Education	Pearson Clinical Assessment (dba: NCS Pearson)
Carnegie Learning	SELmedia
Catapult Learning	Sheila Murphy Associates
Chalex Literacy	Sorpris West (Cambium Learning)
Clark-Love and Associates	Staff Development Resources
Educational Training Specialists	Thinking Maps

Empower Educational Consulting	Traaen and Associates
ExecuTrain West	Teacher Created Materials
Houghton Mifflin Harcourt Publishing Company	Teachscape
Human Resource Service Solutions	The Breakthrough Coach
International Center for Leadership in Education	The Leadership and Learning Center
Kam Consulting	The StoryPlay Center
Kamico Instructional Media	Think it By Hand
Kidz for Life	Troxell Communications
KidzWeyes	
<b>Contract Issuer:</b>	Contract issued through Paradise Valley #09-015 and #10-028
<b>Estimated 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Department/School Funding:</b>	Individual schools/departments. Title I and Grants.
<b>Expended to date 2010-2011:</b>	\$1,581,019.16
<b>Contract Title:</b>	<b>Stockless Office and Classroom Supplies</b>
<b>Vendor(s):</b>	Wist Office Products
<b>Contract Issuer:</b>	Contract issued through City of Mesa #2009104
<b>Estimated 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Department/School Funding:</b>	Schools/Department/Materials Management Center/M&O
<b>Expended to date 2010-2011:</b>	\$8,207.58
<b>Contract Title:</b>	<b>Webhosting and Design Services</b>
<b>Vendor(s):</b>	School WebMaster
<b>Contract Issuer:</b>	Contract issued through Page #10-211-12
<b>Estimated 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Department/School Funding:</b>	MIS, Individual schools/departments. M&O
<b>Expended to date 2010-2011:</b>	\$0.00

**2011-2012 proposed budget for Maintenance Department - \$654,810.81**

<b>Contract Title:</b>	<b>JOC for Lighting</b>
<b>Vendor(s):</b>	
Spectra Electrical Services	Fluoresco Lighting and Signs
US Energy Services	Woodruff Construction
Sturgeon Electric	
<b>Contract Issuer:</b>	Contract issued through Paradise Valley #09-071
<b>Estimated 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Department/School Funding:</b>	Maintenance Department/Capital and M&O
<b>Expended to date 2010-2011:</b>	\$0.00
<b>Contract Title:</b>	<b>Lock and Key Services</b>
<b>Vendor(s):</b>	
Anderson Lock and Safe	Interstate Lock and Safe
Arizona Lock and Safe	
<b>Contract Issuer:</b>	Contract issued through Alhambra #M10-24-15
<b>Estimated 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Department/School Funding:</b>	Maintenance Department/M & O
<b>Expended to date 2010-2011:</b>	\$0.00

**2011-2012 proposed budget for Governing Board- \$286,297.13**

<b>Contract Title:</b>	<b>Legal Services</b>
<b>Vendor(s):</b>	
Buckley King, LPA	Gary L. Lassen, PLC
Calderon Law Offices, PLC	Hufford, Horstman, Mongini, Parnell & Tucker
Cantelme & Brown, PLC	Littler Mendelson, PC
DeConcini, McDonald, Yetwin & Lacy, PC	Meagher & Greer, PLLP

Doherty and Venezia, PC	LaSota & Peters
Ford & Harrison, LLP	Quarles & Grady, LLP
Gammage & Burham, PLC	Sanders & Parks, PC
Gust Rosenfeld, PLC	Schneider & Onofry, PC
Jardine, Baker, Hickman & Houston	Udall, Shumway & Lyons, PLC
Lewis and Roca, LLP	
<b>Contract Issuer:</b>	Contract issued through Tolleson #08-165-012-12
<b>Estimated 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Department/School Funding:</b>	Governing Board/M&O
<b>Expended to date 2010-2011:</b>	\$21,001.48

#### No Cost to The District

<b>Contract Title:</b>	<b>Employee Leaseback Program</b>
<b>Vendor(s):</b>	Smartschoolsplus, Inc.
<b>Contract Issuer:</b>	Contract issued through Mesa #29-42MP
<b>Estimated 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Department/School Funding:</b>	District-wide/various funding sources
<b>Expended to date 2010-2011:</b>	No cost to District
<b>Contract Title:</b>	<b>Employer Sponsored 403(b) and 457 Investment Plans</b>
<b>Vendor(s):</b>	
AIG Retirement Plans	The Hartford
ING	Security Benefit Group
MetLife	
<b>Contract Issuer:</b>	Contract issued through Glendale #08.09.003
<b>Estimated 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Department/School Funding:</b>	No cost to District
<b>Expended to date 2010-2011:</b>	No cost to District
<b>Contract Title:</b>	<b>Direct Service Claims - Medicaid Reimbursement</b>
<b>Vendor(s):</b>	Southwest Educational Billing Services
<b>Contract Issuer:</b>	Contract issued through Flagstaff #1170-10
<b>Estimated 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Department/School Funding:</b>	No Cost to District
<b>Expended to date 2010-2011:</b>	No Cost to District
<b>Contract Title:</b>	<b>Medicaid Reimbursement</b>
<b>Vendor(s):</b>	Southwest Educational Billing Services
<b>Contract Issuer:</b>	Contract issued through Flagstaff #1097-06
<b>Estimated 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Department/School Funding:</b>	No cost to the District
<b>Expended to date 2010-2011:</b>	No cost to the District
<b>Contract Title:</b>	<b>School Bus Advertising</b>
<b>Vendor(s):</b>	Alpha Advertising Media-Aim
<b>Contract Issuer:</b>	Contract issued through Mesa #10-46MP
<b>Estimated 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Department/School Funding:</b>	No Cost to District
<b>Expended to date 2010-2011:</b>	No Cost to District

# TCPN CONTRACT

2011-2012 proposed budget for Maintenance Department - \$654,810.81

<b>Contract Title:</b>	<b>Disaster Relief and Related Services (Emergency and Non-Emergency Projects)</b>
<b>Vendor(s):</b>	East Valley Disaster Services
<b>Contract Issuer:</b>	Contract issued through TCPN #R5024
<b>Estimated 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Department/School Funding:</b>	Maintenance M&O
<b>Expended to date 2010-2011:</b>	\$0.00
<b>Contract Title:</b>	<b>Roofing, Roof Repairs, Roof Maintenance</b>
<b>Vendor(s):</b>	Progressive Services, Inc (dba) Progressive Roofing
<b>Contract Issuer:</b>	Contract issued through TCPN #M0928
<b>Estimated 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Department/School Funding:</b>	Maintenance M&O
<b>Expended to date 2010-2011:</b>	\$670.20
<b>Contract Title:</b>	<b>Job Order Contracting Services</b>
<b>Vendor(s):</b>	Chasse Building Systems, CORE Construction Services of Arizona, Jokake Construction Services, SD Crane Builders, SDB, Inc., Weatherproofing Technologies, Inc.
<b>Contract Issuer:</b>	Contract issued through TCPN #R5047 - R5052
<b>Estimated 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Department/School Funding:</b>	Maintenance M&O
<b>Expended to date 2010-2011:</b>	\$0.00



# WASHINGTON ELEMENTARY SCHOOL DISTRICT No. 6

TO: Governing Board X Action  
 FROM: Dr. Susan J. Cook, Superintendent Discussion  
 DATE: June 23, 2011 Information  
 AGENDA ITEM: \*Annual Intergovernmental Cooperative Purchase Agreements with the Mohave Educational Services Cooperative, Inc. (MESC) 1st Reading

INITIATED BY: Howard Kropp, Administrator of Purchasing SUBMITTED BY: Cathy Thompson, Director of Business Services

PRESENTER AT GOVERNING BOARD MEETING: Howard Kropp, Administrator of Purchasing

GOVERNING BOARD POLICY REFERENCE OR STATUTORY CITATION: BBA

## SUPPORTING DATA

Funding Source: Various  
 Budgeted: Yes

The Purchasing Department is recommending authorization to utilize the contracts presented for anticipated purchases in excess of the bidding threshold. No school or department can spend more than is budgeted without prior approval from the Finance Department. Schools and departments budget for goods or services without a particular vendor in mind.

Presented is a list of Intergovernmental Cooperative Purchase Agreements related to the Purchasing Department previously awarded by the Governing Board.

A.R.S. 11-952 and A.A.C. R7-2-1191 through R7-2-1195 authorizes and governs intergovernmental procurements. A school district may either, participate in, sponsor, conduct, or administer a cooperative purchasing agreement for the procurement of any materials, services, or construction with one or more public procurement units in accordance with an agreement entered into between the participants. By participating in a cooperative purchase, public entities that bid common items/services can obtain economy of scale pricing and best value and reduce administrative duplication of cost and effort for all participating public entities.

Copies of the contracts are available for review in the Purchasing Department. The Purchasing Department follows a process to perform due diligence on every cooperative contract prior to making a recommendation for award.

## SUMMARY AND RECOMMENDATION

It is recommended that the Governing Board approve the Intergovernmental Cooperative Purchase Agreements and contract purchases with the Mohave Educational Services Cooperative, Inc. (MESC).

Superintendent



Board Action	Motion	Second	Aye	Nay	Abstain
Adams					
Graziano					
Jahneke					
Lambert					
Maza					

Agenda Item \*II.F.

# MOHAVE EDUCATIONAL SERVICES COOPERATIVE CONTRACTS

2011-2012 proposed budget capacity for Nutrition Services - \$9,264,750.00

Vendor(s):	Arizona Restaurant Supply
Contract Commodity:	Nutritional Service Equipment
Description of Purchase:	Nutritional Service Equipment such as steamers, salad bar units.
Estimated 2011-2012 Expenditures:	To be used on an as-needed basis.
Department/School Funding:	Nutritional Services/M&O
2011-2012 Expenditure:	\$7,368.45
Vendor(s):	Sico America
Contract Commodity:	Cafeteria tables and other products
Description of Purchase:	Cafeteria tables
Estimated 2011-2012 Expenditures:	To be used on an as-needed basis.
Department/School Funding:	Nutritional Services/M&O
Expended to date 2010-2011:	\$0.00

2011-2012 proposed budget capacity for Management Information Systems - \$1,271,172.37

Vendor(s):	Academic Superstore
Contract Commodity:	Educational Software
Description of Purchase:	Educational software - products include, but are not limited to: Adobe, Autodesk, Core Learning, Microsoft, Prentice Hall, Riverdeep, Sony, Sunburst, Symantec, Thompson, Tom Snyder and Visions.
Estimated 2011-2012 Expenditures:	To be used on an as-needed basis.
Department/School Funding:	Individual schools and departments/Indirect costs
Expended to date 2010-2011:	\$179.18
Vendor(s):	CDW Government, Inc.
Contract Commodity:	Computer hardware, software and peripherals
Description of Purchase:	Computer hardware, software and peripherals
Estimated 2011-2012 Expenditures:	To be used on an as-needed basis.
Department/School Funding:	Individual schools and departments/Indirect costs
Expended to date 2010-2011:	\$97,088.55
Vendor(s):	Network Infrastructure Corporation
Contract Commodity:	District-wide Cabling
Description of Purchase:	Cabling projects, including additional network lines/drops throughout the District, schools and administrative sites.
Estimated 2011-2012 Expenditures:	To be used on an as-needed basis.
Department/School Funding:	Management Information Systems/M&O
Expended to date 2010-2011:	\$378,502.89
Vendor(s):	QCM Technologies
Contract Commodity:	Services - Tivoli Support
Description of Purchase:	Software and technology support
Estimated 2011-2012 Expenditures:	To be used on an as-needed basis.
Department/School Funding:	Management Information Systems/M&O
Expended to date 2010-2011:	\$40,860.74
Vendor(s):	World Wide Technology
Contract Commodity:	Computer and Printer Services and Parts
Description of Purchase:	Provide repair and maintenance services and parts for computers and printers.
Estimated 2011-2012 Expenditures:	To be used on an as-needed basis.
Department/School Funding:	Management Information Systems/M&O
Expended to date 2010-2011:	\$2,794.00

<b>Vendor(s):</b>	Apple, Inc.
<b>Contract Commodity:</b>	Apples computers, peripheral and services
<b>Description of Purchase:</b>	Apple computers and accessories
<b>Estimated 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Department/School Funding:</b>	Management Information Systems/M&O
<b>Expended to date 2010-2011:</b>	\$270.91

**2011-2012 proposed budget capacity for Transportation Services - \$2,729,907.70**

<b>Vendor(s):</b>	Canyon State Bus Sales
<b>Contract Commodity:</b>	Bus Parts
<b>Description of Purchase:</b>	To purchase bus parts and services.
<b>Estimated 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Department/School Funding:</b>	Transportation/M&O
<b>Expended to date 2010-2011:</b>	\$737,226.36
<b>Vendor(s):</b>	Auto Safety House
<b>Contract Commodity:</b>	New and Used Buses, Bus Repair and Related Spare Parts
<b>Description of Purchase:</b>	New and used buses, bus repair and related spare parts.
<b>Estimated 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Department/School Funding:</b>	Transportation/Soft Capital and M&O
<b>Expended to date 2010-2011:</b>	\$96,473.80

**2011-2012 proposed budget capacity for Maintenance Services - \$654,810.81**

<b>Vendor(s):</b>	Fire Security Electronics & Communications, Inc.
<b>Contract Commodity:</b>	Fire and Security Systems
<b>Description of Purchase:</b>	Inspection, installation and maintenance of fire and security alarms and intercom systems.
<b>Estimated 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Department/School Funding:</b>	Maintenance/M&O
<b>Expended to date 2010-2011:</b>	\$15,842.48
<b>Vendor(s):</b>	Midstate Mechanical, Inc. (formerly Mechanical Maintenance)
<b>Contract Commodity:</b>	HVAC Replacement and plumbing services
<b>Description of Purchase:</b>	Design and installation of rooftop HVAC units and maintenance and repair of HVAC chiller system. Plumbing services
<b>Estimated 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Department/School Funding:</b>	Maintenance/M&O
<b>Expended to date 2010-2011:</b>	\$2,105.27
<b>Vendor(s):</b>	Browns Custom Fence Company
<b>Contract Commodity:</b>	District-wide Fencing
<b>Description of Purchase:</b>	Installation of fencing to be used on projects requiring safety/security fencing.
<b>Estimated 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Department/School Funding:</b>	Maintenance/M&O
<b>Expended to date 2010-2011:</b>	\$6,845.79
<b>Vendor(s):</b>	Safeguard Security and Communications
<b>Contract Commodity:</b>	Maintenance for fire detection and suppression, security alarms, intercoms, clocks and media management
<b>Description of Purchase:</b>	Maintenance and repair of intercoms, clocks, and media management.
<b>Estimated 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Department/School Funding:</b>	Maintenance/M&O
<b>Expended to date 2010-2011:</b>	\$510.00

<b>Vendor(s):</b>	Schooldude.com
<b>Contract Commodity:</b>	Web-based school maintenance software
<b>Description of Purchase:</b>	Annual maintenance direct and preventative maintenance service.
<b>Estimated 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Department/School Funding:</b>	Maintenance/M&O
<b>Expended to date 2010-2011:</b>	\$12,697.90
<b>Vendor(s):</b>	Norcon Industries
<b>Contract Commodity:</b>	Carpet/Theater Draperies
<b>Description of Purchase:</b>	Installation and removal of carpet.
<b>Estimated 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Department/School Funding:</b>	Maintenance/M&O
<b>Expended to date 2010-2011:</b>	\$14,047.72
<b>Vendor(s):</b>	Northern Chemical Company
<b>Contract Commodity:</b>	Janitorial Products and Services
<b>Description of Purchase:</b>	Purchase of janitorial products and services.
<b>Estimated 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Department/School Funding:</b>	Maintenance/M&O
<b>Expended to date 2010-2011:</b>	\$1,936.89
<b>Vendor(s):</b>	A & G Turf Equipment
<b>Contract Commodity:</b>	Power Equipment and Related Services
<b>Description of Purchase:</b>	Purchase of power equipment and services.
<b>Estimated 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Department/School Funding:</b>	Maintenance/M&O
<b>Expended to date 2010-2011:</b>	\$6,694.51
<b>Vendor(s):</b>	DECA Southwest, US Energy Services
<b>Contract Commodity:</b>	Lighting Service Providers
<b>Description of Purchase:</b>	Purchase of energy efficient lighting.
<b>Estimated 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Department/School Funding:</b>	Maintenance/M&O
<b>Expended to date 2010-2011:</b>	\$0.00

2011-2012 proposed budget capacity for the District - \$7,553,657.90

<b>Vendor(s):</b>	Baystone Financial (through Kansas State Bank)
<b>Contract Commodity:</b>	Tax-exempt lease purchase financing
<b>Description of Purchase:</b>	Copiers
<b>Estimated 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Department/School Funding:</b>	Individual schools and departments/M&O
<b>Expended to date 2010-2011:</b>	\$578,527.32
<b>Vendor(s):</b>	Educational Furnishings of Arizona (formerly Arizona School Furnishings)
<b>Contract Commodity:</b>	Furniture
<b>Description of Purchase:</b>	Replacement of classroom and office furniture.
<b>Estimated 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Department/School Funding:</b>	Individual schools and departments/Soft and Unrestricted Capital
<b>Expended to date 2010-2011:</b>	\$56,038.44
<b>Vendor(s):</b>	Edupoint Educational Systems
<b>Contract Commodity:</b>	School administration software
<b>Description of Purchase:</b>	Student information system software (Genesis)
<b>Estimated 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Department/School Funding:</b>	Indirect Costs
<b>Expended to date 2010-2011:</b>	\$117,993.00

<b>Vendor(s):</b>	Follett Software
<b>Contract Commodity:</b>	Provide library programs, scanners and barcodes
<b>Description of Purchase:</b>	Scanners and barcodes for library books.
<b>Estimated 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Department/School Funding:</b>	Individual schools and departments/M&O
<b>Expended to date 2010-2011:</b>	\$1,268.34
<b>Vendor(s):</b>	Hillyard
<b>Contract Commodity:</b>	Custodian supplies and equipment
<b>Description of Purchase:</b>	Custodian supplies and equipment
<b>Estimated 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Department/School Funding:</b>	Individual schools and departments/Unrestricted Capital and M&O
<b>Expended to date 2010-2011:</b>	\$192,995.60
<b>Vendor(s):</b>	Konica Minolta Business Solutions
<b>Contract Commodity:</b>	Copiers and Services
<b>Description of Purchase:</b>	Maintenance agreement and equipment
<b>Estimated 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Department/School Funding:</b>	Individual schools and departments/M&O
<b>Expended to date 2010-2011:</b>	\$40,320.00
<b>Vendor(s):</b>	Milano Music
<b>Contract Commodity:</b>	Band, Orchestra and choral instruments
<b>Description of Purchase:</b>	Band, orchestra and choral instruments and accessories
<b>Estimated 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Department/School Funding:</b>	Individual schools and departments/ Soft Capital
<b>Expended to date 2010-2011:</b>	\$445.64
<b>Vendor(s):</b>	School Specialty
<b>Contract Commodity:</b>	Classroom supplies and related materials.
<b>Description of Purchase:</b>	Classroom supplies and related materials.
<b>Estimated 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Department/School Funding:</b>	Individual schools and departments/M&O
<b>Expended to date 2010-2011:</b>	\$1,048.44
<b>Vendor(s):</b>	Troxell Communications, Inc.
<b>Contract Commodity:</b>	Audio Visual
<b>Description of Purchase:</b>	Audio/visual equipment, service and installation.
<b>Estimated 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Department/School Funding:</b>	Individual schools and departments/Soft Capital, Unrestricted Capital and M&O
<b>Expended to date 2010-2011:</b>	\$0.00
<b>Vendor(s):</b>	Universal Athletic Service
<b>Contract Commodity:</b>	Sports equipment and storage
<b>Description of Purchase:</b>	Athletic equipment
<b>Estimated 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Department/School Funding:</b>	Individual schools and departments/M&O
<b>Expended to date 2010-2011:</b>	\$0.00

Not all grant budgets have been submitted and/or approved. This is a recurring item that is submitted each year.

<b>Vendor(s):</b>	NCS Pearson
<b>Contract Commodity:</b>	Computer Software/Courseware
<b>Description of Purchase:</b>	K-Adult comprehensive ILS software/courseware
<b>Estimated 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Department/School Funding:</b>	Title I
<b>Expended to date 2010-2011:</b>	\$0.00

Gifts and Donations funds cannot be determined until after they have been received by the District

Vendor(s):	Dave Bang Associates
Contract Commodity:	Playground Equipment
Description of Purchase:	Purchase and installation of playground equipment and parts.
Estimated 2011-2012 Expenditures:	To be used on an as-needed basis.
Department/School Funding:	Individual schools/Community Schools/Gifts and Donations
Expended to date 2010-2011:	\$38,063.67
Vendor(s):	Micon Construction
Contract Commodity:	Playground Equipment
Description of Purchase:	Playground equipment, fitness and related equipment. To be used to replace damaged equipment and purchase new when necessary.
Estimated 2011-2012 Expenditures:	To be used on an as-needed basis.
Department/School Funding:	Individual schools/Community Schools/Gifts and Donations
Expended to date 2010-2011:	\$0.00
Vendor(s):	Playpower LT Farmington
Contract Commodity:	Playground Equipment
Description of Purchase:	Purchase and installation of playground equipment to replace damaged equipment
Estimated 2011-2012 Expenditures:	To be used on an as-needed basis.
Department/School Funding:	Individual schools/Community Schools/Gifts and Donations
Expended to date 2010-2011:	\$24,442.88
Vendor(s):	Robertson Industries, Inc.
Contract Commodity:	Playground Equipment
Description of Purchase:	Purchase and installation of playground equipment to replace damaged equipment
Estimated 2011-2012 Expenditures:	To be used on an as-needed basis.
Department/School Funding:	Individual schools/Community Schools/Gifts and Donations
Expended to date 2010-2011:	\$0.00
Vendor(s):	Shade-n-Net of Arizona
Contract Commodity:	Shade Structures
Description of Purchase:	Purchase and installation of pre-engineered shade structures for sun and UV protection coverage over playgrounds and eating/break areas.
Estimated 2011-2012 Expenditures:	To be used on an as-needed basis.
Department/School Funding:	Individual schools/Community Schools/Gifts and Donations
Expended to date 2010-2011:	\$44,730.66

**2011-2012 proposed budget capacity for Construction Services -\$212,000.00**

Vendor(s):	Corgan Associates
Description of Purchase:	Architectural and engineering services.
Estimated 2011-2012 Expenditures:	To be used on an as-needed basis.
Department/School Funding:	Construction Services /
Expended to date 2010-2011:	\$4,800.00
Vendor(s):	Ace Asphalt
Description of Purchase:	Asphalt paving.
Estimated 2011-2012 Expenditures:	To be used on an as-needed basis.
Department/School Funding:	Construction Services /
Expended to date 2010-2011:	\$0.00

**2011-2012 proposed M&O budget capacity for Business Services - \$ 81,540.00**

Vendor(s):	Assured Document Destruction
Description of Purchase:	Destruction services and confidential documents.
Estimated 2011-2012 Expenditures:	To be used on an as-needed basis.
Department/School Funding:	Business Services/M&O
Expended to date 2010-2011:	\$1,438.05

# WASHINGTON ELEMENTARY SCHOOL DISTRICT No. 6

TO: Governing Board           X           Action  
 FROM: Dr. Susan J. Cook, Superintendent                            Discussion  
 DATE: June 23, 2011                            Information  
 AGENDA ITEM: \*Sole Source Vendors                            1st Reading

---

INITIATED BY: Howard Kropp, Administrator of Purchasing      SUBMITTED BY: Cathy Thompson, Director of Business Services

---

PRESENTER AT GOVERNING BOARD MEETING: Howard Kropp, Administrator of Purchasing

---

GOVERNING BOARD POLICY REFERENCE OR STATUTORY CITATION: BBA, DJE and ARS 15-213

---

## SUPPORTING DATA

Funding Source: Various  
 Budgeted: Yes

Per Arizona Administrative Code R7-2-1053, a contract may be awarded for a material, service or construction item without competition if the Governing Board determines in writing that there is only one source for the required material, service or construction item. It has been determined that the vendors listed on the attached sheet provide services or materials that can only be procured from one source. Determination for Sole Source recommendation is based upon the following criteria:

- Item must match, is a repair part for, or is to be attached to existing equipment;
- No other manufacturer of this type of product exists;
- Type of product by other manufacturers does not meet District minimum requirements/technical characteristics;
- Support, upgrades and maintenance agreements for proprietary software;
- State mandated materials, assessments and services;
- Contractual agreement;
- Only available service in a particular area; or
- No reasonable alternative source exists.

## SUMMARY AND RECOMMENDATION

It is recommended that the Governing Board approve the attached list of vendors as sole source providers for the noted services or materials for 2011-2012.

Superintendent



Board Action	Motion	Second	Aye	Nay	Abstain
Adams					
Graziano					
Jahneke					
Lambert					
Maza					

Agenda Item \*II.G.

The funding for any expenditure for the attached list of vendors is included in the individual school's or department's 2011-2012 budget and will be purchased on an as-needed basis. No school or department can spend more than is budgeted without prior approval from the Finance Department.

A copy of the determination for each vendor is available for review in the Purchasing Department.

## **SOLE SOURCE PROCUREMENTS**

### **R7-2-1053. Sole source procurements**

- A. A contract may be awarded for a material, service or construction item without competition if the governing board determines in writing that there is only one source for the required material, service or construction item. The school district may require the submission of cost or pricing data in connection with an award under this Section. Sole source procurement shall be avoided, except when no reasonable alternative source exists. A copy of the written evidence and determination of the basis for the sole source procurement shall be retained in the procurement file by the school district.
- B. The school district shall, to the extent practicable, negotiate with the single supplier a contract advantageous to the school district.

#### **Historical Note**

Adopted effective December 17, 1987 (Supp. 87-4).



Vendor	Status	Service	Rationale for SS Status	2010-2011 Expenditures	2011-2012 Budget/ Funding Source
<b>UTILITIES</b>					
Arizona Public Service	Continuing sole source vendor	Electrical Services	Utility company that services area. No reasonable alternative exists.	\$3,073,331.36	M&O
Salt River Project	Continuing sole source vendor	Electrical Services	Provides electrical services in area for specific schools. No reasonable alternative exists.	\$1,337,993.60	M&O
Salt River Valley Water Users	Continuing sole source vendor	Irrigation	Provides irrigation to District sites. No reasonable alternative exists.	\$2,565.79	M&O
Southwest Gas	Continuing sole source vendor	Gas Service	Provides natural gas services in specific areas. No reasonable alternative exists.	\$526,114.43	M&O
City of Glendale	Continuing sole source vendor	Water Services	Utility company that services specific schools. No reasonable alternative exists.	\$54,020.83	M&O
City of Glendale		Plan review, inspections, certifications, etc.	Required vendor for plan reviews/inspections for construction projects in the City of Glendale	\$0.00	Capital; Bond Budgets
City of Phoenix	Continuing sole source vendor	Water Services	Utility company that services specific schools. No reasonable alternative exists.	\$1,386,505.59	M&O
City of Phoenix		Plan review, inspections, etc.	Required vendor for plan reviews/inspections for construction projects in the City of Phoenix.	\$13,875.00	Capital; Bond Budgets
Arizona Association of School Business Officials (AASBO)	Continuing sole source vendor	A professional association providing support and professional development opportunities for individuals whose primary responsibility is the business management of a school district	No reasonable alternative exists. Staff can obtain training in business fields such as accounts payable, payroll and purchasing from other vendors, but not specific to Arizona statutes and rules.	\$8,065.00	Individual Departments' M&O Budgets

\*Budgets listed are for M&O, soft capital and other funds. Budgets may differ as grants are approved for 2011-2012.

Vendor	Status	Service	Rationale for SS Status	2010-2011 Expenditures	2011-2012 Budget/ Funding Source
Arizona School Administrators Inc.	Continuing sole source vendor	A non-profit corporation organized to promote the best interests of education for the State of Arizona. ASA works to advance the roles of administrative leaders by providing training and support services for its membership.	No reasonable alternative exists. Professional memberships for school administrators. Training and support provided relate to Arizona issues and guidelines not necessarily offered by other national leadership organizations.	\$5,168.00	Individual Schools' Departments' M&O Budgets
Arizona School Board Association	Continuing sole source vendor	A professional association providing support and professional development opportunities for board members whose primary responsibility is the business management of a school district	Professional memberships for school board members. Training and support provided relate to Arizona issues and guidelines that are not necessarily offered by other organizations.	\$12,791.00	Individual Departments' M&O Budgets
Arizona Association for Gifted and Talented (AAGT)	Continuing sole source vendor	A professional association that provides support and specialized training to support gifted children	Professional memberships for administrators and staff. Training and support are provided that relate to Arizona focused programs for gifted children.	\$1,235.00	Individual Schools' and Departments' M&O Budgets
Arizona Business and Education Coalition (ABEC)	Continuing sole source vendor	A professional association providing support and professional development opportunities for board members whose primary responsibility is the business management of a school district	Professional memberships for school board members. Training and support provided that relate to Arizona issues that are not necessarily offered by other organizations.	\$5,235.00	Individual Departments' M&O Budgets
Arizona Department of Public Safety	Continuing sole source vendor	A.R.S. 41-2411. "The Arizona automated fingerprint identification system is established in the department of public safety for the purpose of retaining fingerprint files to be used ... purposes specifically permitted pursuant to law."	State mandated	\$20,000.00	Human Resources M&O
Department of Economic Security	Continuing sole source vendor	Unemployment Benefits – paid on a quarterly basis based on unemployment findings	State mandated	\$450,250.00	M&O
Industrial Commission of Arizona	Continuing sole source vendor	Worker's Compensation Quarterly Tax Payments	State mandated	\$39,008.39	Workers Comp Trust

\*Budgets listed are for M&O, soft capital and other funds. Budgets may differ as grants are approved for 2011-2012.

Vendor	Status	Service	Rationale for SS Status	2010-2011 Expenditures	2011-2012 Budget/ Funding Source
Northern Arizona University – Arizona K-12 Center	Continuing sole source vendor	Approved and funded by the Arizona Legislature in 1999, the K-12 center partners with Arizona's universities, other state and national learning institutions, educational organizations, and community and business leaders to bring innovative ideas and professional development support to Arizona educators to improve teaching practice and student achievement.	The specific programs provided for the Governor's Master Teaching Program, National Board Certification and Professional Development are uniquely focused to support educators in responding to Arizona educational issues.	\$0.00	Individual Schools' and Departments' M&O Budgets
Psychological Corporation, The (Pearson Assessment)	Continuing sole source vendor	Wechsler Intelligence Scale for Children (WISC-III), Bracken Basic Concept Scale (BBCS), Wechsler Preschool and Primary Scale of Intelligence (WPPSI-R)	State mandated intelligence testing required for students in special needs program	\$38,925.87	M&O
Maricopa County Elections Department	Continuing sole source vendor	Election costs July 2007-June 2008	Mandated	\$52,859.50	M&O
Maricopa County Environmental Services Department	Continuing sole source vendor	Eating and Drinking Permits Food Processor Permit	Food permits for the District can only be obtained through Maricopa County.	\$21,120.00	Food Services
Arizona Dept of Education	Continuing sole source vendor	Professional development opportunities provided by the Arizona Department of Education.	Professional Development – Provides training resources for Department mandated programs. No reasonable alternative exists.	\$49,996.00	Individual Schools' and Departments' M&O; Title I; 21 <sup>st</sup> Century; Title V; IDEA; English Immersion; Wallace Grant Budgets*
Riverside Publishing (Houghton Mifflin Co.)	Continuing sole source vendor	Woodcock Johnson Test of Cognitive Revised, TALCR, CELF, Woodcock Johnson Psychoeducational Battery, Woodcock-Muñoz Language Survey (WMLS), Woodcock Language Proficiency Battery-Revised (WLPB-R), Cognitive Abilities Test (CogAT) Form 6	Mandated by Arizona Department of Education.	\$8,693.57	M&O

\*Budgets listed are for M&O, soft capital and other funds. Budgets may differ as grants are approved for 2011-2012.

Vendor	Status	Service	Rationale for SS Status	2010-2011 Expenditures	2011-2012 Budget/ Funding Source
NCS Pearson (formerly AGS -- American Guidance Service)	Continuing sole source vendor	Vineland Adaptive Behavior Scales Classroom & Survey Form Editions, Behavior Assessment System for Children (BASC) -- State mandated.	Sole publisher, owns copyright to, and has exclusive worldwide distribution rights to this State mandated assessment	\$38,925.87	Individual Schools' M&O; IDEA Budgets*
Arizona Department of Revenue	Continuing Sole source vendor	State payroll taxes	State mandated		All District funds
Arizona State Retirement System	Continuing Sole source vendor	Retirement contributions	State mandated		All District funds
Internal Revenue Service	Continuing sole source vendor	Federal Taxes	Federally mandated		All District funds
BMC Software Distribution, Inc.	Continuing sole source vendor	Remedy help desk for the Enterprise and AR system support renewal, including license renewal, AR system server support and Remedy Flashboards support	Support, upgrades and maintenance for proprietary software	\$0.00	MIS M&O
Chalkware Education Solutions	Continuing sole source vendor	IEP Software Upgrades, Support and Training	Support, upgrades and training for proprietary software	\$7,000.00	IDEA
CRS, Inc.	Continuing sole source vendor	Substitute Finder Software support	Support for proprietary software	\$10,280.00	Human Resources M&O
Edulog	Continuing sole source vendor	Transportation Software Upgrades, Support and Training	Support, upgrades and maintenance for proprietary software	\$24,847.36	Transportation M&O
Edupoint	Continuing sole source vendor	Maintenance and upgrades for Genesis (student information system), Genesee (SPED module) and Revelation Technology	Support, upgrades and maintenance for proprietary software	\$144,497.36	Transportation M&O
Follett Software Company	Continuing sole source vendor	Service and Support of Library Software: Alliance+ online, Catalog + online, Circulation+ and Webcollection+	Support, upgrades and maintenance for proprietary software	\$40,704.62	M&O

\*Budgets listed are for M&O, soft capital and other funds. Budgets may differ as grants are approved for 2011-2012.

Vendor	Status	Service	Rationale for SS Status	2010-2011 Expenditures	2011-2012 Budget/ Funding Source
Integrated Control Systems	Continuing sole source vendor	Service and maintenance on energy management systems	Proprietary provider for the ICS EMS currently at 17 of our sites.	\$16,587.50	M&O
Kronos	Continuing sole source vendor	Service and support of time keeping software	Support, upgrades and maintenance for proprietary software	\$16,032.37	MIS M&O
Tyler Technologies	Continuing sole source vendor	Software Upgrades, Support and Training	Developer of the MUNIS financial software and sole provider of software related items	\$137,962.93	M&O
School-Link Technologies	Continuing sole source vendor	Food Service Software Upgrades, Support and Training	The SL-Tech Point of Sale Terminal is installed at all 32 district locations. Products, support, and maintenance are not distributed through any other vendor.	\$22,123.10	Food Services
National Board for Professional Teaching Standards	Continuing sole source vendor	National Board Certification and course materials	Recognized by the Arizona Department of Education as the only vendor able to provide this certification	\$10,200.00	Title II*
National Evaluation System	Continuing sole source vendor	Per federal guidelines under No Child Left Behind, all teachers must be classified as highly qualified. To achieve this status, a teacher must submit evidence of college coursework in their area of teaching or take a subject area examination. Many teachers will need to take this exam, and the District needs to fiscally support these teachers in doing so in accordance with Titles I and II guidelines.	Recognized by the Arizona Department of Education as the only vendor able to complete the subject area assessment	\$280.00	Title II*
Sopris West/Cambium Learning	Continuing sole source vendor	Reading First Desert Canyon Institute and DIBELS materials	The Arizona Department of Education, Reading First, and District-adopted	\$14,393.59	Individual Schools' and Departments' M&O; Soft Capital; Title I Budgets*

\*Budgets listed are for M&O, soft capital and other funds. Budgets may differ as grants are approved for 2011-2012.

Vendor	Status	Service	Rationale for SS Status	2010-2011 Expenditures	2011-2012 Budget/ Funding Source
Food Groupie, Inc.	Continuing sole source vendor	Alphabet/Nutrition/Science Activity carpets used as a nutrition teaching tool	Sole manufacturer of nutrition activity carpet. Purchasing tried to obtain quotes for this activity carpet with only Food Groupie responding.	\$0.00	Food Services
U.S. Postal Service/Postmaster	Continuing sole source vendor	Postage for Neopost mail machine	Additional postage is applied to postage machine through the U.S. Postal Service. No reasonable alternative exists.	\$90,000.00	MMC M&O
Runbeck Election Services, Inc.	Continuing sole source vendor	Printing and mailing of election informational pamphlets	County designated vendor for the printing and mailing of publicity pamphlets	\$20,550.00	M&O
Kagan Publishing and Professional Development	Continuing sole source vendor	Professional development training and materials	Sole publisher and owner of copyright to Kagan training and materials	\$80,973.33	Title II*
Center for Cognitive Coaching	Continuing sole source vendor	Professional development training and materials	Sole publisher and owner of copyright to Cognitive Coaching training and materials	\$0.00	Title II*
Bureau of Education and Research	Continuing sole source vendor	Professional development training and materials	Professional Development – Provides training resources for Private School Consortium mandated programs. No reasonable alternative exists.	\$45,925.00	M&O
Thinking Maps	Continuing sole source vendor	Professional development training and materials	Sole publisher and owner of copyright to Thinking Maps training and materials	\$15,691.41	Title II*
Make Your Day, Inc.	Continuing sole source vendor	Professional development training and materials	Sole publisher and owner of copyright to Make Your Day training and materials	\$0.00	Title I*
Pearson	Continuing sole source vendor	Professional development training and materials	Sole publisher and owner of copyright to SuccessMaker and Waterford training and materials	\$288,701.68	Title I*

The funding for any expenditure for the above list of vendors is included in the individual school's or department's 2011-2012 budget and will be purchased on an as-needed basis. No school or department can spend more than is budgeted without prior approval from the Finance Department.

\*Budgets listed are for M&O, soft capital and other funds. Budgets may differ as grants are approved for 2011-2012.

# WASHINGTON ELEMENTARY SCHOOL DISTRICT No. 6

TO: Governing Board X Action

FROM: Dr. Susan J. Cook, Superintendent Discussion

DATE: June 23, 2011 Information

AGENDA ITEM: \*Annual Intergovernmental Cooperative Purchase Agreements with the State Procurement Office (SPO) 1st Reading

INITIATED BY: Howard Kropp, Administrator of Purchasing SUBMITTED BY: Cathy Thompson, Director of Business Services

PRESENTER AT GOVERNING BOARD MEETING: Howard Kropp, Administrator of Purchasing

GOVERNING BOARD POLICY REFERENCE OR STATUTORY CITATION: BBA

## SUPPORTING DATA

Funding Source: Various  
Budgeted: Yes

The Purchasing Department is recommending authorization to utilize the contracts presented for anticipated purchases in excess of the bidding threshold. No school or department can spend more than is budgeted without prior approval from the Finance Department. Schools and departments budget for goods or services without a particular vendor in mind.

Presented is a list of Intergovernmental Cooperative Purchase Agreements related to the Purchasing Department previously awarded by the Governing Board.

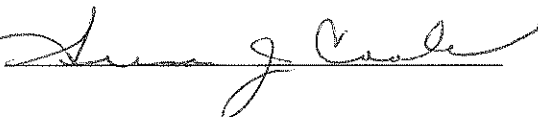
A.R.S. 11-952 and A.A.C. R7-2-1191 through R7-2-1195 authorizes and governs intergovernmental procurements. A school district may either, participate in, sponsor, conduct, or administer a cooperative purchasing agreement for the procurement of any materials, services, or construction with one or more public procurement units in accordance with an agreement entered into between the participants. By participating in a cooperative purchase, public entities that bid common items/services can obtain economy of scale pricing and best value and reduce administrative duplication of cost and effort for all participating public entities.

Copies of the contracts are available for review in the Purchasing Department. The Purchasing Department follows a process to perform due diligence on every cooperative contract prior to making a recommendation for award.

## SUMMARY AND RECOMMENDATION

It is recommended that the Governing Board approve the Intergovernmental Cooperative Purchase Agreements and contract purchases with the State Procurement Office (SPO).

Superintendent



Board Action	Motion	Second	Aye	Nay	Abstain
Adams					
Graziano					
Jahneke					
Lambert					
Maza					

Agenda Item \*II.H.

The District anticipates spending in excess of \$50,000.00 under the contracts presented below. Other cooperative contracts may be utilized under the cooperative purchase agreement (CPA) but to a lesser dollar value. Any additional purchases under the CPA that exceeds the formal bidding threshold will be presented to the Governing Board for approval.

## STATE PROCUREMENT OFFICE CONTRACTS

### 2011-2012 proposed budget for Human Resources - \$126,650.00

<b>Contract Title</b>	<b>Legal and Classified Advertising</b>
<b>Vendor(s):</b>	Phoenix Newspapers (The Arizona Republic)
<b>Description of Purchase:</b>	Classified advertising for certified and administrative positions.
<b>Estimated 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Department/School Funding:</b>	Human Resources/M&O
<b>Expended to date 2010-2011:</b>	\$1,185.02
<b>Contract Title</b>	<b>Drug and Alcohol Testing</b>
<b>Vendor(s):</b>	Concentra Health Services
<b>Description of Purchase:</b>	Employee drug testing
<b>Estimated 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Department/School Funding:</b>	Human Resources/M&O
<b>Expended to date 2010-2011:</b>	\$0.00

### 2011-2012 proposed budget capacity for Management Information Services - \$1,271,172.37

<b>Contract Title</b>	<b>Audio and Visual Products and Services</b>
<b>Vendor(s):</b>	
CCS, Inc. Level 3	Network Infrastructure Troxell Communications
<b>Description of Purchase:</b>	SMART boards, projectors, and other audio visual equipment
<b>Estimated 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Department/School Funding:</b>	Individual schools and departments/Indirect
<b>Expended to date 2010-2011:</b>	\$294,865.27
<b>Contract Title</b>	<b>Cabling Communication Systems</b>
<b>Vendor(s):</b>	Network Infrastructure
<b>Description of Purchase:</b>	District-wide cabling projects, including additional network lines/drops throughout the District, school and administrative sites
<b>Estimated 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Department/School Funding:</b>	M&O/E-rate
<b>Expended to date 2010-2011:</b>	\$880.00
<b>Contract Title</b>	<b>Computer Contracts - WSCA</b>
<b>Vendor(s):</b>	Hewlett-Packard Co.
<b>Description of Purchase:</b>	Miscellaneous computer and peripheral purchases
<b>Estimated 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Department/School Funding:</b>	Individual schools and departments/Indirect
<b>Expended to date 2010-2011:</b>	\$479,446.60
<b>Contract Title</b>	<b>IT Consulting and Staffing Services</b>
<b>Vendor(s):</b>	Ensynch, Inc.
<b>Description of Purchase:</b>	Temporary labor
<b>Estimated 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Department/School Funding:</b>	MIS department/M&O
<b>Expended to date 2010-2011:</b>	\$0.00
<b>Contract Title</b>	<b>Network, Equipment and Services</b>
<b>Vendor(s):</b>	Network Infrastructure World Wide Technology



Description of Purchase:	Network equipment and services
Estimated 2011-2012 Expenditures:	To be used on an as-needed basis.
Department/School Funding:	MIS department/M&O
Expended to date 2010-2011:	\$67,686.97
Contract Title	<b>Software Value Added Reseller</b>
Vendor(s):	Dell Marketing (formerly ASAP Software Express)
Description of Purchase:	Microsoft school license agreement, Websense Enterprise and security filtering for 6000 users and other ancillary software.
Estimated 2011-2012 Expenditures:	To be used on an as-needed basis.
Department/School Funding:	MIS department/M&O
Expended to date 2010-2011:	\$223,531.45
Contract Title	<b>Uninterruptible Power Supply</b>
Vendor(s):	NGH Power Systems
Description of Purchase:	Uninterruptible power supply for new equipment, service and maintenance
Estimated 2011-2012 Expenditures:	to be used on an as-needed basis.
Department/School Funding:	MIS department/M&O
Expended to date 2010-2011:	\$0.00
Contract Title	<b>Training and Partnering Services</b>
Vendor(s):	Interface Technical Training
Description of Purchase:	Technology training
Estimated 2011-2012 Expenditures:	to be used on an as-needed basis.
Department/School Funding:	MIS department/M&O
Expended to date 2010-2011:	\$11,280.00

2011-2012 proposed budget capacity for these purchases - \$ 7,553,657.90

Contract Title	<b>Copier and Fax Supplies</b>
Vendor(s):	Vision Business Products
Description of Purchase:	Fax supplies
Estimated 2011-2012 Expenditures:	To be used on an as-needed basis.
Department/School Funding:	Materials Management Center/M&O
Expended to date 2010-2011:	\$64,226.75
Contract Title	<b>HVAC Filters</b>
Vendor(s):	AAF International
Description of Purchase:	HVAC filters for Material Management Center stock
Estimated 2011-2012 Expenditures:	To be used on an as-needed basis.
Department/School Funding:	Materials Management Center/M&O
Expended to date 2010-2011:	\$0.00
Contract Title	<b>Industrial Supplies and Equipment</b>
Vendor(s):	Grainger
Description of Purchase:	Maintenance supplies
Estimated 2011-2012 Expenditures:	To be used on an as-needed basis.
Department/School Funding:	Materials Management Center and individual schools/M&O
Expended to date 2010-2011:	\$43,386.92
Contract Title	<b>Mailing Equipment and Maintenance</b>
Vendor(s):	Neopost
Description of Purchase:	Mailing equipment maintenance and supplies
Estimated 2011-2012 Expenditures:	To be used on an as-needed basis.
Department/School Funding:	Materials Management Center
Expended to date 2010-2011:	\$1,610.23
Contract Title	<b>Inkjet and Laser Printer Cartridges</b>
Vendor(s):	Beyond Technology

	Vision Business Products
<b>Description of Purchase:</b>	Printer supply purchases
<b>Estimated 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Department/School Funding:</b>	Materials Management Center, individual schools and departments/M&O
<b>Expended to date 2010-2011:</b>	\$64,356.44
<b>Contract Title</b>	<b>Paper: Copy, General Office and Specialty</b>
<b>Vendor(s):</b>	Spicer Paper Unisource
<b>Description of Purchase:</b>	Purchase of copy paper to stock Material Management Center and for use of Printing Services. This contract will be used to supplement paper orders committed through the contracts issued by GPPCS.
<b>Estimated 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Department/School Funding:</b>	Materials Management Center and Printing Services District Service Funds
<b>Expended to date 2010-2011:</b>	\$62,874.96
<b>Contract Title</b>	<b>Paper, Plastic, Liners, Janitorial Supplies and Equipment</b>
<b>Vendor(s):</b>	Waxie
<b>Description of Purchase:</b>	Janitorial supplies
<b>Estimated 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Department/School Funding:</b>	Materials Management Center/M&O
<b>Expended to date 2010-2011:</b>	\$160,214.54

**2011-2012 proposed budget capacity for Maintenance Services - \$ 654,810.81**

<b>Contract Title</b>	<b>Architect and Engineer Services</b>
<b>Vendors:</b>	
ABA Architects	Deutsch Architecture Group
Abacus Project Management, Inc.	Dibble Engineering
Adams and Associates Engineers, PLLC	Dick & Fritsche Design Group
ADM Group, Inc.	DLR Group
AECOM	Douglas Architecture and Planning, P.C.
AMEC Earth & Environmental, Inc.	DRW Engineering, Inc.
Applied Pavement Technology, Inc.	DWL Architects + Planners, Inc.
APS Energy Services Company, Inc	e group, inc
ARCADIS US, Inc.	Earl Kai Chann Associates, Ltd
Archaeological Consulting Services, Ltd.	Ellermann, Schick & Bruno
Architechnology, Inc	Emc2 Group Architects Planners, PC
Architectural Resource Team Inc.	Energy Systems Design, Inc.
ARCHWEST P.C.	Energy-Environment-Economics
Arcone Associates LLC	Enovity
Arizona Pinnacle Engineering	Entellus, Inc.
Arrington Watkins Architects	Environmental Resolutions, Inc.
ASM Affiliates, inc.	EPG
Associated Architects	EPS Group Inc
Atwell LLC	ERO Resources Corporation
AZTEC Engineering	Felix Construction Company
Beck Environmental and Remediation	Fluid Solutions
Bocci Engineering, LLC	FM GROUP INC
Bosak Architectural Companies LLC	FM Solutions
Brady-Aulerich & Associates, Inc.	Fore Dimensions LLC
Breckenridge Group Architects-Planners	Fugro Consultants, Inc
Brock, Craig & Thacker Architects, It	Gannett Fleming, Inc.
Brown and Caldwell	General Engineering Support, LLC
Burgess & Niple	GGW Architects
Burns & McDonnell	GHD, Inc.
BWS Architects	Global Systems Modeling Ltd.
Cardno TBE	Golder Associates Inc
Cardno WRG	Gould Evans Associates
Carollo Engineers, P.C.	Gutierrez-Palmenberg, Inc.

CET Electrical Testing, LLC	H2 Group, The
Chamberlain Architect Services Inc	Hatch Mott MacDonald
CivTech Inc	HDA Architects LLC
CL Williams Consulting, Inc.	HDR Engineering Inc.
Clear Creek Associates	Hill International, Inc.
COE AND VAN LOO L.L.C.	HydroSystems, Inc.
Consultant Engineering, Inc.	J2 Engineering & Environmental Design
CORE ENGINEERING GROUP	JE Fuller Hydrology & Geomorphology
CR Engineers Inc	Johnston Engineering Company
CSHQA	Kimley-Horn and Associates, Inc.
Damon S. Williams Associates, LLC	Kitchell Corporation
David Evans and Associates, Inc.	Kleinfelder
David Hunt Architecture	KPFF Consulting
Design One, Inc.	KVL Consultants, Inc.
L4 Technologies, LL	Shephard-Wesnitzer
Langdon Wilson International	Slaysman Engineering & Associates, Inc
Lawrence Engineering	SouthWest Traffic Engineering, LLC
Lee Engineering, LLC	Southwestern Environmental Consultants, Inc.
Logan Simpson Design Inc.	Spectrum Engineers
LSW Engineers Arizona, Inc	Speedie & Associates, Inc.
LTK Engineering Services	SPS Architects
M. Arthur Gensler Jr & Associates, Inc	Stantec Consulting Services Inc.
Matrix Design Group, Inc.	Strand Associates, Inc.
McGann & Associates Inc.	Stroh Architecture Inc
Mechanical Concepts LLC	Struktur Studio, LLC
Merry Carnell Schlecht	studio4design
Michael Baker Jr., Inc.	SWA Architects
Morrison-Maierle, Inc.	Swan Architects, Inc.
MRT Design LLC	Swan Consulting, LLC
NCS	T.Y. Lin International
Ninyo & Moore	Taylor RyMar Corporation
Olsson Associates	Terracon
Omicron Engineering, PLC	TerraSystems Southwest
Otwell Associates Architects	Tetra Tech, Inc.
Palmer Architects, Ltd	The Durrant Group, Inc.
Palmer Engineers, Inc.	The Phoenix New York Company
PBS&J	The Westmark Group
Peak Engineering	The WLB Group
Pearson Engineering Associates	TMAD Engineers
Perlman Architects of Arizona, Inc.	TMCx Arizona
Peter Basso Associates, Inc	Tristar Engineering and Management, Inc.
Professional Service Industries, Inc	URS Corporation
Psomas	V3 Companies of Arizona, Ltd
Quality Project Management, LLC	VFA, Inc
RBA Architecture	WEST Consultants, Inc.
RBF Consulting	Western Technologies Inc.
RCC Consultants, Inc.	Westlake Reed Leskosky
Richard Bauer	WestLand Resources, Inc.
Robert Polcar Architects, Inc.	Weston Solutions, Inc.
Ross Design Group, LLC	WHPacific, Inc.
Ryden Architects, Inc.	Wilbur Smith Associates, Inc.
SAGE Landscape Architecture & Enviro.	Wilcox Professional Services, LLC
Schirmer Engineering Corporation	Willdan
Scott Rumel Architect	Wilson Engineers, LLC
SCS Engineers	Wood Patel & Associates
Searer, Robbins & Stephens, Inc.	Woodson Engineering & Surveying Inc
Seventh Generation Studios LLC	WRECORP
Shannon & Wilson, Inc.	Z & H Engineering, Inc.
<b>Description of Purchase:</b>	Architectural and Engineering Services
<b>Estimated 2010-2011 Expenditures:</b>	To be used on an as-needed basis.

Department/School Funding:	Capital Projects/M&O, Bond
2009-2010 Expenditure:	\$136,421.15
Contract Title	<b>Floor Cover, Commercial</b>
Vendor(s):	Continental Flooring Wholesale Floors
Description of Purchase:	Carpet replacement and tiling.
Estimated 2011-2012 Expenditures:	To be used on an as-needed basis.
Department/School Funding:	M&O
Expended to date 2010-2011:	\$613.43
Contract Title	<b>Maintenance Repair Contract</b>
Vendor(s):	Diamond Ridge Development Sky Engineering
Description of Purchase:	Maintenance and repair of facilities
Estimated 2011-2012 Expenditures:	To be used on an as-needed basis.
Department/School Funding:	Building Renewal, Bond and M&O
Expended to date 2010-2011:	\$302,768.85
Contract Title	<b>Statewide Environmental Assessment/Abatement Services</b>
Vendor(s):	
Dominion Environmental Consultants Native Environmental, LLC	Spray Systems Environmental EMC2 (formerly Environmental Management Consulting, Inc.)
Description of Purchase:	Environmental investigation, inspection and mold and asbestos abatement.
Estimated 2011-2012 Expenditures:	To be used on an as-needed basis.
Department/School Funding:	Unrestricted Capital/B Bond/Building Renewal/Community Schools/M&O
Expended to date 2010-2011:	\$61,548.01
Contract Title	<b>Maintenance and Repair</b>
Vendor(s):	Detection Logic
Description of Purchase:	Purchase of testing and inspection services for Districts fire detection systems.
Estimated 2011-2012 Expenditures:	To be used on an as-needed basis.
Department/School Funding:	Maintenance/M&O
Expended to date 2010-2011:	\$82,224.00

**2011-2012 proposed budget capacity for Printing Services - \$ 137,749.10**

Contract Title	<b>Printshop Supplies</b>
Vendor(s):	Presstek
Description of Purchase:	Printing supplies such as plates, ink, rollers, developer, etc.
Estimated 2011-2012 Expenditures:	To be used on an as-needed basis.
Department/School Funding:	Printing Services/M&O
Expended to date 2010-2011:	\$9,605.17

**2011-2012 proposed budget capacity for Transportation Services - \$2,729,907.70**

Contract Title	<b>Tires, Tubes and Services (WSCA)</b>
Vendor(s):	BCR Tire Center (dba: Bridgestone Americas Tire Operations) Redburn Tire Company
Description of Purchase:	Tires, tubes and services
Estimated 2011-2012 Expenditures:	To be used on an as-needed basis.
Department/School Funding:	Transportation/M&O
Expended to date 2010-2011:	\$31,170.99
Contract Title	<b>Bulk Fuel</b>
Vendor(s):	Pro Petroleum Supreme Oil

	Western Refining Wholesale
Description of Purchase:	Fuel for buses and District vehicles
Estimated 2011-2012 Expenditures:	To be used on an as-needed basis.
Department/School Funding:	Transportation/M&O
Expended to date 2010-2011:	\$535,465.26
Contract Title	<b>Collection &amp; Disposal of Various Used Automotive Fluids Including Filters</b>
Vendor(s):	Southwest Petroleum Waste Management
Description of Purchase:	Collection services of automotive fluids
Estimated 2011-2012 Expenditures:	To be used on an as-needed basis.
Department/School Funding:	Transportation/M&O
Expended to date 2010-2011:	\$0.00
Contract Title	<b>Wireless Services (WSCA)</b>
Vendor(s):	SPRINT
Description of Purchase:	Radio services for Edutracker
Estimated 2011-2012 Expenditures:	To be used on an as-needed basis.
Department/School Funding:	Transportation/M&O
Expended to date 2010-2011:	\$0.00
Contract Title	<b>Uniform Rental and Laundry Services</b>
Vendor(s):	Mission Linen Supply
Description of Purchase:	For the rental and laundry services of work uniforms
Estimated 2011-2012 Expenditures:	To be used on an as-needed basis.
Department/School Funding:	Transportation/M&O
Expended to date 2010-2011:	New Contract

2011-2012 proposed budget capacity for the District - \$7,553,657.90

Contract Title	<b>Wireless, Cellular/PCS/Satellite Radio Telephones/Services (WSCA)</b>
Vendor(s):	Sprint Communications Verizon Wireless
Description of Purchase:	Cell phone services
Estimated 2011-2012 Expenditures:	To be used on an as-needed basis.
Department/School Funding:	Individual schools and departments/M&O
Expended to date 2010-2011:	\$87,208.07
Contract Title	<b>Telecommunications Carrier Services</b>
Vendor(s):	Cox Communications Qwest
Description of Purchase:	District-wide Telephone Service
Estimated 2011-2012 Expenditures:	To be used on an as-needed basis.
Department/School Funding:	District-wide/M&O
Expended to date 2010-2011:	\$887,670.33
Contract Title	<b>Office Supplies</b>
Vendor(s):	Staples
Description of Purchase:	Desktop delivery of office supplies not stocked in the warehouse.
Estimated 2011-2012 Expenditures:	To be used on an as-needed basis.
Department/School Funding:	Individual schools and departments, M&O
Expended to date 2010-2011:	\$87,345.32
Contract Title	<b>Two Way Radio Equipment</b>
Vendor(s):	Kelley Communication ProComm Tri-Communications
Description of Purchase:	Two-way radios and accessories
Estimated 2011-2012 Expenditures:	To be used on an as-needed basis.
Department/School Funding:	Individual schools and departments/Capital and M&O
Expended to date 2010-2011:	\$36,937.86

<b>Contract Title</b>	<b>Copiers</b>
<b>Vendor(s):</b>	Konica Minolta Business Solutions
<b>Description of Purchase:</b>	Copiers, maintenance services and supplies
<b>Estimated 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Department/School Funding:</b>	Individual schools and departments/Capital and M&O
<b>Expended to date 2010-2011:</b>	\$137,484.06

<b>Contract Title</b>	<b>Promotional Products</b>
<b>Vendor(s):</b>	4imprint Lane Award Mfg. New City Promotions Office Depot/BSD
	Phoenix Embroidery Pima Awards Precision Graphics Brown & Bigelow (formerly Snyder Promotional)
<b>Description of Purchase:</b>	Promotional items for use in the advertising and trade shows such as Hats, t-shirts, CD holders, golf balls, watches, water bottles, coffee cups, towels, radios, key chains, sun shades, etc.
<b>Estimated 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Department/School Funding:</b>	Individual schools and departments/M&O
<b>Expended to date 2010-2011:</b>	\$5,692.82

<b>Contract Title</b>	<b>Temporary Staffing Services</b>
<b>Vendor(s):</b>	Kelly Services Staffmark Pacific
<b>Description of Purchase:</b>	Temporary labor
<b>Estimated 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Department/School Funding:</b>	Individual schools and departments/M&O
<b>Expended to date 2010-2011:</b>	\$2,989.08

<b>Contract Title</b>	<b>Office Furniture</b>
<b>Vendor(s):</b>	Educational Furnishings of Arizona E J Office Furniture Goodman's Interior
<b>Description of Purchase:</b>	Office furniture and equipment
<b>Estimated 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Department/School Funding:</b>	Individual schools and departments/Capital and M&O
<b>Expended to date 2010-2011:</b>	\$692.56

<b>Contract Title</b>	<b>Automatic External Defibrillators</b>
<b>Vendor(s):</b>	Desert AED
<b>Description of Purchase:</b>	External Defibrillators
<b>Estimated 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Department/School Funding:</b>	Individual schools and departments/Capital and M&O
<b>Expended to date 2010-2011:</b>	\$0.00

**2011-2012 proposed Communication Services budget capacity - \$86,235.00**

<b>Contract Title</b>	<b>Foreign Language Interpreting/Translation Services</b>
<b>Vendor(s):</b>	Language Line Services
<b>Description of Purchase:</b>	Translation services
<b>Estimated 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Department/School Funding:</b>	Communication Department/M&O
<b>Expended to date 2010-2011:</b>	\$3,616.81

## ARIZONA DEPARTMENT OF EDUCATION CONTRACTS

2011-2012 proposed Nutrition Services budget capacity - \$ 9,264,750.00

<b>Contract Title:</b>	<b>Commercial Food Distributor</b>
<b>Vendor(s):</b>	U S Foodservice, Arizona Division
<b>Description of Purchase:</b>	USDA commodity pick up charges
<b>Estimated 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Department/School Funding:</b>	Nutrition Services
<b>Expended to date 2010-2011:</b>	\$8,503.27

2011-2012 proposed budget capacity for Special Services - \$ 4,241,867.80

<b>Contract Title:</b>	<b>Early Childhood Assessment</b>
<b>Vendor(s):</b>	Teaching Strategies (and any other vendors as awarded contracts by the Department of Education)
<b>Description of Purchase:</b>	Assessment material
<b>Estimated 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Department/School Funding:</b>	Special Services and Individual Schools/M&O
<b>Expended to date 2010-2011:</b>	\$2,115.46
<b>Contract Title:</b>	<b>Private Day School</b>
<b>Vendor(s):</b>	
4 Success Schools	Gateway Academy
Academic Behavioral Alternatives	Gompers Rehabilitation Center
ACCEL	Hi-Star Center for Children
Aces	Howard S. Grey Education Program
Alternative Unlimited	Lexis Preparatory School
Arizona's Children Association	Life Development Institute
Aurora Day School	Neurologic Music Therapy Services
Blue Print Education	New Foundation
Canyon State Academy	New Way Learning Academy
Chapel Haven West	Southwest Education Center
Children's Ctr for Neurodevelopmental	St. Dominic Savio Academy
Chrysalis Academy	St. Michael's Association for Special Education
Desert Choice Schools	Totem Learning Center
Desert Heights Academy	Upward Foundation
Desert Voices Oral Learning Center	Youth Development Institute
Devereux Arizona	(and any other vendors as awarded contracts by the Department of Education)
Foundation for Blind Children	
<b>Description of Purchase:</b>	Supplemental Educational Services providers
<b>Estimated 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Department/School Funding:</b>	Special Services and Individual Schools/M&O
<b>Expended to date 2010-2011:</b>	\$2,059,550.93

Not all grant budgets have been submitted and/or approved. These are recurring items that are submitted each year.

<b>Contract Title:</b>	<b>AZ English Language Proficiency Assessment (AZELLA)</b>
<b>Vendor(s):</b>	NCS Pearson
<b>Description of Purchase:</b>	Technical assistance to provide professional development and technical resources in arts integration practices
<b>Estimated 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Department/School Funding:</b>	Title I
<b>Expended to date 2010-2011:</b>	\$37,114.53

<b>Contract Title:</b>	<b>Technical Assistant Providers to provide professional development and technical assistance resources in arts integration practices to participating Title I School-wide schools, estimated at 40-45 individual schools sites.</b>
<b>Vendor(s):</b>	
Chicago Arts Partnerships in Education Childsplay Griffin Center for Inspired Instruction Opening Minds through the Arts Foundation	Throughlines, LLC (and any other vendors as awarded contracts by the Department of Education)
<b>Description of Purchase:</b>	Technical assistance to provide professional development and technical resources in arts integration practices
<b>Estimated 2011-2012 Expenditures:</b>	To be used on an as-needed basis.
<b>Department/School Funding:</b>	Title I
<b>Expended to date 2010-2011:</b>	\$96,435.85
<b>Contract Title:</b>	<b>Supplemental Education Services</b>
<b>Vendor(s):</b>	
2 Excel Learning A 2 Z Educational Consultants A Road 2 Learning A World of Learning A+ Grades Up ABC Phonetic Reading School Academia Freedom Achievement Learning Adelante Educational Services Ahead of the Class All Access K-12 Tutoring Group Back 2 Basic Tutorial Bright Sky Learning Camp Fire USA of Greater Phoenix Catapult Learning Club Z Daekyo America Dr. K's Tutoring Educational Enterprises Elite Community Services Expect Success Tutoring Global Partnership Schools Globutronic Educational Group	Imagine Learning Keep Hope Alive Projects Learn It Systems Learning Ladder Martin Porres Educational Services Mathnsium National Farm Workers Service Center On-Track Tutoring Principal's Office Progressive Learning Results Mentoring Rising Star Educational Services Rocket Learning Stars Learning Center Stilwell's Learning Center SurePrep Syndactics The Way Out Tortuga Tutoring Company Tucson Unified School District (and any other vendors as awarded contracts by the Department of Education)
<b>Description of Purchase:</b>	Supplemental Educational Services providers
<b>Estimated 2011-2012 Expenditures:</b>	10% of the Title I budget must be set aside to provide supplemental educational services, to be used on an as-needed basis.
<b>Department/School Funding:</b>	Title I
<b>Expended to date 2010-2011:</b>	\$396,449.73



WASHINGTON ELEMENTARY SCHOOL DISTRICT No. 6

TO: Governing Board X Action  
FROM: Dr. Susan J. Cook, Superintendent Discussion  
DATE: June 23, 2011 Information  
AGENDA ITEM: \*Award of Contract – RFP No. 10.018, Sports Officials 1st Reading  
INITIATED BY: Howard Kropp, Administrator of Purchasing SUBMITTED BY: Cathy Thompson, Director of Business Services  
PRESENTER AT GOVERNING BOARD MEETING: Howard Kropp, Administrator of Purchasing  
GOVERNING BOARD POLICY REFERENCE OR STATUTORY CITATION: BBA

**SUPPORTING DATA**

Funding Source: Auxiliary, Tax Credit  
Budgeted: Yes

On May 9, 2011, the District issued RFP No. 10.018, Sports Officials. This contract will cover sports officiating services throughout the District. No school or department can spend more than is budgeted without prior approval from the Finance Department.

Twenty Eight (28) vendors were notified of the Bid. Three (3) responses were received and opened on May 24, 2011. Tim Woodward, Assistant Principal of Cholla Middle School, Natalie McWhorter, Director of Curriculum, Cyndi Hawk, Assistant Buyer in Purchasing and Larry Larson, Contract Manager in Purchasing evaluated the responses and recommend the District award contracts to Arizona Officiating Association, P.R.O. Sports and SLJ Sports. A multiple award is the most advantageous to ensure the most complete service and sport coverage availability for the District.

The award of this bid will result in a one-year contract. The estimated requirements cover the period of the contracts and are reasonable and continuing. Included is a provision for cancellation by the District with thirty (30) days prior written notice.

Funding for this expenditure is included in the individual school's or department's 2011-2012 budgets and will be purchased on an as-needed basis.

Copies of the solicitation and responses are available for review in the Purchasing Department.

**SUMMARY AND RECOMMENDATION**

It is recommended that the Governing Board award contract regarding RFP No. 10.018, Sports Officials, to Arizona Officiating Association; P. R. O. Sports and SLJ Sports.

Superintendent 

Board Action	Motion	Second	Aye	Nay	Abstain
Adams					
Graziano					
Jahneke					
Lambert					
Maza					

Agenda Item \*II.I.

WASHINGTON ELEMENTARY SCHOOL DISTRICT No. 6

TO: Governing Board X Action  
FROM: Dr. Susan J. Cook, Superintendent Discussion  
DATE: June 23, 2011 Information  
AGENDA ITEM: \*Resolution Appointing the Maricopa County Superintendent of Schools as the Chief Disbursing Officer for Wage Garnishments 1st Reading  
INITIATED BY: David Velazquez, Director of Finance SUBMITTED BY: Cathy Thompson, Director of Business Services  
PRESENTER AT GOVERNING BOARD MEETING: Cathy Thompson, Director of Business Services  
GOVERNING BOARD POLICY REFERENCE OR STATUTORY CITATION: BBA; ARS 12-1602

**SUPPORTING DATA**

Funding Source: M&O  
Budgeted: Yes

The attached resolution appoints the Maricopa County Superintendent of Schools as the Chief Disbursing Officer for all garnishment of wages made upon any employee of the District.

Each fiscal year, the Maricopa County Superintendent of Schools requires an updated Resolution with current Governing Board member signatures if the District wishes to continue having the County Superintendent of Schools process employee garnishments.

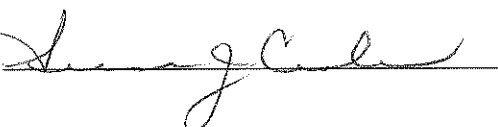
The following information provides support for the continuation of this service :

- ARS 12-1602 allows a school district to designate the County Superintendent of Schools as the chief disbursing officer for their school district. In Maricopa County, 52 of 58 school districts have designated the County Superintendent of Schools as the Chief Disbursing Officer for all garnishment of wages upon any of their employees.
- The District has been using this service since at least 1993.

The Maricopa County Superintendent of Schools currently charges \$50.00 for each employee garnishment order received and processed and a fee of \$25.00 for each employee garnishment order received in which the employee

**SUMMARY AND RECOMMENDATION**

It is recommended that the Governing Board approve the resolution appointing the Maricopa County Superintendent of Schools as the Chief Disbursing Officer for all garnishment of wages made upon any District employee.

Superintendent 

Board Action	Motion	Second	Aye	Nay	Abstain
Adams					
Graziano					
Jahneke					
Lambert					
Maza					

Agenda Item \*II.J.

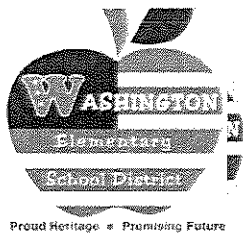
**\*Resolution Appointing the Maricopa County Superintendent of Schools as the Chief Disbursing Officer for Wage Garnishments**

**June 23, 2011**

**Page 2**

provides documentation to quash the garnishment order or makes alternative payment arrangements. This is a one-time fee for responding to the agencies, courts, creditors and debtors in accordance with the laws governing the garnishment order. The County Superintendent of Schools then processes each employee garnishment, each payday, for the life of the order. (There are no additional fees other than the \$50.00 or \$25.00 initial set-up fees.) The fee is a one-time, set-up fee to the District for a contracted service provided by an outside vendor, the Maricopa County Superintendent of Schools. The \$50.00 fee cannot be passed on to the employee.

- Although a formal cost study has not been performed to determine the cost for the District's Payroll Department to process employee garnishments, it would be at a greater expense and impact than the \$50.00 fee charged for utilizing the Maricopa County Superintendent of Schools as the Chief Disbursing Officer for all employee garnishments. (i.e., the cost of training, labor, courier services, check printing, paper, postage, legal counsel, incurred each payday, until each order is satisfied or quashed).
- The Maricopa County Superintendent of Schools has a department solely dedicated to processing employee garnishments for school districts. An employer can be held liable, in full or in part, for failing to properly comply with legal garnishment orders. The District has never been held liable for failure to comply with an employee garnishment processed by the Maricopa County Superintendent of Schools. It is a testament to the level of efficiency and professionalism it has maintained when handling the sensitive, private, and confidential matter of employee garnishments.
- Due to the various types of employee garnishments, their complexities, and their potential legal liabilities, appointing the Maricopa County Superintendent of Schools as the Chief Disbursing Officer for all employee garnishments is the most cost-effective method available and it also serves the best interests of the District and its employees.



## Finance Department

David Velazquez, Finance Director  
4650 W. Sweetwater Ave.  
Glendale, Arizona 85304

TEL: 602-347-3506 • FAX: 602-347-2815 • E-MAIL: David.Velazquez@wesdschools.org

---

*The Washington Elementary School District is committed to achieving excellence for every child, every day, every opportunity.*

---

### GOVERNING BOARD WASHINGTON SCHOOL DISTRICT NO.6

### **MARICOPA COUNTY ARIZONA**

#### RESOLUTION

In accordance with Arizona Revised Statute 12-1602, the Governing Board of Washington School District No.6 of Maricopa County, Arizona, hereby requests and appoints the Maricopa County Superintendent of Schools as Chief Disbursing Office for all garnishment of wages made upon any employee of this District.

Passed and adopted this 23<sup>rd</sup> Day of June 2011.

GOVERNING BOARD  
WASHINGTON ELEMENTARY SCHOOL  
DISTRICT NO.6  
OF MARICOPA COUNTY, ARIZONA

\_\_\_\_\_  
President

\_\_\_\_\_  
Vice President

\_\_\_\_\_  
Member

\_\_\_\_\_  
Member

\_\_\_\_\_  
Member

---

**Washington Elementary School District # 6 • [www.wesdschools.org](http://www.wesdschools.org)**

Governing Board: Chris Maza, President • Aaron Jahneke, Vice President • Bill Adams, Member • Clorinda Graziano, Member • Tee Lambert, Member  
Dr. Susan J. Cook, Superintendent

**WASHINGTON ELEMENTARY SCHOOL DISTRICT No. 6**

TO:	Governing Board	<u>          X          </u>	Action
FROM:	Dr. Susan J. Cook, Superintendent	<u>                          </u>	Discussion
		<u>                          </u>	Information
DATE:	June 23, 2011	<u>                          </u>	1st Reading
AGENDA ITEM:	<u>*Extracurricular Fee Schedule for 2011-2012</u>		
INITIATED BY:	<u>David Velazquez, Director of Finance</u>	SUBMITTED BY:	<u>Cathy Thompson, Director of Business Services</u>
PRESENTER AT GOVERNING BOARD MEETING:	<u>Cathy Thompson, Director of Business Services</u>		
GOVERNING BOARD POLICY REFERENCE OR STATUTORY CITATION:	<u>BBA; A.R.S. 15-342.24</u>		

**SUPPORTING DATA**

Funding Source: N/A  
Budgeted: N/A

Arizona Revised Statute 15-342.24 authorizes the Governing Board to assess reasonable fees for optional extracurricular activities and programs conducted when school is not in session, except that no fees shall be charged for pupils' access to or use of computers or related materials. These fees are to be approved at a public meeting after notice has been given to all parents of pupils enrolled at schools in the district and shall not exceed the actual costs of the activities, programs, services, equipment or materials.

Attached is a form detailing the fees to be assessed for the 2011-2012 school year. There are no recommended changes for next year. Also included is a fee determination sheet to be used for those activities for which the fee is based on the actual cost of the activity, such as out of state field trips.

Statute also permits the Governing Board to authorize principals to waive all or part of the assessed fee for extracurricular activities if the fee creates economic hardship for a pupil. It is recommended that principals be authorized to waive extracurricular fees in the event of economic hardship for a pupil. The Income Chart used as guidance for staff when considering a waiver of fees will be provided upon receipt from the State. This chart allows for consistency throughout the District regarding fee waivers; final decision is at the discretion of the principal.

**SUMMARY AND RECOMMENDATION**

It is recommended that the Governing Board approve the fee schedule for 2011-2012 as presented and also authorize principals to waive all or part of the assessed fee if necessary for a student to participate in any activity.

Superintendent



Board Action	Motion	Second	Aye	Nay	Abstain
Adams					
Graziano					
Jahneke					
Lambert					
Maza					

Agenda Item \*ILK.

Washington Elementary School District  
**Proposed Fee Schedule**

2011-2012 School Year

To be presented to Governing Board for approval on June 23, 2011

Arizona Revised Statute 15-342.24 authorizes the Governing Board to assess reasonable fees for optional extracurricular activities and programs conducted when school is not in session, except that no fees shall be charged for pupils' access to or use of computers or related materials. These fees shall not exceed the actual costs of the activities, programs, services, equipment or materials.

**Extra-Curricular Activities**      *(optional, non-credit, educational activities which supplement the education program of the school – fee shall not exceed the per-student cost of the activity)*

Minimum Fee	\$ 1.00
Maximum Fee	\$25.00

**Athletic Participation Fees** (per sport)

K-6 School	\$15.00
K-8 School	\$25.00
Middle School	\$25.00

**Instrument Rental Fee** (per school year)      \$20.00

**Student Activity Card/Sticker** (not to exceed) \$10.00  
*(payment of this fee allows student admission to school athletic events requiring admission fees)*

**ID Replacement Card**      \$ 3.00

**PE Lock Replacement**      \$ 5.00

Principals are authorized to waive all or part of any assessed fees if the fee creates economic hardship for a pupil. Please contact the office at your child's school if payment of assessed fees might create a hardship for your family.



**Washington Elementary School District #6**  
**Fee Waiver Application**  
**2011/2012**

Student Name \_\_\_\_\_ ID Number \_\_\_\_\_ School \_\_\_\_\_

Address \_\_\_\_\_

Household Size \_\_\_\_\_ Income \_\_\_\_\_

The following Income Chart will be used to determine your family's eligibility for assistance in paying student fees.

Income Chart			
<u>Household Size</u>	<u>Annual</u>	<u>Monthly</u>	<u>Weekly</u>
1	\$20,147	\$1,679	\$388
2	\$27,214	\$2,268	\$524
3	\$34,281	\$2,857	\$660
4	\$41,348	\$3,446	\$796
5	\$48,415	\$4,035	\$932
6	\$55,482	\$4,624	\$1,067
7	\$62,549	\$5,213	\$1,203
8	\$69,616	\$5,802	\$1,339
For each additional family member add	+\$7,067	+\$589	+\$136

If your household income is at or below the amount(s) on the income chart, you may receive an 80% waiver of fees.  
At the district discretion of the principal, the entire fee may be waived.

If you qualify for a waiver of fees, complete this application and submit it to the school office along with written proof of your income level.

\_\_\_\_\_  
Signature of Parent or Guardian

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of Principal

\_\_\_\_\_  
Date

THE INFORMATION YOU PROVIDE WILL BE USED ONLY TO VERIFY ELIGIBILITY FOR FINANCIAL ASSISTANCE.  
THE INFORMATION PROVIDED WILL REMAIN CONFIDENTIAL.



**Distrito Escolar Washington #6**  
**Petición para Exoneración de Estipendio**  
**2011/2012**

Estudiante \_\_\_\_\_ # de Identificación \_\_\_\_\_ Escuela \_\_\_\_\_

Dirección \_\_\_\_\_

Número de personas en la familia \_\_\_\_\_ Ingresos \_\_\_\_\_

La siguiente Lista de Ingresos se utilizará para determinar la elegibilidad para asistencia en pagar los estipendios estudiantiles.

Lista de Ingresos			
<u># de Personas/Casa</u>	<u>Anual</u>	<u>Mensual</u>	<u>Semanal</u>
1	\$20,147	\$1,679	\$388
2	\$27,214	\$2,268	\$524
3	\$34,281	\$2,857	\$660
4	\$41,348	\$3,446	\$796
5	\$48,415	\$4,035	\$932
6	\$55,482	\$4,624	\$1,067
7	\$62,549	\$5,213	\$1,203
8	\$69,616	\$5,802	\$1,339
For each additional family member add	+\$7,067	+\$589	+\$136

Si sus ingresos son menos de las cantidades en la lista, pudiesen recibir un 80% de descuento en los estipendios.  
A la discreción del director, el estipendio total pudiese ser exonerado.

Si califican para una exoneración de estipendios, favor de completar y someter esta petición a la oficina de la escuela junto con copias de una prueba de sus ingresos.

\_\_\_\_\_  
Firma de uno de los Padres o Guardián

\_\_\_\_\_  
Fecha

\_\_\_\_\_  
Firma del Director(a)

\_\_\_\_\_  
Fecha

LA INFORMACIÓN PROVISTA SE USARÁ ÚNICAMENTE PARA VERIFICAR LA ELEGIBILIDAD PARA ASISTENCIA FINANCIERA.



# WASHINGTON ELEMENTARY SCHOOL DISTRICT No. 6

TO: Governing Board       X       Action  
 FROM: Dr. Susan J. Cook, Superintendent                      Discussion  
                     Information  
                     1st Reading  
 DATE: June 23, 2011  
 AGENDA ITEM: \*Renewal of Lease with the Roman Catholic Church for Private School Consortium Facilities at Bourgade High School (Modular Building Site and Parking Area)  
 INITIATED BY: Tanya Ortman, Private School Consortium Coordinator SUBMITTED BY: Natalie McWhorter, Director of Curriculum  
 PRESENTER AT GOVERNING BOARD MEETING: Natalie McWhorter, Director of Curriculum  
 GOVERNING BOARD POLICY REFERENCE OR STATUTORY CITATION: BBA

## SUPPORTING DATA

Funding Source: Private School Consortium Title I  
 Budgeted: Yes

The Private School Consortium was formed to facilitate the provision of Title I services to private schools as required by No Child Left Behind (NCLB). The Washington Elementary School District is currently serving as the fiscal agent for the consortium. The consortium staff is housed at Bourgade High School.

Each year the annual lease renewal with the Roman Catholic Church of the Diocese of Phoenix for space at Bourgade High School for use by the Private School Consortium is brought to the Governing Board. The lease includes a land lease for the Private School Consortium Title I Modular Building Site and Adjacent Gated Parking Area.

Lease Term: July 1, 2011- June 30, 2012

Rent: \$9,450.00 for one classroom - Room 305 and the annex off of Room 305-west

Lease Term: July 1, 2011 - June 30, 2012

Rent: \$600.00 for the modular building site and \$1,800.00 for the parking area for a total of \$2,400.00


There are no changes to this lease other than the rental rate for the classrooms, which increased by \$450.00.

The lease has been reviewed by District Legal Counsel.

## SUMMARY AND RECOMMENDATION

It is recommended that the Governing Board approve the renewal of the lease with the Roman Catholic Church of the Diocese of Phoenix for the modular building site, adjacent gated parking area and classrooms at Bourgade High School as presented and authorize the Superintendent to execute the lease on behalf of the District.

Superintendent



Board Action	Motion	Second	Aye	Nay	Abstain
Adams					
Graziano					
Jahneke					
Lambert					
Maza					

Agenda Item \*II.L.

## LEASE AGREEMENT

### 1. Date of Lease; Parties

This lease is made on June \_\_\_\_, 2011, between, Bourgade Roman Catholic High School, a corporation sole, LANDLORD, and Washington School District, TENANT. The parties shall be referred to as LANDLORD and TENANT in the remaining provisions of this lease.

### 2. Premises Leased

LANDLORD hereby leases to TENANT the following described premises often referred to hereafter as "the leased premises":

1 Classroom - Room 305  
Annex off of Room 305- west  
Bourgade Catholic High School  
4602 North 31<sup>st</sup> Avenue  
Phoenix, Arizona 85017

### 3. Term of Lease

The term of this lease is for a period of one year, beginning on July 1, 2011 and ending on June 30, 2012.

### 4. Rent; Time and Manner of Payment of Rent

- \$9,450 due and payable upon execution of this lease agreement

### 5. Use of Premises

The leased premises must be used and occupied only and solely for the following purpose(s):

- Teacher Workroom
- Monday through Friday during the hours of 7:00 a.m. to 5:00 p.m.

The leased premises may not be used for any other purpose without the prior written consent of LANDLORD. TENANT agrees that he will not carry on, upon the leased premises or any part thereof, or permit to be carried on, any trade or business of an unsafe or unhealthful nature, or which shall constitute a nuisance; or use or permit to be used the leased premises or any part thereof for any illegal or immoral purposes whatsoever or any use contrary to the tenets of the Catholic Church or the Mission Statement of Bourgade Catholic High School.

Bourgade-WSDistrict-Classroom

#### 6. Condition of the Leased Premises

TENANT agrees that he has examined the premises to be leased hereunder, knows the condition of the premises, and has determined that they are in good order and repair. TENANT will take possession of the leased premises in their present condition with the following exception(s):

- TENANT to install telephone equipment
- TENANT to install computer cabling and equipment
- TENANT to make any necessary upgrades to lighting and electrical

#### 7. Tenant's Duty to Repair and Maintain

TENANT shall be responsible for the repair and maintenance of the leased premises as follows:

- Classroom carpeting
- Classroom painting
- Classroom janitorial service
- Classroom electrical and lighting

LANDLORD to provide maintenance beyond the above noted

#### 8. Requirements of Law

TENANT is to comply with all applicable laws, ordinances, rules, regulations, notices and orders of lawful authorities applicable to the cleanliness, use, occupancy, and preservation of the leased premises during the term of this lease and TENANT will pay all fines and penalties imposed upon LANDLORD and/or TENANT by reason of TENANT's failure, neglect, or refusal to comply with such laws, ordinances, rules, regulations, notices or orders. Tenant agrees to participate in school-wide fire drills.

#### 9. Access to Premises

TENANT agrees that LANDLORD shall have the right to enter into and upon the leased premises, or any part thereof, at all reasonable times for the purposes of examining the same, making emergency repairs or alterations, or taking other actions as may be necessary for the safety and protection thereof.

#### 10. Utilities

LANDLORD shall be responsible for utility services to the leased premises as follows:

- Electric
- Heat
- HVAC

Bourgade-WSDistrict-Classroom

11. Space Allocation Reserved by Landlord

Should future campus construction plans deem necessary, LANDLORD reserves the right to move the TENANT to another similar location on the campus with similar carpet and fresh paint, at LANDLORD expense, if Room 305 becomes unusable due to construction changes during the lease period.

12. Personal Property

TENANT agrees not to remove from the leased premises any of LANDLORD's personal property located thereon and agrees that the leased premises shall be kept at all times in neat order and condition by TENANT.

13. Damages by Fire or Other Casualty

If, during the term of this lease, the leased premises or any part thereof shall be slightly damaged by fire or other casualty, the leased premises shall be promptly repaired by LANDLORD and an abatement will be made for the rent corresponding with the time during which and the extent to which the leased premises may have been untenable. But if the building should be so damaged that LANDLORD shall decide to rebuild, the term of this lease shall cease and the rent shall be paid up to the time of the fire or other casualty.

14. Right to Renew

The term of this lease shall be subject to the right of LANDLORD to renew as follows:

- None

15. Alterations by Tenant

TENANT shall not make any alterations, additions, or improvements to the leased premises without the prior written consent of LANDLORD. The kinds of alterations, additions, or improvements referred to are those which are of a more or less permanent nature. If consent of LANDLORD is given, then any or all of such alterations, additions, or improvements may, if LANDLORD wishes, become the property of LANDLORD at the end of the term of this lease. However, if LANDLORD wishes, he may require TENANT to remove any or all of such alterations, additions, or improvements at the end of the term of this lease and require TENANT to restore the leased premises to the condition in which they were when the term of the lease began.

16. Indemnification by Tenant

TENANT agrees that he will indemnify, defend, and save LANDLORD harmless from any and all liability, damage, expense, causes of action, suits, claims, or judgments arising from injury to person (including death) or property which arise out of TENANT'S use or occupancy of the leased premises and which are not the result of the sole negligence or willful misconduct of LANDLORD, his employees or agents.

17. Eminent Domain

If the leased premises or any part thereof is taken by any public authority under the power of eminent domain (condemnation) then this lease shall end on the date when such taking becomes effective. No part of any award arising out of the taking under the power of eminent domain (condemnation) shall belong to TENANT. The whole amount of such award shall belong to LANDLORD.

18. Assignment and Sublease

This lease may not be assigned, nor may the premises be sublet, without the prior written consent of LANDLORD. Any such assignment or sublease does not relieve TENANT of any of its obligations or liability under this lease. Any assignee or subtenant shall be bound by and subject to all the terms of this lease.

19. Notices

All notices to be served upon TENANT by LANDLORD or upon LANDLORD by TENANT shall be in writing and delivered by registered or certified mail to the following addresses:

TENANT: Washington School District #6  
4650 W. Sweetwater  
Glendale, AZ 85304

LANDLORD: Bourgade Roman Catholic High School  
4602 N. 31<sup>st</sup> Ave  
Phoenix, Arizona 85017  
Attn: Sister Mary McGreevy, SSND  
Fax: 602-973-5854

Each party shall immediately notify the other of any change in mailing address.

## 20. Security

LANDLORD acknowledges that TENANT has deposited with LANDLORD the sum of \$0.00 as security for the performance of TENANT'S obligations under this lease. If at the end of the term of this lease, TENANT has made all payment of rent required and fully complied with all other obligations under the lease, then LANDLORD shall return the security to TENANT together with any interest that may be required by law.

## 21. Insurance

For the duration of this lease, TENANT, at its expense, shall insure LANDLORD and itself against liability for injury to persons in connection with the leased premises in the amounts of \$1,000,000 for any one person and \$2,000,000 for more than one person in any one occurrence and for damage to property in the amount of \$1,000,000 for any one occurrence. This insurance shall be in a form and through an insurance company satisfactory to LANDLORD. TENANT shall furnish LANDLORD with certificates of such insurance. Such certificates shall contain an unqualified commitment by the insurer to provide LANDLORD with 10 days prior written notice of any lapse, revocation, cancellation, or other modification to said insurance coverage.

## 22. Taxes

TENANT shall pay any and all taxes applicable to the leased premises as a result of TENANT'S use or occupancy of the leased premises.

## 23. Default by Tenant

If TENANT shall default in complying with any of the terms, conditions, or obligations of this lease, then LANDLORD may serve a written notice upon TENANT requiring TENANT to cure the default within 10 days. If TENANT fails to cure the default within such 10 day period, then LANDLORD may, at LANDLORD'S option, serve upon TENANT a written notice terminating this lease as of a date not less than 15 days after service of such notice.

24. Waiver by Landlord or Tenant Limited

If either LANDLORD or TENANT waives or fails to enforce any of their rights under this lease, this does not mean that any other rights under this lease are waived. Further, if LANDLORD or TENANT waives or fails to enforce any of their rights under a specific paragraph of this lease, such waiver or failure to enforce such rights is limited to the specific instance in question and is not a waiver of any later breaches of such paragraph.

25. Invalidity or Illegality of Part of Lease

If any part of this lease is invalid or illegal, then only that part shall be waived and have no effect. All other parts of this lease shall remain in full force and effect.

26. Modification or Change of Lease

The only way in which any of the provisions of this lease can be changed or modified is by a written agreement signed by both parties.

27. Persons Bound by Lease

It is the intent of the parties that this lease shall be binding upon LANDLORD and TENANT and upon any parties who may in the future succeed to their interest.

28. Surrender of Premises

At the expiration of the term of this lease, TENANT will surrender the leased premises in as good a state and condition as they were in when the term began, reasonable use and wear thereof excepted.

29. Captions

The captions of the various paragraphs of this lease are for convenience and reference purposes only. They are of no other effect.

LANDLORD

Bourgade Roman Catholic High School  
a corporation sole

Shirley Mary McBreary, SSND  
Name: Shirley Mary McBreary  
Title: Principal

TENANT

Washington School District #6

---

Name:

Title:



## LEASE AGREEMENT

### 1. Date of Lease; Parties

This lease is made on June \_\_\_\_\_, 2011 between Bourgade Roman Catholic High School, a corporation sole, LANDLORD, and Washington School District #6, TENANT. The parties shall be referred to as LANDLORD and TENANT in the remaining provisions of this lease.

### 2. Premises Leased

LANDLORD hereby leases to TENANT the following described premises often referred to hereafter as "the leased premises":

Land Lease for Private School Consortium Title I modular building site and adjacent gated parking area to the north of the modular building which is depicted on Exhibit "A" attached hereto.

### 3. Term of Lease

The term of this lease is for a period of One Year beginning on July 1, 2011 and ending on June 30, 2012.

### 4. Rent; Time and Manner of Payment of Rent

The total rent for the term of this lease for the modular building is Six Hundred and NO/100 Dollars (\$600.00) payable upon execution of this lease agreement.

The total rent for the term of this lease for the parking area is One Thousand Eight Hundred and NO/100 Dollars (\$1,800.00) payable on execution of this lease agreement.

### 5. Use of Premises

The leased premises must be used and occupied only and solely for the following purpose(s):

Educational purposes to provide instruction and for such other uses as are normally incident to educational instruction.

The leased premises may not be used for any other purpose without the prior written consent of LANDLORD. TENANT agrees that he will not carry on, upon the leased premises or any part thereof, or permit to be carried on, any trade or business of an unsafe or unhealthful nature, or which shall constitute a nuisance; or use or permit to be

used the leased premises or any part thereof for any illegal or immoral purposes whatsoever or any use contrary to the tenets of the Catholic Church.

6. Condition of the Leased Premises

TENANT agrees that he has examined the premises to be leased hereunder, knows the condition of the premises, and has determined that they are in good order and repair. TENANT will take possession of the leased premises in their present condition with the following exception(s): None

7. Tenant's Duty to Repair and Maintain

TENANT shall be responsible for the repair and maintenance of the leased premises as follows: Washington School District #6 will be responsible at its own expense for all repairs and maintenance required to keep the land and all improvements thereon in a clean, safe condition and in good repair.

8. Requirements of Law

TENANT is to comply with all applicable laws, ordinances, rules, regulations, notices and orders of lawful authorities applicable to the cleanliness, use, occupancy, and preservation of the leased premises during the term of this lease and TENANT will pay all fines and penalties imposed upon LANDLORD and/or TENANT by reason of TENANT's failure, neglect, or refusal to comply with such laws, ordinances, rules, regulations, notices or orders.

9. Access to Premises

TENANT agrees that LANDLORD shall have the right to enter into and upon the leased premises, or any part thereof, at all reasonable times for the purposes of examining the same, making emergency repairs or alterations, or taking other actions as may be necessary for the safety and protection thereof.

10. Utilities

TENANT shall be responsible for utility services to the leased premises as follows:

- Gas
- Water
- Electricity
- Telephone

11. Space Reserved by Landlord

LANDLORD reserves the right to utilize the leased premises as follows:

N/A

12. Personal Property

TENANT agrees not to remove from the leased premises any of LANDLORD's personal property located thereon and agrees that the leased premises shall be kept at all times in neat order and condition by TENANT.

13. Damages by Fire or Other Casualty

If, during the term of this lease, the leased premises or any part thereof shall be slightly damaged by fire or other casualty, this lease shall be cancelled until further notice.

14. Right to Renew

The term of this lease shall be subject to the right of TENANT to renew as follows:

In writing thirty (30) days prior to lease term ending

15. Right to Terminate

TENANT AND LANDLORD agree that this lease can be terminated by either party without cause. Termination notice shall be in writing thirty (30) prior to termination date and forwarded to the notification party listed in Article No. 20.

16. Alterations by Tenant

TENANT shall not make any alterations, additions, or improvements to the leased premises without the prior written consent of LANDLORD. The kinds of alterations, additions, or improvements referred to are those which are of a more or less permanent nature. If consent of LANDLORD is given, then any or all of such alterations, additions, or improvements may, if LANDLORD wishes, become the property of LANDLORD at the end of the term of this lease. However, if LANDLORD wishes, he may require TENANT to remove any or all of such alterations, additions, or improvements at the end of the term of this lease and require TENANT to restore the leased premises to the condition in which they were when the term of the lease began.

17. Indemnification by Tenant

TENANT agrees that it will indemnify, defend, and save LANDLORD harmless from any and all liability, damage, expense, causes of action, suits, claims, or judgments arising from injury to person (including death) or property which arise out of TENANT'S use or occupancy of the leased premises through Washington School District #6.

18. Eminent Domain

If the leased premises or any part thereof is taken by any public authority under the power of eminent domain (condemnation) then this lease shall end on the date when such taking becomes effective. No part of any award arising out of the taking under the power of eminent domain (condemnation) shall belong to TENANT. The whole amount of such award shall belong to LANDLORD.

19. Assignment and Sublease

This lease may not be assigned, nor may the premises be sublet, without the prior written consent of LANDLORD. Any such assignment or sublease does not relieve TENANT of any of its obligations or liability under this lease. Any assignee or subtenant shall be bound by and subject to all the terms of this lease.

20. Notices

All notices to be served upon TENANT by LANDLORD or upon LANDLORD by TENANT shall be in writing and delivered by registered or certified mail to the following addresses:

TENANT: Washington School District #6  
4650 W. Sweetwater  
Glendale, AZ 85304

LANDLORD: Bourgade Roman Catholic High School  
4602 N. 31<sup>st</sup> Ave  
Phoenix, Arizona 85017  
Attn: Sister Mary McGreevy, SSND  
Fax: 602-973-5854

Each party shall immediately notify the other of any change in mailing address.

## 21. Security

LANDLORD acknowledges that TENANT has deposited with LANDLORD the sum of \$-0- as security for the performance of TENANT'S obligations under this lease. If at the end of the term of this lease, TENANT has made all payment of rent required and fully complied with all other obligations under the lease, then LANDLORD shall return the security to TENANT together with any interest that may be required by law.

## 22. Insurance

For the duration of this lease, TENANT, at its expense, shall insure LANDLORD and itself against liability for injury to persons in connection with the leased premises in the amounts of \$1,000,000 for any one person and \$2,000,000 for more than one person in any one occurrence and for damage to property in the amount of \$1,000,000 for any one occurrence. This insurance shall be in a form and through an insurance company satisfactory to LANDLORD. TENANT shall furnish LANDLORD with certificates of such insurance naming the Diocese of Phoenix and Bourgade Catholic High School as additional insureds. Such certificates shall contain an unqualified commitment by the insurer to provide LANDLORD with 10 days prior written notice of any lapse, revocation, cancellation, or other modification to said insurance coverage.

## 23. Taxes

TENANT shall pay any and all taxes applicable to the leased premises as a result of TENANT'S use or occupancy of the leased premises.

## 24. Default by Tenant

If TENANT shall default in complying with any of the terms, conditions, or obligations of this lease, then LANDLORD may serve a written notice upon TENANT requiring TENANT to cure the default within 10 days. If TENANT fails to cure the default within such 10 day period, then LANDLORD may, at LANDLORD'S option, serve upon TENANT a written notice terminating this lease as of a date not less than 15 days after service of such notice.

## 25. Waiver by Landlord or Tenant Limited

If either LANDLORD or TENANT waives or fails to enforce any of their rights under this lease, this does not mean that any other rights under this lease are waived. Further, if LANDLORD or TENANT waives or fails to enforce any of their rights under a specific paragraph of this lease, such waiver or failure to enforce such rights is limited to the specific instance in question and is not a waiver of any later breaches of such paragraph.

26. Invalidity or Illegality of Part of Lease

If any part of this lease is invalid or illegal, then only that part shall be waived and have no effect. All other parts of this lease shall remain in full force and effect.

27. Modification or Change of Lease

The only way in which any of the provisions of this lease can be changed or modified is by a written agreement signed by both parties.

28. Persons Bound by Lease

It is the intent of the parties that this lease shall be binding upon LANDLORD and TENANT and upon any parties who may in the future succeed to their interest.

29. Surrender of Premises

At the expiration of the term of this lease, TENANT will surrender the leased premises in as good a state and condition as they were in when the term began, reasonable use and wear thereof excepted.

30. Captions

The captions of the various paragraphs of this lease are for convenience and reference purposes only. They are of no other effect.

LANDLORD

Bourgade Roman Catholic High School,  
a corporation sole

*Lita Mary McHenry, SSND*  
TENANT

Washington School District #6

Name:

Title:

# WASHINGTON ELEMENTARY SCHOOL DISTRICT No. 6

TO: Governing Board           X           Action  
 FROM: Dr. Susan J. Cook, Superintendent                            Discussion  
 DATE: June 23, 2011                            Information  
 AGENDA ITEM: \*Renewal of Lease Agreements with Faith United Methodist Church and Royal Palms Baptist Church for 2011-2012                            1st Reading

---

INITIATED BY: Miriam Mahoney, Compliance Manager SUBMITTED BY: Cathy Thompson, Director of Business Services

---

PRESENTER AT GOVERNING BOARD MEETING: Cathy Thompson, Director of Business Services

---

GOVERNING BOARD POLICY REFERENCE OR STATUTORY CITATION: DDB

---

## SUPPORTING DATA

Funding Source: Civic Center Fund  
 Budgeted: Yes

Pursuant to Board policy DDB, requiring annual review of rental fees, it has been determined that the District will again need to lease from Faith United Methodist Church and Royal Palms Baptist Church. Lease rates for both churches are unchanged from 2010-2011 rates.

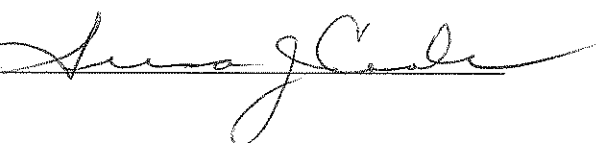
The following existing agreements for WESD are effective July 1, 2011 through June 30, 2012.

Tenant	Location	2011-2012 Renewal Amount	Inception of Agreement	Proposed Expiration Date	Purpose
WESD	Faith United Methodist Church 8640 North 19 <sup>th</sup> Avenue Phoenix, AZ 85021	\$13,500.00	8/7/97	6/30/12	Portables/ R.E.M. Parking Easement
WESD	Royal Palms Baptist Church 8802 North 19 <sup>th</sup> Avenue Phoenix, AZ 85021	\$2,000.00	11/20/97	6/30/12	R.E.M Student Pick Up/Drop Off
<b>TOTAL</b>		<b>\$15,500.00</b>			

Approval of the leases is requested and authorization is sought to allow the Superintendent to execute these leases on behalf of the District.

## SUMMARY AND RECOMMENDATION

It is recommended that the Governing Board approve the renewals of the annual WESD Lease Agreements with Faith United Methodist Church and Royal Palms Baptist Church as presented, and authorize the Superintendent to execute these agreements on behalf of the District for 2011-2012.

Superintendent 

Board Action	Motion	Second	Aye	Nay	Abstain
Adams					
Graziano					
Jahneke					
Lambert					
Maza					

Agenda Item \*II.M.

May 7, 2011

Ms. Miriam Mahoney  
Washington Elementary School District  
4650 W. Sweetwater  
Glendale, Arizona 85304

Re: Lease Renewal Agreement Between  
Faith United Methodist Church and Washington Elementary School District

Dear Ms. Mahoney:

Faith United Methodist Church would be pleased to extend the current lease for a period of one year or longer. The term of the contract will be July 1<sup>st</sup>, 2011 to June 30<sup>th</sup>, 2012 with the option to renew.

All other terms and conditions of the existing lease agreement remain unchanged.  
Please contact us with any concerns.

Very truly yours,

Barbara A. Babbitt  
Chairman, Board of Trustees  
Faith United Methodist Church  
Phone 623 877 6847  
Email: gorbarb@cox.net

Agreed to by:

\_\_\_\_\_  
Washington Elementary School District No. 6

Barbara A. Babbitt 5-7-11  
Barbara A. Babbitt, Chairman Board of Trustees

John F. Getting 5-7-11  
John F. Getting, Vice Chairman Board of Trustees



## LEASE

### **ARTICLE I GENERAL LEASE PROVISIONS AND EXHIBITS**

#### Section 1.1 General Lease Provisions.

Date of Execution of Lease:

Owner: Faith United Methodist Church  
Address of Owner: 8640 North 19<sup>th</sup> Avenue  
Phoenix, Arizona 85021

Tenant: Washington Elementary School  
District No. 6  
Address of Tenant: 4650 W. Sweetwater  
Glendale, Arizona 85304

Permitted Uses: Installation of portable classroom structures,  
parking and other lawful purposes

Section 1.2 Effect of Reference to a General Lease Provision. Each reference in this Lease to any of the General Lease Provisions contained in Section 1.1 shall be construed to incorporate all of the terms provided under each such General Lease Provision.

Section 1.3 Exhibits. The exhibits listed in this section are attached to and are hereby incorporated in this Lease by reference, and are to be construed as part of this Lease.

Exhibit A: Legal description of Owner's Property.

Exhibit B: Description of Premises.

### **ARTICLE II LEASED PREMISES AND TERM**

Section 2.1 Property Owned by Owner. Owner is the owner of that certain real property located in the County of Maricopa, State of Arizona, more particularly described in Exhibit A.

Section 2.2 Leased Premises. For and in consideration of the rentals hereby reserved and the covenants and agreements herein set forth and contained on the part of Tenant to be kept and performed. Owner has, and does hereby, lease and demise unto said Tenant the above described real property which has been more particularly described in Exhibit B which said property and improvements, constructed or to be constructed thereon, are hereinafter designated "Premises" or "Demised Premises."

Section 2.3 Term. To have and to hold the leased premises unto Tenant for a term of one (1) year commencing on July 1, 2011 and ending on June 30, 2012 subject to renewal as hereinafter provided.

Section 2.4 Options. Provided that Tenant shall not be in default hereunder, Tenant shall have the right and option to extend and renew this Lease at the expiration of the initial term hereof for four (4) successive periods of one (1) year each, subject to mutually acceptable terms, covenants, and conditions of this Lease. Tenant's rights of renewal hereunder shall be exercised by Tenant giving written notice of its intention to renew as provided in Section 8.1 hereof at least ninety (90) days prior to the expiration of the term of this Lease or any renewal thereof, as applicable, subject to mutually acceptable terms and conditions to be negotiated.

### **ARTICLE III RENT, ITS DETERMINATION, AND METHOD OF PAYMENT**

Section 3.1 Rentals. Tenant agrees to pay rent to Owner, without demand, at the address of Owner, or at such other place as Owner may by notice in writing to Tenant from time to time direct at the following rates and times.

For and during the initial term, rental at the rate of Thirteen Thousand Five Hundred and no/100 Dollars (\$13,500.00), per year, payable annually, on the first day of each year of the initial term hereof, and at the mutually agreed rate on the first of each year of any renewal hereof

### **ARTICLE IV OWNER'S COVENANTS**

Section 4.1 Quiet Enjoyment. Owner covenants that Tenant, upon paying the rent and performing Tenant's obligations under this Lease, shall peacefully and quietly have, hold and enjoy the Demised Premises throughout the lease term and any extensions or renewals hereof unless sooner terminated as hereinafter provided.

Section 4.2 Alterations and Improvement. Tenant shall have the right at anytime during the term of this Lease or any renewal hereof to locate two (2) 60' X 80' portable classroom structures at the southern end of the Premises, providing a 10' perimeter and 21' between the structures. Tenant shall also construct a paved parking lot on the western portion of the Premises which will provide access to the Premises from Alice Avenue. Tenant shall

have the right and option to make additional alterations or improvements to the Demised Premises with the consent of Owner which shall neither be unreasonably delayed or withheld.

#### ARTICLE V TENANT'S COVENANTS

Section 5.1 Tenant's Covenants. At all times during the term of this Lease and any extensions or renewals hereof, Tenant covenants and agrees with Owner as follows:

(a) To pay before delinquent any and all charges which may be incurred for gas, electrical power, water and other utilities delivered to or used upon the Demised Premises during the term herein specified.

(b) To keep and maintain the Demised Premises and the whole thereof in as good condition and state of repair as the same shall be at the date hereof, or in as good condition and state of repair as the same shall be placed during the term herein specified, reasonable wear and tear alone excepted.

(c) That owner shall have the right at all reasonable times to enter upon the Demised Premises for the purpose of inspecting the same.

(d) To indemnify and save harmless Owner from and against any and all loss, cost, or expense arising out of, or resulting from the use and occupancy of the Demised Premises by Tenant, or from any accident resulting in injury to or damage to any person whomsoever or property whatsoever as a result of the use of said Demised Premises, or any part thereof by said Tenant, unless such loss, cost, or expense shall result from the fault or negligence of Owner.

(e) To promptly pay to Owner all costs and expenses, including a reasonable attorney's fee, necessarily incurred or expended by Owner in any action brought by Owner to recover any rent or other sums due and unpaid under the terms hereof, or for the enforcement of any of the terms and conditions herein contained on the part of said Tenant to be kept and performed, or to recover possession of said Demised Premises, whether or not said action shall proceed to judgment.

(f) That in the event Tenant shall fail or refuse to pay any sum or sums due to be paid by it under the provisions hereof, or fail or refuse to maintain said Demised Premises or any part thereof as provided herein, then, and in any of such events, Owner shall have the right to pay any such sum or sums due to be paid by Tenant and do and perform any such work in the

amount of such sum or sums paid by Owner for the account of Tenant and the cost of such work shall forthwith be paid by Tenant to Owner upon demand in writing therefore.

(g) At the end of the term herein specified, or upon the earlier termination of the term herein provided for, to peaceably yield up to said Owner said Demised Premises and the whole thereof in as good condition and state of repair as the same shall be at the date hereof or in the same condition and state of repair as the same shall be placed during the term hereof, reasonable wear and tear alone excepted, provided that said Tenant shall upon the expiration of the term herein specified, remove from said Demised Premises any and all fixtures and equipment placed thereon by said Tenant even though permanently affixed to said Demised Premises, and in effecting such removal, shall restore said Demised Premises to a good, safe, sound, tenantable, and orderly condition. Tenant shall not be required, however, to remove permanent improvements to the surface of the property such as, for example, paved parking areas.

(h) Not to assign, underlet, or part with possession of the whole or any part of the Demised Premises or assign these presents or any right hereunder without the consent in writing of Owner first had and received, provided, however, that the consent of the Owner shall not be unreasonably withheld, and provided, further, however, that no such assignment or subletting shall relieve Tenant herein from the primary liability for all rents, conditions, and terms of this Lease, nor be construed as a consent to any subsequent assignment or sublease.

(i) At its own cost and expense during the term herein specified, to procure and maintain in full force and effect a policy or policies of insurance insuring said Owner and Tenant to the amount of \$1,000,000 against any loss or damage, or any claim thereof, resulting from injury to or the death of any one person and to the amount of \$1,000,000 against any loss or damage or any claim thereof resulting from the injury to or the death of any number of persons from any one occurrence as the result or by reason of the ownership of said Demised Premises by Owner and the use thereof by said Tenant and to procure and maintain in full force and effect during the term herein specified, a policy or policies of insurance in an amount not less than \$500,000 insuring said Owner and Tenant against any loss or damage or any claim thereof resulting from the damage or destruction of any property belonging to any person or persons whomsoever as a result or by reason of the ownership of said Demised Premises by said Owner and the use thereof by Tenant. Tenant shall furnish to Owner two (2) copies of policies of insurance or certificates or other usual evidence thereof, naming Owner as additional insured, and of payment of premiums therefore.

(j) Not to make any unlawful or improper use of the Demised Premises or any use or occupancy thereof contrary to law or which shall be injurious to any person or property.

(k) To keep said Demised Premises free and clear of all liens and encumbrances of whatever nature.

(l) To subordinate this Lease to any mortgage, deed or trust, or other lien hereafter placed upon the Demised Premises or the property described in Exhibit A and Tenant agrees upon demand to execute such further instruments subordinating this Lease as Owner may reasonably request provided, however, that any such subordination shall be upon the express condition that this Lease shall be recognized by the mortgagee or other lien holder and that the rights of Tenant hereunder shall remain in full force and effect during the term of this Lease and any extensions or renewals hereof so long as Tenant shall continue to perform according to the covenants and conditions hereof.

(m) To erect and thereafter maintain a 6' perimeter fence along the common boundary of the Premises and the Owner's Property.

(n) Not to use or permit use of the area contiguous to the demised premises which is used and utilized by Owner as a parking lot by construction vehicles and equipment, for loading and unloading of construction materials, delivery vehicles or use by any vehicles larger than personal transportation vehicles, it being understood that access to and from public rights-of-way and parking for the types of traffic and vehicles described in this paragraph shall be limited and restricted to Tenant's owned property and the demised premises.

## ARTICLE VI CONDEMNATION

Section 6.1 In the event that the whole of said Demised Premises shall be permanently taken or condemned for a public or quasi-public use or purpose by any competent authority, or sold by reason of the threat of such taking, then, and in such event, the demise herein provided for shall terminate on the date when possession of the Demised Premises shall be required for such use or purpose and any award, compensation, or damages (hereinafter sometimes called the "award") shall be divided between Owner and Tenant in accordance with the then applicable principle of jurisprudence and the then applicable statutes, if any.

Section 6.2 In the event that a part only of said Demised Premises shall be thus taken or sold, and in the further event that by reason of such taking or sale the use of said Demised Premises remaining will not be practically or economically feasible for the purposes intended by Tenant under the provisions of this lease, then and in such event. Tenant at its

option, may terminate this Lease. Such option shall be exercised by Tenant by notice in writing given to Owner not less than sixty (60) days prior to the date on which possession of such portion of the Demised Premises shall be required by the condemning authority, unless possession shall be taken before award is made, in which event such notice shall be given within sixty (60) days after such taking or sale. Upon the date when possession shall be required pursuant to such taking or sale, the term of this Lease and all rights, titles, and interest of the Lessee hereunder shall cease and terminate. In the event this Lease is terminated as in this paragraph provided, then, and in such event, any award shall be divided between Owner and Tenant in accordance with their respective interests as determined in accordance with the then applicable principle of jurisprudence and the then applicable statutes, if any.

Section 6.3 In the event that a part only of said Demised Premises shall be thus taken or sold and in the further event that by reason of such taking or sale the use of said Demised Premises remaining is practically and economically feasible for the purpose intended by Tenant under the provisions of this Lease, then, and in such event, any award shall be divided between Owner and Tenant in accordance with their respective interest as determined in accordance with the then applicable principle of jurisprudence and the then applicable statutes, if any, and Tenant, from and after that date of such taking or sale, shall pay to Owner a just and proportionate part only of the rentals herein specified and reserved.

## **ARTICLE VII DEFAULTS BY TENANT AND REMEDIES**

Section 7.1 Default by Tenant. Upon the nonpayment of the whole or any portion of the rent hereby reserved or any other sum or sums of money due to Owner under the provisions hereof, or upon the nonperformance by said Tenant of any other covenant or condition herein contained on the part of said Tenant to be kept and performed within thirty (30) days after notice in writing from Owner of such default, Owner may immediately or at any time thereafter while such default continues, re-enter the leased premises or any part thereof and repossess the same as of its former state, and expel Tenant and those claiming under Tenant, and remove its or their effects without being deemed guilty of trespass, and without prejudice to any remedies which might otherwise be available to Owner. Such re-entry or taking possession by Owner shall not be construed as an election on its part to terminate this Lease unless a written notice of such intention is given to Tenant, or unless the termination is decreed by a court of competent jurisdiction. Notwithstanding any such re-entry without termination, Owner may, at any time thereafter, elect to terminate this Lease for such previous breach. Should Owner at any time terminate this Lease for any breach, in addition to any other remedy it may have, it may recover from Tenant all damages it may incur by reason of such breach, including the cost of recovering the Premises and including

the worth at the time of such termination of the excess, if any, of the amount of rent and other charges reserved in this Lease for the remainder of the lease term over the then reasonable rental value of the premises for the remainder of the lease term.

Section 7.2 Effect of Waivers of Default. The subsequent acceptance of rent hereunder by Owner shall not be deemed a waiver of any preceding breach of any obligation hereunder by Tenant, other than the failure to pay the particular rent so accepted. The waiver of any breach of any covenant, term, or condition by Lessor herein shall not constitute a waiver of any other breach regardless of the knowledge thereof. No covenant, term, or condition of this Lease shall be waived except by written consent of the Owner, and the forbearance or indulgence by Owner in any regard whatsoever shall not constitute a waiver of the covenant, term, or condition to be performed by Tenant to which the same shall apply and until complete performance by Tenant of said covenant, term or condition. Owner shall be entitled to invoke any remedy available under this Lease or by law despite such forbearance or indulgence.

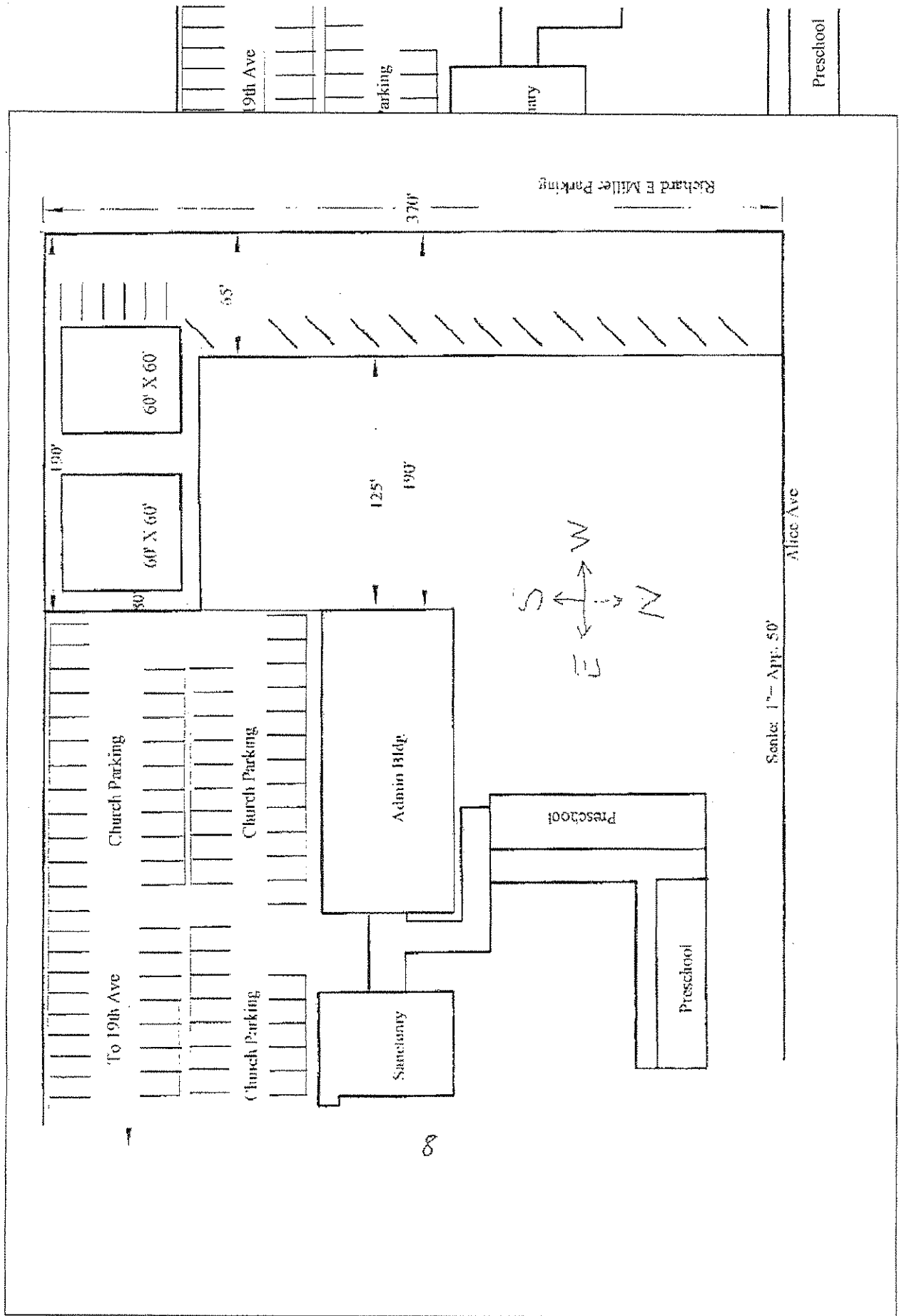
## **ARTICLE VIII MISCELLANEOUS**

Section 8.1 Notices. All notices herein required or permitted shall be valid and sufficiently served, given, or made, if mailed by certified mail with postage prepaid and if intended for Owner, address to Owner at the address specified in Section 1.1. and if intended to Tenant, addressed to Tenant at the address specified in Section 1.1. Either party may designate by notice in writing a new address to which any such notice shall thereafter be so addressed and mailed.

Section 8.2 Attorneys' Fees. In the event that either Owner or Tenant shall maintain an action at law or in equity against the other as a result of any breach or dispute arising out of or in connection with this Lease Agreement, then, and in such event, the prevailing party shall be entitled to recover from the other party, in addition to any other sum or sums awarded as and for damages or costs of suit, reasonable attorneys' fees to be determined by the judge of the court and not a jury.

Section 8.3 Binding Effect. The provisions hereof shall extend to and be binding upon the heirs, executors, administrators, successors and assigns of the parties hereto.

Section 8.4 Tenant's Right to Terminate. Tenant may terminate this Lease at the end of any fiscal year during the term of this Lease provided that funds are not available from the governing legislature or funding body for the continuation of this Lease. The Tenant's fiscal year ends on June 30 of each year. This contract is subject to A.R.S. § 38-511 and may be canceled pursuant thereto.





## **EXHIBIT A**

### **LEGAL DESCRIPTION OF OWNER'S PROPERTY**

The East 578 feet of the North 400 feet of the South 1295 feet of the East half of the Northeast quarter of Section 36, Township 3 North, Range 2 East of the Gila and Salt River Base and Meridian

## EXHIBIT B

### DESCRIPTION OF PREMISES

That portion of the real property described upon Exhibit A hereto (the "Owner's parcel") which may be described as follows:

- (a) The Westernmost 65' of the owner's parcel, and
- (b) The Southernmost 89' of the Owner's parcel which lies between the Western boundary thereof (on the West) and the Western edge of the Owner's parking lot (on the East).

IN WITNESS WHEREOF, Owner and Tenant have executed this lease Agreement as of the day and year first above written.

OWNER: FAITH UNITED METHODIST CHURCH

By Barbara A. Bobbitt  
Chairman, Board of Trustees

Date: 5/7/11

By John H. Hottel  
Vice Chairman, Board of Trustees

Date: 5/6/11

TENANT: WASHINGTON ELEMENTARY SCHOOL  
DISTRICT NO. 6

By \_\_\_\_\_

Its \_\_\_\_\_



# Royal Palms

Baptist Church

8802 N. 19th Ave.  
Phoenix, AZ 85021  
(O) 602-944-3306  
(F) 602-943-3462  
[www.royalpalms.org](http://www.royalpalms.org)

Staff:

Misty Black  
Preschool Director

Jackie Fry  
Music/Children's  
Minister

Margaret Kerr  
Administrator

Josh Kerr  
Youth Pastor

Charles Lord  
Senior Pastor

*Our purpose is to  
attract and lead the  
unchurched to Christ;  
Develop in Christian  
maturity and be  
mobilized for ministry  
in lives that  
magnify God.*

May 5, 2011

Washington Elementary School District  
4650 W. Sweetwater  
Glendale, AZ 85304

Ms. Miriam Mahoney,

Re: Use of Royal Palms Baptist Church west parking  
Vendor # 91180

The Washington School District No.6 agrees to pay Royal Palms Baptist Church for the non-exclusive use of the west parking lot and the Alice Ave. entrance (not 19th Ave.) for the 2011-2012 school-year. The annual fee of \$2,000 is due in advance. This contract is renewable annually.

We require proof of liability coverage by WESD for children or parents injured on that lot while picking up or dropping off children; as well as, any time they might use the lot to attend a school function or do any other business with the school/district.

Please contact me with any concerns.

Sincerely,

Margaret Kerr

Terms of this agreement accepted by:

Washington Elementary School District

Date

Margaret Kerr, Administrator, RPBC  
[margaret.kerr@qwestoffice.net](mailto:margaret.kerr@qwestoffice.net)

Date

5-5-11

# WASHINGTON ELEMENTARY SCHOOL DISTRICT No. 6

TO: Governing Board           X           Action  
 FROM: Dr. Susan J. Cook, Superintendent                            Discussion  
 DATE: June 23, 2011                            Information  
 AGENDA ITEM: \*Renewal of Lease Agreement with VALLEYLIFE                            1st Reading

INITIATED BY: Miriam Mahoney, Compliance Manager SUBMITTED BY: Cathy Thompson, Director of Business Services

PRESENTER AT GOVERNING BOARD MEETING: Cathy Thompson, Director of Business Services

GOVERNING BOARD POLICY REFERENCE OR STATUTORY CITATION: DDB

## SUPPORTING DATA

Funding Source: N/A  
 Budgeted: N/A

Pursuant to Board policy DDB, requiring annual review of rental fees, below is a listing of existing leases and proposed charges effective July 1, 2011 through June 30, 2012. The proposed rate reflects any adjustments necessary based on an annual review of district cost for the site. The proposed lease rate is comparable to the rates charged in surrounding school districts. The reduction in rate from \$86,176.07 in 2010- 2011 is due to reduced utility costs at the Service Annex. The tenant has been notified of the proposed rate.

The revenues received from leases are deposited, by law, in the District's civic center fund and are used to pay for incurred utility charges and related rental costs, such as custodians.

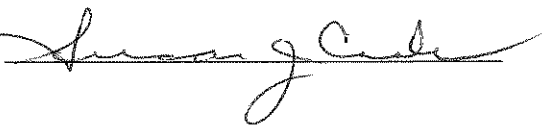
### Renewal of lease agreements and fee schedule:

Tenant	Location	2011-2012 Annual Lease Amount	Lease Inception	Expiration Date	Purpose	Square Feet
VALLEYLIFE	Service Annex	\$84,341.25	9/27/07	6/30/12	Instructional	12,600
<b>TOTAL</b>		<b>\$84,341.25</b>				

Copies of leases are available for review in the Business Services Department.

## SUMMARY AND RECOMMENDATION

It is recommended that the Governing Board approve the renewal of lease agreement with VALLEYLIFE for 2011-2012.

Superintendent 

Board Action	Motion	Second	Aye	Nay	Abstain
Adams					
Graziano					
Jahneke					
Lambert					
Maza					

Agenda Item \*II.N.



**Business Services Department**

4650 W. Sweetwater Avenue  
Glendale, Arizona 85304  
TEL: (602) 347-2615

---

*The Washington Elementary School District is committed to achieving excellence for every child; every day; every opportunity.*

---

May 18, 2011

Mr. Cletus Thiebeau  
VALLEYLIFE  
1142 W. Hatcher  
Phoenix, AZ 85021

RE: Lease of property – 1502 W. Mountain View Road, Phoenix

Dear Mr. Thiebeau:

The Washington School District is in the process of reviewing leases for consideration for renewal for 2011-12. Your lease rates for July 1, 2011 through June 30, 2012 listed below are payable in equal monthly installments – prior to the first of every month.

**Monthly charges include:**

Rental of facility - \$5,250.00/month	Total of \$63,000.00
Cost of Utilities - \$1,778.44/month	Total of \$21,341.25

**Monthly rent including utilities is \$7,028.44**

All terms and conditions set forth in the lease dated July 1, 2010 and rules and regulations shall apply. This agreement is subject to cancellation pursuant to ARS 38-511.

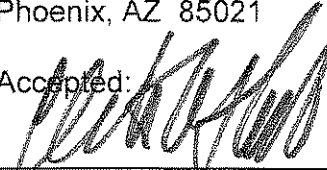
If you agree with this renewal, please sign below and return both copies at your earliest convenience, but no later than June 7, 2011. An original signed copy will be mailed to you pending Governing Board approval.

Washington School District # 6  
Business Services  
4650 W. Sweetwater  
Glendale, AZ 85304

  
Cathy Thompson  
Director of Business Services

Valley of the Sun School and Habilitation Center  
1142 W. Hatcher  
Phoenix, AZ 85021

Accepted:

  
Mr. Cletus Thiebeau

Date:

5/26/2011

Dr. Susan J. Cook  
Superintendent

---

**Washington Elementary School District # 6 • [www.wesdschools.org](http://www.wesdschools.org)**

Governing Board: Chris Maza, President • Aaron Jahneke, Vice President • Bill Adams, Member • Clorinda Graziano, Member • Tee Lambert, Member  
Dr. Susan J. Cook, Superintendent

# WASHINGTON ELEMENTARY SCHOOL DISTRICT No. 6

TO: Governing Board X Action  
X Discussion  
FROM: Dr. Susan J. Cook, Superintendent            Information  
           1st Reading  
DATE: June 23, 2011

AGENDA ITEM: \*Acceptance of the Dairy Council Grant in the Amount of \$1,000.00, the Grand Canyon Association Grant in the Amount of \$400.00, the Henkel of America, Inc. Grant in the Amount of \$2,600.00, and the John C. Lincoln Grant in the Amount of \$4,920.00

INITIATED BY: Dr. Steve Murosky, Director of Academic Support Programs SUBMITTED BY: Dr. Steve Murosky, Director of Academic Support Programs

PRESENTER AT GOVERNING BOARD MEETING: Dr. Steve Murosky, Director of Academic Support Programs

GOVERNING BOARD POLICY REFERENCE OR STATUTORY CITATION: DDA

## SUPPORTING DATA

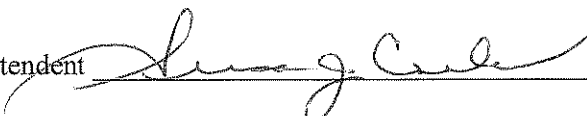
Funding Source: Grants  
Budgeted: Yes

In accordance with Board policy, the Governing Board is advised that the following grants have been received in support of Washington Elementary School District students, parents, and staff.

Funder	Location	Amount	Purpose
Dairy Council	Nutrition Services (N)	\$1,000.00	Summer Food Service Program
Grand Canyon Association	Sunnyslope Elementary (N)	\$400.00	Environmental education field trip
Henkel of America, Inc.	Washington Elementary (N)	\$2,600.00	Science bags for 4 <sup>th</sup> grade students
John C. Lincoln	Academic Support Programs (N)	\$4,920.00	Enrichment scholarships

## SUMMARY AND RECOMMENDATION

It is recommended that the Governing Board approve the acceptance of the Dairy Council grant in the amount of \$1,000.00, the Grand Canyon Association grant in the amount of \$400.00, the Henkel of America, Inc. grant in the amount of \$2,600.00, and the John C. Lincoln grant in the amount of \$4,920.00.

Superintendent 

Board Action	Motion	Second	Aye	Nay	Abstain
Adams					
Graziano					
Jahneke					
Lambert					
Maza					

Agenda Item \*II.O.

WASHINGTON ELEMENTARY SCHOOL DISTRICT No. 6

TO: Governing Board X Action  
X Discussion  
Information  
1st Reading

FROM: Dr. Susan J. Cook, Superintendent

DATE: June 23, 2011

AGENDA ITEM: GASB 54: Information Update and Delegation of Authority to Assign Fund Balances

INITIATED BY: Cathy Thompson, Director of Business Services SUBMITTED BY: Cathy Thompson, Director of Business Services

PRESENTER AT GOVERNING BOARD MEETING: Dennis Osuch, LarsonAllen

GOVERNING BOARD POLICY REFERENCE OR STATUTORY CITATION: BBA

**SUPPORTING DATA**

Funding Source: N/A  
Budgeted: N/A

The Governmental Accounting Standards Board (GASB) issued Statement No. 54, changing the way governmental agencies report their ending fund balances on their financial statements. The GASB issued Statement No. 54, *Fund Balance Reporting and Governmental Fund Type Definitions*, to address issues related to how fund balances were being reported and to provide consistency among all governmental agencies.

While many of the existing components of how the District reported its ending fund balances will remain the same, five new reporting categories must be adopted and are listed below. Not all five categories will be used by all agencies. School districts in Arizona are anticipating more specific guidance from the Arizona Auditor General's Office regarding implementation of GASB 54 and how to classify certain funds.

- **Nonspendable Fund Balance** consists of funds that cannot be spent due to their form (e.g. inventories and prepaids) or funds that legally or contractually must be maintained intact.
- **Restricted Fund Balance** consists of funds that are mandated for a specific purpose by external parties, constitutional provisions or enabling legislation.
- **Committed Fund Balance** consists of funds that are set aside for a specific purpose by the district's highest level of decision-making authority (governing board). Formal action must be taken prior to the end of the fiscal year, no later than June 30, however, the amount can be determined subsequent to the release of the

**SUMMARY AND RECOMMENDATION**

It is recommended that the Governing Board delegate the authority to assign fund balance amounts to be used for specific purposes to the Chief Business Official, Superintendent, or the Internal Auditor for the purpose of reporting these amounts in the annual financial statements.

Superintendent



Board Action	Motion	Second	Aye	Nay	Abstain
Adams					
Graziano					
Jahneke					
Lambert					
Maza					

Agenda Item III.A.



financial statements. At this time, Washington Elementary School District does not have any fund balances that we will request to be designated as committed.

- **Assigned Fund Balance** consists of funds that are set aside with the intent to be used for a specific purpose by the district's highest level of decision-making authority or an official that has been given the authority to assign funds. It is being requested at this time for the Governing Board to designate the Chief Business Official, Superintendent, or Internal Auditor with the authority to assign funds for the purpose of reporting in the annual financial statements.
- **Unassigned fund balance** is the residual classification for the general fund and includes all amounts that have not been classified in the previous four categories. Unassigned funds are technically available for any purpose. If another governmental fund has a fund balance deficit, then it will be reported as a negative amount in the unassigned classification in that fund. Positive unassigned amounts will be reported only in the general fund. This category also provides the resources necessary to meet unexpected expenditures and revenue shortfalls.

A fund balance policy or regulation is also recommended and will be presented for consideration at a future date.

Dennis Osuch of LarsenAllen auditing firm will present information regarding GASB 54.

# JOURNAL OF ACCOUNTANCY

GOVERNMENT

## Balancing Governmental Budgets Under GASB 54

BY BRUCE W. CHASE, CPA, PH.D. AND JOHN B. MONTORO, CPA  
NOVEMBER 2009



Fund balance is an important measure that represents the difference between a fund's assets and liabilities. The overall objective of fund balance reporting is to isolate that portion of fund balance that is unavailable to support the following period's budget.

Because governmental funds' measurement focus is the flow of financial resources, the balance sheet primarily reports assets and liabilities that represent net spendable and available resources for these funds. In many ways, fund balance represents working capital, which can either be used as a liquidity reserve or for spending in future years.

Many state and local governments are experiencing revenue shortfalls and are facing difficult decisions in balancing their budgets. One option some governments have is to use a portion of fund balance to offset revenue declines and balance the current-year budget. However, not all amounts reported as part of fund balance are available to be used in a future budget.

Under current practice, fund balances are either classified as reserved or unreserved. Many governments also designate part of unreserved fund balance. Recent research conducted by GASB shows a lack of consistency among governments in reporting the components of fund balance and that the components are often misunderstood by financial statement users. It is often unclear if any of the reserved or designated fund balances are available to help balance a government's budget.

GASB Statement no. 54, *Fund Balance Reporting and Governmental Fund Type Definitions*, will significantly change how this information is reported. The statement is intended to improve the usefulness of the amount reported in fund balance by providing more structured classification. The statement also clarifies the definition of existing governmental fund types.

The purpose of this article is to assist governments and auditors in preparing for the reporting requirements of Statement no. 54 and to discuss possible policy changes governments should consider as they approach adoption of this statement, which is effective for periods beginning after June 15, 2010 (GASB encourages early implementation). In addition, it will help citizens and decision makers better understand the constraints placed on fund balances.

### GASB'S SOLUTION

To improve the reporting of fund balance, a hierarchy of fund balance classifications has been created based primarily on the extent to which governments are bound by constraints on resources reported in the funds. This approach is intended to provide users more consistent and understandable information about a fund's net resources.

The hierarchy of five possible classifications of fund balance is:

#### Nonspendable Fund Balance

- Amounts that cannot be spent due to form; for example, inventories and prepaid amounts. Also, long-term loan and notes receivables, and property held for resale would be reported here unless the proceeds are restricted, committed or assigned.
- Amounts that must be maintained intact legally or contractually (corpus or principal of a permanent fund)

#### Restricted Fund Balance

- Amounts constrained for a specific purpose by external parties, constitutional provision or enabling legislation. This is the same definition used by GASB Statement no. 34, *Basic Financial Statements—and Management's Discussion and Analysis—for State and Local Governments*, for restricted net assets.

#### Committed Fund Balance

- Amounts constrained for a specific purpose by a government using its highest level of decision-making authority. It would require action by the same group to remove or change the constraints placed on the resources.
- Action to constrain resources must occur prior to year-end; however, the amount can be determined in the subsequent period.

#### Assigned Fund Balance

- For all governmental funds other than the general fund, any remaining positive amounts not classified as nonspendable, restricted or committed.
- For the general fund, amounts constrained for the intent to be used for a specific purpose by a governing board or a body or official that has been delegated authority to assign amounts. Amount reported as assigned should not result in a deficit in unassigned fund balance.

#### Unassigned Fund Balance

- For the general fund, amounts not classified as nonspendable, restricted, committed or assigned. The general fund is the only fund that would report a positive amount in unassigned fund balance.
- For all governmental funds other than the general fund, amount expended in excess of resources that are nonspendable, restricted, committed or assigned (a residual deficit). In determining a residual deficit, no amount should be reported as assigned.

Not all governments will have all five components of fund balance. Governments should review their current policies and procedures to determine if resources would meet the definition of committed or assigned. Additional policies may need to be adopted or revised to be consistent with the new definitions.

A number of policies discussed in this article may need to be adopted or revised under Statement no. 54. In addition, several new note disclosures are required (see sidebar, "Note Disclosures," below).

---

#### Note Disclosures

Governments will be required to disclose more information about amounts reported in fund balance:

- Description of authority and actions that lead to committed and assigned fund balance.
- The government's policy regarding order of spending regarding restricted and unrestricted fund balance and the order of spending for committed, assigned and unassigned.
- For any stabilization arrangements, the authority for establishing, requirements for additions, and the conditions under which amounts may be used. If not reported on the face of the financial statements, the stabilization balance.

- Description of any formally adopted minimum fund balance policies.
- The purpose of each major special revenue fund and which revenues or other sources are reported in each of those funds.
- Encumbrances, if significant, are reported in conjunction with other disclosures of significant commitments.

### COMPUTING THE BALANCES

This may not be as easy as it seems. Total fund balance must be classified into one of the five possible categories described above at the end of each year. A government policy on the order in which resources are to be expended is an important factor in how amounts are reported in fund balance. Under Statement no. 34, governments were required to have a policy regarding whether it considers the use of restricted or unrestricted resources first when both are available for expenditure. This policy now applies at the fund level for restricted and unrestricted (committed, assigned or unassigned) resources.

Likewise a government should establish a policy on the order in which unrestricted resources are to be used when any of these amounts are available for expenditure. If a government does not establish a policy, the default approach assumes that committed amounts should be reduced first, followed by the assigned amounts, and then the unassigned amounts.

Governments must consider the impact on the components of fund balance when determining their policy on which funds are used first. Exhibit 1 (opens in a new window) reflects the results of two policies related to unrestricted resources. In Case A, the government elected a policy to use restricted amounts before unrestricted amounts. A policy was not elected on the use of unrestricted amounts; therefore, the default will be used where committed resources are used first. Under this approach, all of the ending fund balance is unrestricted and reported as either committed or assigned.

In Case B, the government elected a policy to use unrestricted amounts before restricted amounts. They also elected a policy to use assigned amounts before committed amounts. Under this approach, all of the ending fund balance is reported as restricted. The accounting policy choice on which resources are used first can significantly affect how balances are reported.

For most governments, determining the components of fund balance will be an annual exercise. The first step is to determine the amount that should be reported as nonspendable. For all but the general fund, the remaining amounts must be allocated to restricted, committed or assigned by reviewing the constraints placed on available resources and by applying the order of spending policy just discussed. Assigned fund balance is the residual classification after amounts have been classified as nonspendable, restricted or committed. However, if there is a negative balance after classifying amounts as nonspendable, restricted or committed, the fund would report a negative amount as unassigned. In this case no amount would be reported as assigned.

For the general fund, unassigned fund balance is the residual classification after amounts have been classified as nonspendable, restricted, committed or assigned. Only the general fund would report a positive amount as unassigned. A negative residual amount would be eliminated by reducing unassigned balance based on the government's order of spending policy. No funds should report a negative amount for restricted, committed or assigned fund balance.

### ENCUMBRANCES

For governments that use encumbrance accounting, encumbering funds that are already restricted, committed or assigned based on the source and strength of the constraints placed on them does not further limit the use of the amounts reported in these classifications. A government should not report amounts that are encumbered.

However, amounts encumbered for a specific purpose for which amounts have not been previously restricted, committed or assigned, should be classified as either committed or assigned, based on the criteria previously discussed for these two classifications. Significant encumbrances at year-end should be disclosed in the notes to the financial statements, along with other significant commitments.

### STABILIZATION FUNDS

Some governments have stabilization funds to cover such things as revenue shortfalls, emergencies or other purposes. The authority to set aside resources often comes from a statute, ordinance or constitution. The formal

action that creates these funds should identify and describe the specific circumstances under which these funds may be used. These circumstances should not be expected to occur regularly. Stabilization funds can be classified as either restricted or committed fund balance if they meet the criteria previously discussed. If the criteria of restricted or committed are not met, then stabilization agreements should be reported as unassigned.

#### REPORTING THE BALANCES

Governments can choose where to disclose information about constraints placed on the different classifications of fund balance. The information can be displayed on the face of the balance sheet, or only aggregate amounts can be reported with the constraints disclosed in the notes to financial statements.

For nonspendable fund balance, the amount not in spendable form and the amount that must be maintained intact must be disclosed separately. For restricted fund balance, major restricted purposes should be disclosed. Major specific purposes should also be disclosed on committed and assigned fund balance.

Exhibit 2 (opens in a new window) is from Appendix C of Statement no. 54. It provides an example of displaying the information about constraints on fund balance on the face of the financial statements and an example of only showing aggregate amounts for fund balance.

#### FUND DEFINITION

As part of the fund balance project, GASB determined that clarifying certain terms used in fund type definitions would improve consistency on how fund types are reported. This was a limited-scope approach to fund type definitions and is not intended to impose more restrictive interpretations on the use of the various fund types than the current standard. However, research shows that many governments are not following current standards, especially as they relate to special revenue funds.

The changes to the general fund, debt service fund and capital project fund definitions are minor and, in most cases, just reflect the new terms of restricted, committed and assigned included in this standard.

The changes to the special revenue fund definition included additional guidance on when resources should be reported in this fund. The definition of a special revenue fund is: "Special revenue funds are used to account and report the proceeds of specific revenue sources that are restricted or committed to expenditure for specific purposes other than debt service or capital projects."

The standard says that the foundation for the fund should be from a revenue source that is either restricted or committed. That restricted or committed revenue source should be expected to continue to represent a substantial portion of the inflows reported in that fund. Other restricted, committed or assigned revenue may be reported in that fund. At any point the government does not expect that a substantial portion of the inflows will be from restricted or committed resources, the government should stop using a special revenue fund and report the remaining resources in the general fund.

This definition of a special revenue fund appears less restrictive than the current standard, but it may be more restrictive than what many governments are currently following in reporting resources in special revenue funds. Some special revenue funds may not meet the additional guidance requiring that a substantial portion of the future inflow come from a restricted or committed resource (see sidebar, "Audit Impact," below).

Governments will want to determine if their special revenue funds meet the revised definition well ahead of their planned implementation of Statement no. 54. Some of the resources reported in special revenue funds may need to be reported in the general fund. Because the budget cycle for the general fund occurs several months before the beginning of the fiscal year, it is important to know where certain resources will be reported at the start of the budget process. For example, many June 30 fiscal year-end governments will begin work on their fiscal year 2011 (Statement no. 54 implementation year) budget this fall.

---

#### Audit Impact

An auditor must consider several things in preparing for an audit client under GASB Statement no. 54. He or she must review the client's policies for the authority and actions that lead to committed and assigned fund balances, the order of spending, and the creation of governmental funds. The auditor needs to obtain assurance that the policies are properly documented, being followed, and are properly disclosed in the notes to financial statements.

The auditor will also need to conduct a review of current governmental funds, particularly special revenue funds. This review should include major and nonmajor funds.

In one test case, nearly one-third of a government's special revenue funds did not appear to meet the revised special revenue fund definition (10 funds out of 31). For example, funds with residual balances, those that do not have a significant committed revenue source, and funds that receive most or all of their revenue as a transfer from another fund would likely not meet the revised definition for a special revenue fund. Special revenue funds that do not meet the revised fund definition should be reported as part of the general fund. For this government, reporting the funds as part of the general fund would have a material impact on the fund balance.

It is likely that the fund balance classification will be performed as a part of year-end financial reporting and recorded in a subsidiary ledger (spreadsheet). Controls should be established over this aspect of financial reporting and need to be documented and tested in accordance with current risk-based auditing standards.

---

## EXECUTIVE SUMMARY

■ **GASB Statement no. 54 establishes a hierarchy of fund balance classifications** based primarily on the extent to which governments are bound by constraints placed on resources. Governments need to consider several things before implementing this reporting standard.

■ **Statement no. 54 clarifies the definition of existing governmental fund types.** Because of the timing of the budget cycle, governments need to assess early the impact of this statement on reporting information for governmental funds.

■ **Governments must determine if current special revenue funds meet the revised fund definition for such funds.** They should establish a policy on the order in which unrestricted resources are to be used when any of these amounts are available for expenditure. Finally, governments should review their current policies and procedures to determine if resources would meet the definition of committed or assigned.

■ **Statement no. 54 is effective** for financial statements for periods beginning after June 15, 2010. GASB encourages early implementation.

*Bruce W. Chase (bchase@radford.edu) is a professor of accounting and director of the Governmental and Nonprofit Assistance Center at Radford University in Virginia. John B. Montoro (jmontoro@cbh.com) is a partner with Cherry, Bekaert & Holland LLP, in Richmond, Va.*

WASHINGTON ELEMENTARY SCHOOL DISTRICT No. 6

TO: Governing Board X Action  
X Discussion  
Information  
1st Reading

FROM: Dr. Susan J. Cook, Superintendent

DATE: June 23, 2011

AGENDA ITEM: Proposed Expenditure Budget for Fiscal Year 2011-2012

INITIATED BY: David Velazquez, Director of Finance SUBMITTED BY: Cathy Thompson, Director of Business Services

PRESENTER AT GOVERNING BOARD MEETING: Cathy Thompson, Director of Business Services

GOVERNING BOARD POLICY REFERENCE OR STATUTORY CITATION: ARS 15-905

**SUPPORTING DATA**

Funding Source: Various  
Budgeted: Yes

Pursuant to A.R.S. 15-905, the statutory deadline for the public hearing and adoption of the 2011-2012 budget is July 15, 2011. Publication of a summary of the Proposed Budget and Notice of Public Hearing are required ten (10) days prior to the meeting.

The Washington Elementary School District (WESD) Proposed Expenditure budget has been prepared utilizing school district budget forms provided by the Arizona Auditor General. The State Legislature has concluded its session and the State budget has been signed by the Governor. Consequently, a proposed budget that does not exceed statutory limits is being presented for approval in order to meet the statutory deadlines for advertisement and submittal under A.R.S. 15-905.

The budget will be posted on the Arizona Department of Education website with a link posted on the WESD website. The District is required to publish a Truth in Taxation Notice in a local newspaper because there is a levy for adjacent ways that was approved on May 12, 2011. Also included in the proposed budget is an estimate of anticipated primary and secondary tax rates for the 2011-2012 fiscal year. Final tax rates will be set in August 2011.

A copy of the Proposed Expenditure Budget for 2010-2011 is attached for review and discussion.

**SUMMARY AND RECOMMENDATION**

It is recommended that the Governing Board approve the Proposed Expenditure Budget for 2011-2012 and authorize publication of the summary and the notice of public hearing.

Superintendent



Board Action	Motion	Second	Aye	Nay	Abstain
Adams					
Graziano					
Jahneke					
Lambert					
Maza					

Agenda Item III.B.



FY 2012  
STATE OF ARIZONA  
SCHOOL DISTRICT ANNUAL EXPENDITURE BUDGET  
DISTRICTWIDE BUDGET

Proposed  
Version

BY THE GOVERNING BOARD

We hereby certify that the Budget for the Fiscal Year 2012 was

Proposed June 23, 2011

Adopted \_\_\_\_\_

Revised \_\_\_\_\_

Date

_____ SIGNED	_____ President
_____ _____	_____ Vice President
_____ _____	_____ Member
_____ _____	_____ Member
_____ _____	_____ Member

The budget file(s) for FY 2012 sent to the Arizona Department of Education, via the Internet, on \_\_\_\_\_  
contain(s) the data for the budget described above.

Date

\_\_\_\_\_  
Superintendent Signature

\_\_\_\_\_  
Business Manager Signature

District Contact Employee: \_\_\_\_\_

David Velazquez

Telephone: 602-347-3506

E-mail: [David.Velazquez@wvdschools.org](mailto:David.Velazquez@wvdschools.org)

REVENUES AND PROPERTY TAXATION (This section is not applicable to budget revisions)

1. Total Budgeted Revenues for Fiscal Year 2011	\$ 162,486,180
2. Estimated Revenues by Source for Fiscal Year 2012 (excluding property taxes)	
Local	1000 \$ 4,574,922
Intermediate	2000 \$ 8,086,705
State	3000 \$ 74,343,569
Federal	4000 \$ 37,086,630
TOTAL	\$ 124,091,826

3. District Tax Rates for Current and Budget Fiscal Years (A.R.S. § 5-903.D.4)

Primary Tax Rate:	Current FY 2011 1.9424	Est. Budget FY 2012 2.5561
-------------------	------------------------	----------------------------

Secondary Tax Rates:

M&O Override	0.5929	0.7519
Special K-3 Program Override	0.0971	0.3859
Special Program Override		
Capital Override		
Class A Bonds	0.3711	0.8029
Class B Bonds	0.1798	0.3972
JTED		
Total Secondary Tax Rate	1.4409	2.3379

A. TOTAL AGGREGATE SCHOOL DISTRICT BUDGET LIMIT (A.R.S. § 15-905.H)

1. General Budget Limit (from Budget, page 7, line 10)	\$ 123,851,272
2. Unrestricted Capital Budget Limit (from Budget, page 8, line A.12)	\$ 6,507,980
3. Soft Capital Allocation Limit (from Budget, page 8, line B.12)	\$ 2,056,474
4. Subtotal (line A.1 + A.2 + A.3)	\$ 132,415,726
5. Federal Projects (from Budget, page 6, line 18)	\$ 30,237,685
6. Title VIII Impact Aid (from Budget, page 6, Federal Projects, line 16)	\$ 0
7. Total Aggregate School District Budget Limit (line A.4 + A.5 - A.6)	\$ 162,653,411

B. BUDGETED EXPENDITURES

1. Maintenance and Operation (from Budget, page 1, line 30)	\$ 123,851,272
2. Unrestricted Capital Outlay (from Budget, page 4, line 10)	\$ 6,507,980
3. Soft Capital Allocation (from Budget, page 4, line 19)	\$ 2,056,474
4. Total Budget Subject to Budget Limits (line B.1 + B.2 + B.3)	\$ 132,415,726

(This line cannot exceed line A.4.)



Expenditures	No. of Personnel		Salaries 6100	Employee Benefits 6200	Purchased Services 6300, 6400, 6500	Supplies 6600	Debit Service and Miscellaneous 6800	Totals		% Increase/Decrease
	Current FY	Budget FY						Current FY 2011	Budget FY 2012	
100 Regular Education	862.82	822.20	32,847,675	8,057,537	14,250	610,158	0	45,039,428	41,529,620	-7.8% 1.
1000 Classroom Instruction										
2000 Support Services										
2100 Students	54.50	56.00	1,981,104	653,719	8,130	21,663	0	2,734,426	2,664,616	-2.6% 2.
2200 Instructional Staff	57.61	57.06	1,994,802	669,347	174,600	23,338	8	2,992,303	2,864,115	-4.3% 3.
2300 General Administration	13.49	13.30	769,801	187,040	342,162	20,330	14,200	1,387,400	1,333,553	-3.9% 4.
2400 School Administration	129.50	130.50	5,603,492	1,713,663	44,704	23,960	1,653	7,431,560	7,387,472	-0.6% 5.
2500 Central Services	39.25	60.25	2,688,353	799,443	511,949	96,770	9,700	4,132,597	4,106,415	-0.6% 6.
2600 Operation & Maintenance of Plant	215.05	221.92	5,876,804	2,067,753	4,592,583	5,865,067	13,100	18,406,442	18,415,307	0.0% 7.
2900 Other	8.00	8.00						0	0	0.0% 8.
3000 Operation of Noninstructional Services	8.70	9.00	209,509	84,916	0	0	0	284,854	294,425	3.4% 9.
610 School-Sponsored Curricular Activities	0.00							0	0	0.0% 10.
620 School-Sponsored Athletics	0.00							0	0	0.0% 11.
630, 700, 800, 900 Other Programs	0.00		134,270	25,424	0	170	0	190,536	139,864	-16.1% 12.
Regular Education Subtotal (lines 1-12)	1,402.92	1,372.23	52,106,010	14,258,842	5,688,378	6,663,496	38,661	82,599,566	78,755,387	-4.7% 13.
200 Special Education										
1000 Classroom Instruction	317.52	314.87	10,117,115	3,555,033	3,218,821	79,779	0	16,845,373	16,970,748	0.7% 14.
2000 Support Services										
2100 Students	115.05	115.08	6,253,674	1,789,000	669,064	99,091	0	8,334,704	8,810,829	5.9% 15.
2200 Instructional Staff	2.50	2.50	199,408	50,466	55,175	17,284	2,293	314,924	324,826	3.1% 16.
2300 General Administration	0.00							0	0	0.0% 17.
2400 School Administration	0.00							0	0	0.0% 18.
2500 Central Services	0.00							0	0	0.0% 19.
2600 Operation & Maintenance of Plant	0.00		1,288	251	3,000	0	0	2,252	4,539	101.6% 20.
2900 Other	0.00							0	0	0.0% 21.
3000 Operation of Noninstructional Services	0.00							0	0	0.0% 22.
Subtotal (lines 14-22)	435.07	432.45	16,371,485	5,394,750	3,946,260	196,154	2,293	25,517,283	26,110,942	2.3% 23.
300 Special Education Disability ESEA, Title VIII										
(from Supplement, page 1, line 10)	0.00	0.00	0	0	0	0	0	0	0	0.0% 24.
400 Pupil Transportation	180.22	173.06	4,054,928	1,777,704	670,900	1,003,150	3,225	7,301,633	7,309,907	2.9% 25.
310 Desegregation (from Districtwide Desegregation Budget, page 2, line 44)	124.52	118.24	4,807,989	1,491,894	23,845	26,272	0	6,350,000	6,350,000	0.0% 26.
520 Special K-3 Program Override (from Supplement, page 1, line 20)	98.00	93.25	3,930,903	1,194,133	0	0	0	5,290,092	5,125,036	-3.1% 27.
330 Dropout Prevention Programs	0.00							0	0	0.0% 28.
340 Joint Career and Technical Education and Vocational Education Center (from Supplement, page 1, line 30)	0.00	0.00	0	0	0	0	0	0	0	0.0% 29.
Total Expenditures (lines 13 and 23-29)	2,240.73	2,189.23	81,471,315	24,117,323	10,329,383	7,889,072	44,179	127,058,544	123,851,272	-2.5% 30.
(Cannot exceed page 7, line 10)										

(A.R.S. 8815-761 and 15-903)

Proposed Ratios for Special Education  
(A.R.S. §§ 15-903.E.1 and 15-764.A.5)

Estimated FTE Certified Employees  
(A.R.S. §15-903.E.2)

Current FY	Budget FY
1,483.34	1,421.56

5/16/2011 1:01 PM

Page 2 of 8

Enter the amount budgeted in M&O for Food Service (Fund 001, Function 3100) (This amount will be used to determine district compliance with state matching requirements pursuant to Code of Federal Regulations (CFR) Title 7, §210.17(a).

**Estimated Transportation Revenues for FY 2012**  
Enter the estimated transportation revenues (object code 1400) to be received

**FY 2012 Performance Pay (A.R.S. §15-920)**

Amount Budgeted in M&O Fund for a Performance Pay Component

**Average Daily Membership**

A. FY 2011 Average Daily Membership:	Resident 20,725.171	Attending 20,733.231
B. FY 2010 Average Daily Membership:	Resident 21,654.946	Attending 21,646.969

### Expenditures Budgeted in the M&O Fund for Pool Service.

Enter the amount budgeted in M&O for Food Service (Fund 001, Function 3100) (This amount will be used to determine district compliance with state matching requirements pursuant to Code of Federal Regulations (CFR) Title 7, §210.17(a).

### Estimated Transportation Revenues for FY 2012

Enter the estimated transportation revenues (object code 1400) to be received

Expenditures	Salaries 6100	Employee Benefits 6200	Purchased Services 6300, 6400, 6500 (1)	Supplies 6600	Other Interest 6850	Totals	% Increase/ Decrease
Classroom Site Fund 011 - Base Salary							
1000 Classroom Instruction	837,461	157,808				1,273,509	-21.9%
2100 Support Services - Students	18,241	3,417				21,658	-30.0%
2200 Support Services - Instructional Staff	21,099	3,776				24,875	-10.0%
Program 100 Subtotal (lines 1-3)	876,801	164,231				1,041,032	-23.1%
200 Special Education							
1000 Classroom Instruction	187,920	31,423				223,343	-23.8%
2100 Support Services - Students	10,869	2,049				12,918	-26.3%
2200 Support Services - Instructional Staff	2,239	430				2,669	-18.8%
Program 200 Subtotal (lines 5-7)	201,018	33,892				234,910	-23.9%
Other Programs (Specify)							
1000 Classroom Instruction							
2100 Support Services - Students							
2200 Support Services - Instructional Staff							
Other Programs Subtotal (lines 9-11)							
Total Expenditures (lines 4, 8, and 12)	1,077,519	203,113				1,280,632	-22.4%
Classroom Site Fund 012 - Performance Pay							
100 Regular Education							
1000 Classroom Instruction	1,578,426	288,115				2,050,789	-11.4%
2100 Support Services - Students	29,589	5,629				35,688	-20.0%
2200 Support Services - Instructional Staff	85,053	16,072				101,084	-10.4%
Program 100 Subtotal (lines 14-16)	1,693,068	309,816				2,002,884	-11.7%
200 Special Education							
1000 Classroom Instruction	363,901	68,586				432,487	-11.5%
2100 Support Services - Students	14,277	2,722				17,206	-17.3%
2200 Support Services - Instructional Staff	2,714	511				3,225	-3.5%
Program 200 Subtotal (lines 18-20)	381,092	71,819				452,911	-17.9%
Other Programs (Specify)							
1000 Classroom Instruction	303,299	57,174				360,469	-21.0%
2100 Support Services - Students							
2200 Support Services - Instructional Staff	905	170				1,075	-3.5%
Other Programs Subtotal (lines 22-24)	304,204	57,744				361,948	-21.0%
Total Expenditures (lines 17, 21, and 25)	2,338,629	418,956				2,757,585	-16.1%
Classroom Site Fund 013 - Other							
100 Regular Education							
1000 Classroom Instruction	1,614,215	315,590				1,929,805	-21.8%
2100 Support Services - Students	36,478	6,877				43,355	-18.9%
2200 Support Services - Instructional Staff	42,051	7,953				50,004	-10.5%
Program 100 Subtotal (lines 27-29)	1,752,888	390,420				2,143,308	-22.0%
200 Special Education							
1000 Classroom Instruction	375,815	70,841				446,656	-23.7%
2100 Support Services - Students	21,738	4,098				25,836	-26.2%
2200 Support Services - Instructional Staff	4,459	841				5,300	-18.7%
Program 200 Subtotal (lines 31-33)	402,012	75,780				477,792	-23.8%
500 Dropout Prevention Programs							
1000 Classroom Instruction							
Other Programs (Specify)							
1000 Classroom Instruction							
2100 Support Services - Students & Instructional Staff							
Other Programs Subtotal (lines 36-38)							
Total Expenditures (lines 30, 34, 38, and 39)	2,154,909	406,209				2,561,108	-22.4%
Total Classroom Site Funds (lines 13, 26, and 39)	5,581,048	1,045,209				6,626,257	-19.9%

(\*) For FY 2012, the district has budgeted \$ \_\_\_\_\_ in Fund 016, object code 6500 for Classroom Site Fund pass-through payments to district-sponsored charter schools. This amount is not included in the amounts reported for Fund 013.

FUNDS 610 AND 625

UNRESTRICTED CAPITAL OUTLAY AND SOFT CAPITAL ALLOCATION FUNDS

Expenditures	Rentals 6440	Library Books, Textbooks, & Instructional Aids (2) 6641-6643	Property (2) 6700	Redemption of Principal (3) 6830	Interest (4) 6840, 6850	All Other Object Codes (UCO & SCA type excluding 6900)	All Other Object Codes (M&O Type excluding 6900)	Totals		% Increase/ Decrease
								Current FY 2011	Budget FY 2012	
Unrestricted Capital Outlay Override (1)								0	0	0.0%
Unrestricted Capital Outlay Fund 610								5,242,213	4,192,155	-20.0%
1000 Instruction										
2000 Support Services										
2100, 2200 Students and Instructional Staff		400,000	3,792,155							
2300, 2400, 2500, 2900 Administration			10,000					8,543	10,000	17.1%
2600 Operation & Maintenance of Plant			275,000					257,680	275,000	6.7%
2700 Student Transportation			290,000				20,000	190,175	310,000	63.0%
3000 Operation of Noninstructional Services (5)			335,000					433,209	335,000	-23.0%
4000 Facilities Acquisition and Construction								0	0	0.0%
5000 Debt Service								1,374,670	1,125,000	-18.2%
Total Unrestricted Capital Outlay Fund (lines 2-9)	0	400,000	4,702,155	227,400	33,425		1,125,000	7,769,315	6,507,980	-16.2%
Soft Capital Allocation Fund 625										
1000 Instruction										
2000 Support Services										
2100, 2200 Students and Instructional Staff		1,486,453	75,096					30,753	1,592,302	-25.5%
2300, 2400, 2500, 2900 Administration		12,480	10,000					19,774	22,480	13.7%
2600 Operation & Maintenance of Plant								0	0	0.0%
2700 Student Transportation								0	0	0.0%
3000 Operation of Noninstructional Services (5)								0	0	0.0%
4000 Facilities Acquisition and Construction								0	0	0.0%
5000 Debt Service								0	0	0.0%
Total Soft Capital Allocation Fund (lines 11-18)	0	1,498,933	85,096	365,412	76,280			441,692	441,692	0.0%
Unrestricted Capital Outlay Fund (lines 1-18)	0	1,498,933	85,096	365,412	76,280			2,598,581	2,056,474	-20.9%

(1) Amounts in the Unrestricted Capital Outlay Override line 1 above must be included in the appropriate individual line items for Fund 610 and in the Budget Year Total Column.

(2) Detail by object code:

	Unrestricted Capital Outlay	Soft Capital Allocation
6641 Library Books		\$ 12,480
6642 Textbooks		87,239
6643 Instructional Aids	375,000	122,019
6731 Furniture and Equipment	25,000	21,005
6734 Vehicles	300,000	0
6737 Tech Hardware & Software	210,000	9,748

(3) Includes principal on Capital Equity Fund loans of

\$ - , principal on capital leases of

\$ 592,812 , and principal on bonds of

(4) Includes interest on Capital Equity Fund loans of

\$ - , interest on capital leases of

\$ 109,705 , and interest on bonds of

Enter the amount budgeted in UCO and SCA for Food Service  
[Amounts will be used to determine district compliance with state  
matching requirements pursuant to CFR Title 7, §210.17(a)]

Expenditures Budgeted in Unrestricted Capital Outlay (UCO) and Soft Capital Allocation (SCA) Funds for

Unrestricted  
Capital Outlay

\$ -

Soft Capital  
Allocation

\$ -

## BOND BUILDING AND CAPITAL FUNDS

Expenditures	Salaries 6100	Employee Benefits 6200	Property 6700	Redemption of Principal 6830	Other Interest 6850	All Other Object Codes (excluding 6900)	Totals Current FY 2011	Budget FY 2012	% Increase/ Decrease	Removing \$	New Construction
<b>Bond Building Fund 630</b>											
1000 Instruction							0	0	0.0%		
2000 Support Services											
2100, 2200 Students and Instructional Staff									0.0%		
2300, 2400, 2500, 2900 Administration									0.0%		
2600 Operation & Maintenance of Plant									0.0%		
2700 Student Transportation			1,014,133				3,000,000	1,014,133	-66.2%		
3000 Operation of Noninstructional Services									0.0%		
4000 Facilities Acquisition and Construction			2,307,731			58,763,962	63,081,315	61,071,693	-3.2%		
5000 Debt Service									0.0%		
Total Bond Building Fund Expenditures (lines 1-8)			3,321,864	0	0	58,763,962	66,081,315	62,085,826	-6.0%		
<b>Bond Building Fund 690</b>											
1000 Instruction									0.0%		
2000 Support Services									0.0%		
2100, 2200 Students and Instructional Staff									0.0%		
2300, 2400, 2500, 2900 Administration									0.0%		
2600 Operation & Maintenance of Plant							212,333	0	-100.0%		
2700 Student Transportation									0.0%		
3000 Operation of Noninstructional Services									0.0%		
4000 Facilities Acquisition and Construction						648,153	1,030,999	648,153	-36.5%		
5000 Debt Service									0.0%		
Total Bond Building Fund Expenditures (lines 10-17)			0	0	0	648,153	1,233,352	648,153	-47.4%		
<b>New School Facilities Fund 695</b>											
1000 Instruction									0.0%		
2000 Support Services									0.0%		
2100, 2200 Students and Instructional Staff									0.0%		
2300, 2400, 2500, 2900 Administration									0.0%		
2600 Operation & Maintenance of Plant									0.0%		
2700 Student Transportation									0.0%		
3000 Operation of Noninstructional Services									0.0%		
4000 Facilities Acquisition and Construction									0.0%		
5000 Debt Service									0.0%		
Total New School Facilities Fund Expenditures (lines 19-26)			0	0	0	0	0	0	0.0%		

COMPLETED

## SPECIAL PROJECTS

## FEDERAL PROJECTS

1. 100-130 ESEA Title I - Helping Disadvantaged Children
2. 140-150 ESEA Title II - Prof. Dev. and Technology
3. 160 ESEA Title IV - 21st Century Schools
4. 170-180 ESEA Title V - Promote Informed Parent Choice
5. 190 ESEA Title III - Limited Eng. & Immigrant Students
6. 200 ESEA Title VII - Indian Education
7. 210 ESEA Title VI - Flexibility and Accountability
8. 220 IDEA Part B
9. 230 Johnson-OTMallej
10. 240 Workforce Investment Act
11. 250 AEA - Adult Education
12. 260-270 Vocational Education - Basic Grants
13. 280 ESEA Title X - Homeless Education
14. 290 Medicaid Reimbursement
15. 306 E-Rate
16. 3 Impact Aid
17. 300-399 Other Federal Projects (Besides E-rate & Impact Aid)
18. Total Federal Project Funds (lines 1-17)

## STATE PROJECTS

19.	400 Vocational Education	6000	0.00	0.00	0	0	19.
20.	410 Early Childhood Block Grant	6000	0.00	0.00	0	0	20.
21.	420 Ext. School Yr. - Pupils with Disabilities	6000	0.00	0.00	0	0	21.
22.	425 Adult Basic Education	6000	0.00	0.00	0	0	22.
23.	430 Chemical Abuse Prevention Programs	6000	0.00	0.00	0	0	23.
24.	435 Academic Contests	6000	0.00	0.00	0	0	24.
25.	450 Gifted Education	6000	0.00	0.00	1,139	0	25.
26.	455 Family Literacy Program	6000	0.00	0.00	0	0	26.
27.	460 Environmental Special Plate	6000	0.00	0.00	0	0	27.
28.	465-499 Other State Projects	6000	0.00	1.00	140,950	150,000	28.
29.	Total State Project Funds (lines 19-28)		0.00	1.00	142,089	150,000	29.
30.	Total Special Projects (lines 18 and 29)		384.68	359.89	37,992,969	30,387,685	30.

INSTRUCTIONAL IMPROVEMENT FUND (020)

1. Teacher Compensation Increases
2. Class Size Reduction
3. Dropout Prevention Programs (M&O purposes)
4. Instructional Improvement Programs (M&O purposes)
5. Total Instructional Improvement Fund (lines 1-4)

	Current FY	Budget FY
1.	0	0
2.	0	0
3.	799,098	775,000
4.	0	0
5.	799,098	775,000

OTHER FUNDS (DO NOT Add to Aggregate)	
1.	050 County, City, and Town Grants
2.	071 Structured English Immersion (1)
3.	072 Compensatory Instruction (1)
4.	500 School Plant (Lease over 1 year) (2)
5.	505 School Plant (Lease 1 year or less)
6.	506 School Plant (Sale)
7.	510 Food Service
8.	515 Civic Center
9.	520 Community School
10.	525 Auxiliary Operations
11.	526 Extracurricular Activities Fees Tax Credit
12.	530 Gifts and Donations
13.	535 Career & Tech. Ed. & Voc. Ed. Projects
14.	540 Fingerprint
15.	545 School Opening
16.	550 Insurance Proceeds
17.	555 Textbooks
18.	565 Litigation Recovery
19.	570 Indirect Costs
20.	575 Unemployment Insurance
21.	580 Teacherage
22.	585 Insurance Refund
23.	590 Grants and Gifts to Teachers
24.	595 Advertisement
25.	596 Joint Technical Education
26.	620 Adjunct Ways
27.	639 Impact Aid Revenue Bond Building
28.	640 School Plant - Special Construction
29.	650 Gifts and Donations
30.	660 Condemnation
31.	665 Energy and Water Savings
32.	686 Emergency Deficiencies Correction
33.	691 Building Renewal Grant
34.	700 Debt Service
35.	720 Impact Aid Revenue Bond Debt Service
36.	750 Permanent
37.	Other
<b>INTERNAL SERVICE FUNDS 950-989</b>	
1.	951,952,953 Self-Insurance
2.	955 Intergovernmental Agreements
3.	9 OPEB
4.	954 Printing Services

[illegible]

21) From Supplement, page 3, line 10 and line 20, respectively.

CALCULATION OF FY 2012 GENERAL BUDGET LIMIT  
(A.R.S. §15-947.C)

		A. Maintenance and Operation	B. Unrestricted Capital Outlay
1. (a) FY 2012 Revenue Control Limit (RCL) (from Work Sheet E, line VIII, or Work Sheet F, line III)	\$ 96,869,404		
* (b) Plus Adjustment for Growth (1)			
* (c) Increase or (Decrease) in 93 District High School Tuition Payments (A.R.S. §15-905.J) (1)			
(d) Adjusted RCL	\$ 96,869,404	\$ 96,869,404	\$ 0
2. (a) FY 2012 Capital Outlay Revenue Limit (CORL) (from Work Sheet H, lines VII.E.1 and VII.F.1)	\$ 4,700,126		
(b) CORL Reduction for State Budget Adjustments (from Work Sheet H, lines VII.E.2 and VII.F.2)	2,142,561		
* (c) CORL Reduction for ASRS Employer Contribution Change (from Work Sheet H, lines VII.E.3 and VII.F.3)	0		
(d) Adjusted CORL	\$ 2,557,565	1,534,539	1,023,026
3. FY 2012 Override Authorization (A.R.S. §§15-481 and 15-482)			
* (a) Maintenance and Operation		10,250,071	
(b) Unrestricted Capital Outlay			
* (c) Special Program		5,125,036	
*4. Small School Adjustment for Districts with a Student Count of 125 or less in K-8 or 100 or less in 9-12 (A.R.S. §15-949) (If phase-down applies, see Work Sheets K and K2)			
*5. Tuition Revenue (A.R.S. §§15-823 and 15-824)			
Local			
(a) Individuals and Other Private Sources			
(b) Other Arizona Districts			
(c) Out-of-State Districts and Other Governments		3,000	
State			
(d) Certificates of Educational Convenience (A.R.S. §§15-825, 15-825.01, and 15-825.02)		75,000	
*6. State Assistance (A.R.S. §15-976) and Special Ed. Voucher Payments Received (A.R.S. §15-1204)			
*7. Increase Authorized by County School Superintendent for Accommodation Schools (not to exceed Work Sheet S, line II.B.5) (A.R.S. §15-974.B)			
8. Budget Increase for:			
(a) Desegregation Expenditures (ARS §15-910.G-K)		6,350,000	
* (b) Tuition Out Debt Service (from Work Sheet O, line 7) (A.R.S. §15-910.L)		0	
* (c) Budget Balance Carryforward (from Work Sheet M, line 12) (A.R.S. §15-943.01)		4,024,118	
(d) Dropout Prevention Programs (Laws 1992, Ch. 305, §32 and Laws 2000, Ch. 398, §2)			
* (e) Assistance for Education (A.R.S. §15-973.01) (1)			
(f) Registered Warrant or Tax Anticipation Note Interest Expense Incurred in FY 2010 (A.R.S. §15-910.M)		25,000	
* (g) Joint Career and Technical Education and Vocational Education Center (A.R.S. §15-910.01)			
* (h) FY 2011 Career Ladder Unexpended Budget Carryforward (from Work Sheet M, line 6.f) (A.R.S. §15-918.04.C)		0	
* (i) FY 2011 Optional Performance Incentive Program Unexpended Budget Carryforward (from Work Sheet M, line 6.g) (A.R.S. §15-919.04)		0	
* (j) FY 2011 Performance Pay Unexpended Budget Carryforward (from Work Sheet M, line 6.h) (A.R.S. §15-920)		0	
(k) Excessive Property Tax Valuation Judgments (A.R.S. §§42-16213 and 42-16214)			
* (l) Transportation Revenues for Attendance of Nonresident Pupils (A.R.S. §15-947)			
*9. Adjustment to the General Budget Limit (A.R.S. §§15-105, 15-272, 15-905.M, 15-910.02, and 15-915) (Do not use this line as a subtotal) (2)		(404,896)	
10. FY 2012 General Budget Limit (column A, lines 1 through 9) (A.R.S. §15-905.F) (page 1, line 30 cannot exceed this amount)		\$ 123,851,272	
11. Total Amount to be Used for Capital Expenditures (column B, lines 1 through 8) (A.R.S. §15-905.F) (to page 8, line A.11)			\$ 1,023,026

\* Subject to adjustment prior to May 15 as allowed by A.R.S. and described in the budget revision memo to be issued in April 2012.

(1) For budget adoption, this line should be left blank.

(2) This line can be used to adjust the FY 2012 GBL for any of the following: (1) reductions for (a) exceeding the prior year(s) GBL, (b) exceeding the prior year(s) M&amp;O section of the Budget, (c) Early Graduation Scholarship, or (d) ASRS employer contribution change, or (2) reductions or increases due to (a) transfers to/from the EWS Fund, (b) A.R.S. §15-915 adjustments as approved by ADE, or (c) other adjustments as notified by ADE. NOTE: In accordance with Laws 2011, Ch. 29, §24, the Early Graduation Scholarship Program has been suspended for FY 2012.

UNRESTRICTED CAPITAL BUDGET LIMIT, SOFT CAPITAL ALLOCATION LIMIT, AND CLASSROOM SITE FUND BUDGET LIMIT (A.R.S. §15-947.D and .E and A.R.S. §15-978)

CALCULATION OF UNRESTRICTED CAPITAL BUDGET LIMIT

A. 1. FY 2011 Unrestricted Capital Budget Limit (UCBL) (from FY 2011 latest revised Budget, page 8, line A.12)	\$ 7,769,315
2. Total UCBL Adjustment for prior years as notified by ADE on BUDG75 report (For budget adoption, use zero.)	\$
3. Adjusted Amount Available for FY 2011 Capital Expenditures (line A.1 + A.2)	\$ 7,769,315
4. Amount Budgeted in Fund 610 in FY 2011 (from FY 2011 latest revised Budget, page 4, line 10)	\$ 7,769,315
5. Lesser of lines A.3 or A.4	\$ 7,769,315
6. FY 2011 Fund 610 Actual Expenditures (For budget adoption use actual expenditures to date plus estimated expenditures through fiscal year-end.)	\$ 2,284,361
7. Unexpended Budget Balance in Fund 610 (line A.5 minus A.6) If negative, use zero in calculation, but show negative amount here in parentheses.	\$ 5,484,954
8. Interest Earned in Fund 610 in FY 2011	\$
9. Monies deposited in Fund 610 from School Facilities Board for donated land (A.R.S. §15-2041.F)	\$
10. Adjustment to UCBL for FY 2012 (A.R.S. §15-905.M) (1)	\$ 0
11. Amount to be Used for Capital Expenditures (from page 7, line 11)	\$ 1,023,026
12. FY 2012 Unrestricted Capital Budget Limit (lines A.7 through A.11) (2)	\$ 6,507,980

CALCULATION OF SOFT CAPITAL ALLOCATION LIMIT

B. 1. FY 2011 Soft Capital Allocation Limit (SCAL) (from FY 2011 latest revised Budget, page 8, line B.12)	\$ 2,598,581
2. Total SCAL Adjustment for prior years as notified by ADE on BUDG75 report (For budget adoption, use zero.)	\$
3. Adjusted FY 2011 SCAL (line B.1 + B.2)	\$ 2,598,581
4. Amount Budgeted in Fund 625 in FY 2011 (from FY 2011 latest revised Budget, page 4, line 19)	\$ 2,598,581
5. Lesser of lines B.3 or B.4	\$ 2,598,581
6. FY 2011 Fund 625 Actual Expenditures (For budget adoption use actual expenditures to date plus estimated expenditures through fiscal year-end.)	\$ 687,748
7. Unexpended Budget Balance in Fund 625 (line B.5 minus B.6) If negative, use zero in calculation, but show negative amount here in parentheses.	\$ 1,910,833
8. Interest Earned in Fund 625 in FY 2011	\$
9. Soft Capital Allocation (from Work Sheet I, lines V.E.1 and V.F.1)	\$ 4,684,303
10. Capital Transportation Adjustment Approved by State Board of Education (A.R.S. §15-963.B)	\$
11. Adjustment to SCAL for FY 2012 (A.R.S. §15-905.M) (3)	\$ (4,538,662)
12. FY 2012 Soft Capital Allocation Limit (Add lines B.7 through B.11) (4)	\$ 2,056,474

CALCULATION OF CLASSROOM SITE FUND BUDGET LIMIT

C. 1. FY 2011 Classroom Site Fund Budget Limit (from FY 2011 latest revised Budget, page 8, line C.7)	\$ 8,246,673
2. FY 2011 Classroom Site Fund Actual Expenditures (For budget adoption use actual expenditures to date plus estimated expenditures through fiscal year-end.)	\$ 4,546,635
3. Unexpended Budget Balance in Classroom Site Fund (line C.1 minus C.2)	\$ 3,700,038
4. Interest Earned in the Classroom Site Fund in FY 2011	\$ 8,534
5. FY 2012 Classroom Site Fund Allocation (provided by ADE, based on §120) (5)	\$ 2,900,745
6. Adjustments to FY 2012 Classroom Site Fund Budget Limit	\$ 0
7. FY 2012 Classroom Site Fund Budget Limit (Sum of lines C.3 through C.6) (6)	\$ 6,609,317

- (1) This line can be used to adjust the FY 2012 UCBL for any of the following: (1) reductions for (a) exceeding the prior year(s) UCBL, (b) exceeding the prior year(s) UCO section of the Budget, or (c) ASRS employer contribution change, or (2) reductions or increases due to (a) A.R.S. §15-915 adjustments as approved by ADE or (b) other adjustments as notified by ADE.
- (2) The amount budgeted on page 4, line 10 cannot exceed this amount.
- (3) This line can be used to adjust the FY 2012 SCAL for any of the following: (1) reductions for (a) exceeding the prior year(s) SCAL, (b) state budget adjustments, or (c) ASRS employer contribution change, or (2) reductions or increases due to (a) A.R.S. §15-915 adjustments as approved by ADE or (b) other adjustments as notified by ADE.
- (4) The amount budgeted on page 4, line 19 cannot exceed this amount.
- (5) In accordance with A.R.S. §15-977(O)(1), the per pupil amount is calculated based on estimated available resources in the Classroom Site Fund for the budget year and adjusted for prior year revenue carryforwards or shortfalls. However, actual payments to districts may differ from the estimated per pupil Classroom Site Fund allocation.
- (6) The sum of the amounts budgeted on page 3, line 40 and footnote (1) on that page, cannot exceed this amount.



Use the table below to calculate the amounts for Page 8, section C. These calculations need not be printed as an official part of the budget forms.

	Fund 011	Fund 012	Fund 013	Payments to Charter Schools	Total Fund 010
1. FY 2011 Classroom Site Fund Budget Limit (from FY 2011 latest revised Budget, page 8, line 7 of the table)	1,650,863	3,297,299	3,298,511	0	8,246,673
2. FY 2011 Actual Expenditures (For budget adoption use actual expenditures to date plus estimated expenditures through fiscal year-end.)	952,095	1,693,415	1,901,125		4,546,635
3. Unexpended Budget Balance (line 1 minus 2)	698,768	1,603,884	1,397,386	0	3,700,038
4. Interest Earned in FY 2011	1,715	3,403	3,416		8,534
5. FY 2012 Classroom Site Fund Allocation (provided by ADE, based on \$120) Enter the total allocation in the Total Fund 010 column. Funds 011, 012, and 013 will automatically calculate.	580,149	1,160,298	1,160,298		2,900,745
6. Adjustments to FY 2012 Classroom Site Fund Budget Limit *	0	0	0	0	0
7. FY 2012 Classroom Site Fund Budget Limit (Sum of lines 3 through 6) **	1,280,632	2,767,585	2,561,100	0	6,609,317

\* This line may be used to recapture lost CSF budget capacity that resulted from underbudgeting in prior fiscal years.

\*\* The amounts budgeted on page 3, lines 13, 26, 39, and footnote (1) should not exceed the amounts on this line.

FY 2012

STATE OF ARIZONA



## SUPPLEMENT

TO

SCHOOL DISTRICT ANNUAL EXPENDITURE BUDGET

FOR DISTRICTS THAT BUDGET FOR:

SPECIAL EDUCATION DISABILITY ESEA, TITLE VIII

SPECIAL K-3 PROGRAM OVERRIDE (A.R.S. §15-903.D and Laws 2010, Ch. 179, §4)

JOINT CAREER AND TECHNICAL EDUCATION AND VOCATIONAL EDUCATION CENTER (A.R.S. §15-910.01)

ENGLISH LANGUAGE LEARNERS (A.R.S. §§15-756.04 and 15-756.11)

M&O Fund Supplement	Expenditures	No. of Personnel		Salaries 6100	Employee Benefits 6200	Purchased Services 6300, 6400, 6500	Supplies 6600	Debt Service and Miscellaneous 6800	Totals		% Increase/Decrease
		Current FY	Budget FY						Current FY 2011	Budget FY 2012	
300 Special Education Disability ES&A, Title VIII											
1000 Classroom Instruction											
2000 Support Services											
2100 Students											
2200 Instructional Staff											
2300 General Administration											
2400 School Administration											
2500 Central Services											
2600 Operation & Maintenance of Plant											
2900 Other											
3000 Operation of Noninstructional Services											
Subtotal (lines 1-9) (to Budget, page 1, line 24)		98.00	93.25	3,930,903	1,194,133				5,290,092	5,125,036	-3.1%
520 Special K-3 Program Override											
1000 Classroom Instruction											
2000 Support Services											
2100 Students											
2200 Instructional Staff											
2300 General Administration											
2400 School Administration											
2500 Central Services											
2600 Operation & Maintenance of Plant											
2900 Other											
3000 Operation of Noninstructional Services											
Subtotal (lines 11-19) (to Budget, page 1, line 27)		98.00	93.25	3,930,903	1,194,133				5,290,092	5,125,036	-3.1%
540 Joint Career and Technical Education & Vocational Education Center											
1000 Classroom Instruction											
2000 Support Services											
2100 Students											
2200 Instructional Staff											
2300 General Administration											
2400 School Administration											
2500 Central Services											
2600 Operation & Maintenance of Plant											
2900 Other											
3000 Operation of Noninstructional Services											
Subtotal (lines 21-29) (to Budget, page 1, line 29)		98.00	93.25	3,930,903	1,194,133				5,290,092	5,125,036	-3.1%
30.00											

Unrestricted Capital Outlay Fund Supplement Expenditures	Rentals 6440	Library Books, Textbooks, & Instructional Aids 6641-6643	Property 6700	Redemption of Principal 6830	Interest 6840, 6850	All Other Object Codes (excluding 6900)	Totals		% Increase/ Decrease
							Current FY 2011	Budget FY 2012	
300 Special Education Disability ESEA, Title VIII									
1000 Classroom Instruction							0	0	0.0% 31.
2000 Support Services							0	0	0.0% 32.
3000 Operation of Noninstructional Services							0	0	0.0% 33.
4000 Facilities Acquisition & Construction							0	0	0.0% 34.
5000 Debt Service							0	0	0.0% 35.
Subtotal (lines 31-35)	0	0	0	0	0	0	0	0	0.0% 36.
520 Special K-3 Program Override									
1000 Classroom Instruction							0	0	0.0% 37.
2000 Support Services							0	0	0.0% 38.
3000 Operation of Noninstructional Services							0	0	0.0% 39.
4000 Facilities Acquisition & Construction							0	0	0.0% 40.
5000 Debt Service							0	0	0.0% 41.
Subtotal (lines 37-41)	0	0	0	0	0	0	0	0	0.0% 42.
540 Joint Career and Technical Education & Vocational Educational Center									
1000 Classroom Instruction							0	0	0.0% 43.
2000 Support Services							0	0	0.0% 44.
3000 Operation of Noninstructional Services							0	0	0.0% 45.
4000 Facilities Acquisition & Construction							0	0	0.0% 46.
5000 Debt Service							0	0	0.0% 47.
Subtotal (lines 43-47)	0	0	0	0	0	0	0	0	0.0% 48.
Total (lines 36, 42, & 48) (Include in Fund 610 Budget, page 4, lines 2-9)	0	0	0	0	0	0	0	0	0.0% 49.

English Language Learners Supplement Expenditures	No. of Personnel	Current FY	Budget FY	Salaries 6100	Employee Benefits 6200	Purchased Services 6300, 6400, 6500	Supplies 6600	Property 6700	Debt Service and Miscellaneous 6800	Totals		% Increase/ Decrease
										Current FY 2011	Budget FY 2012	
Structured English Immersion Fund 071												
1000 Classroom Instruction	1.	0.00								0	0	0.0%
2000 Support Services												
2100 Students	2.	0.00								0	0	0.0%
2200 Instructional Staff	3.	0.00								0	0	0.0%
2300 General Administration	4.	0.00								0	0	0.0%
2400 School Administration	5.	0.00								0	0	0.0%
2500 Central Services	6.	0.00								0	0	0.0%
2600 Operation & Maintenance of Plant	7.	0.00								0	0	0.0%
2700 Student Transportation	8.	0.00								0	0	0.0%
2800 Other	9.	0.00								0	0	0.0%
Total (lines 1-9) (to Budget, page 6, Other Funds, line 2)	10.	0.00	0.00	0	0	0	0	0	0	0	0	0.0%
Compensatory Instruction Fund 072												
1000 Classroom Instruction	11.	0.00	0.00	37,803	7,197					57,697	45,000	-22.0%
2000 Support Services												
2100 Students	12.	0.00								0	0	0.0%
2200 Instructional Staff	13.	0.00								0	0	0.0%
2300 General Administration	14.	0.00								0	0	0.0%
2400 School Administration	15.	0.00								0	0	0.0%
2500 Central Services	16.	0.00								0	0	0.0%
2600 Operation & Maintenance of Plant	17.	0.00								0	0	0.0%
2700 Student Transportation	18.	0.00								0	0	0.0%
2800 Other	19.	0.00								0	0	0.0%
Total (lines 11-19) (to Budget, page 6, Other Funds, line 3)	20.	0.00	0.00	37,803	7,197	0	0	0	0	57,697	45,000	-22.0%

## SUMMARY OF SCHOOL DISTRICT PROPOSED EXPENDITURE BUDGET

CTD NUMBER 070406000

VERSION Proposed

I certify that the Budget of Washington Elementary School District, Maricopa County for fiscal year 2012 was officially proposed by the Governing Board on June 23, 2011, and that the complete Proposed Expenditure Budget may be reviewed by contacting David Velazquez at the District Office, telephone 602-347-3506 during normal business hours.

President of the Governing Board

1. Student Count			2. Tax Rates:			* Secondary rate applies only for voter-approved overrides and bonded indebtedness per A.R.S. §15-101.22 and Joint Technical Education Districts per A.R.S. §15-393.F.
	FY 2011 Current Yr. 2010 ADM	FY 2012 Budget Yr. 2011 ADM		Current FY	Estimated Budget FY	
Resident	21,654.946	20,725.171	Primary Rate	1.9424	2.5561	
Attending	21,646.069	20,733.231	Secondary Rate*	1.4409	2.3379	

3. The Maintenance and Operation, Classroom Site, Unrestricted Capital Outlay, and Soft Capital Allocation budgets cannot exceed their respective budget limits.					
Maintenance & Operation	123,851,272	GBL	123,851,272		
Classroom Site	6,609,317	CSFBL	6,609,317		
Unrestricted Capital Outlay	6,507,980	UCBL	6,507,980		
Soft Capital Allocation	2,056,474	SCAL	2,056,474		

MAINTENANCE AND OPERATION EXPENDITURES							
	Salaries and Benefits		Other		TOTAL		% Inc./(Decr.) from Current FY
	Current FY	Budget FY	Current FY	Budget FY	Current FY	Budget FY	
100 Regular Education							
1000 Classroom Instruction	44,324,649	40,905,212	714,779	624,408	45,039,428	41,529,620	-7.8%
2000 Support Services							
2100 Students	2,714,171	2,634,823	20,255	29,793	2,734,426	2,664,616	-2.6%
2200 Instructional Staff	2,788,267	2,664,149	204,036	199,966	2,992,303	2,864,115	-4.3%
2300, 2400, 2500 Administration	11,898,912	11,761,992	1,052,645	1,065,448	12,951,557	12,827,440	-1.0%
2600 Oper./Maint. of Plant	7,928,598	7,944,557	10,477,844	10,470,750	18,406,442	18,415,307	0.0%
2900 Other	0	0	0	0	0	0	0.0%
3000 Oper. of Noninstructional Services	284,854	294,425	0	0	284,854	294,425	3.4%
610 School-Sponsored Cocurric. Activities	0	0	0	0	0	0	0.0%
620 School-Sponsored Athletics	190,414	159,694	142	170	190,556	159,864	-16.1%
630, 700, 800, 900 Other Programs	0	0	0	0	0	0	0.0%
Regular Education Subsection Subtotal	70,129,865	66,364,852	12,469,701	12,390,535	82,599,566	78,755,387	-4.7%
200 Special Education							
1000 Classroom Instruction	12,816,697	13,672,148	4,028,676	3,298,600	16,845,373	16,970,748	0.7%
2000 Support Services							
2100 Students	7,362,857	8,042,674	991,847	768,155	8,354,704	8,810,829	5.5%
2200 Instructional Staff	251,200	249,874	63,724	74,952	314,924	324,826	3.1%
2300, 2400, 2500 Administration	0	0	0	0	0	0	0.0%
2600 Oper./Maint. of Plant	2,252	1,539	0	3,000	2,252	4,539	101.6%
2900 Other	0	0	0	0	0	0	0.0%
3000 Oper. of Noninstructional Services	0	0	0	0	0	0	0.0%
Special Education Subsection Subtotal	20,433,006	21,966,235	5,084,247	4,144,707	25,517,253	26,110,942	2.3%
300 Spec. Ed. ESEA, Title VIII	0	0	0	0	0	0	0.0%
400 Pupil Transportation	5,669,917	5,832,632	1,631,716	1,677,275	7,301,633	7,509,907	2.9%
510 Desegregation	6,299,433	6,299,883	50,567	50,117	6,350,000	6,350,000	0.0%
520 Special K-3 Program Override	5,290,092	5,125,036	0	0	5,290,092	5,125,036	-3.1%
530 Dropout Prevention Programs	0	0	0	0	0	0	0.0%
540 Joint Career and Technical Education and Vocational Education Center	0	0	0	0	0	0	0.0%
TOTAL EXPENDITURES	107,822,313	105,588,638	19,236,231	18,262,634	127,058,544	123,851,272	-2.5%

TOTAL EXPENDITURES BY FUND				
Fund	Budgeted Expenditures		\$ Increase/ (Decrease) from Current FY	% Increase/ (Decrease) from Current FY
	Current FY	Budget FY		
Maintenance & Operation	127,058,544	123,851,272	(3,207,272)	-2.5%
Instructional Improvement	799,098	775,000	(24,098)	-3.0%
Structured English-Immersion	0	0	0	0.0%
Compensatory Instruction	57,697	45,000	(12,697)	-22.0%
Classroom Site	8,246,673	6,609,317	(1,637,356)	-19.9%
Federal Projects	37,850,880	30,237,685	(7,613,195)	-20.1%
State Projects	142,089	150,000	7,911	5.6%
Unrestricted Capital Outlay	7,769,315	6,507,980	(1,261,335)	-16.2%
Soft Capital Allocation	2,598,581	2,056,474	(542,107)	-20.9%
Building Renewal	1,233,352	648,153	(585,199)	-47.4%
New School Facilities	0	0	0	0.0%
Adjacent Ways	216,446	400,000	183,554	84.8%
Debt Service	15,315,000	15,408,393	93,393	0.6%
School Plant Funds	733,307	713,410	(19,897)	-2.7%
Auxiliary Operations	768,018	832,866	64,848	8.4%
Bond Building	66,081,315	62,085,826	(3,995,489)	-6.0%
Food Service	14,508,171	14,685,451	177,280	1.2%
Other	41,072,415	38,812,673	(2,259,742)	-5.5%

M&O FUND SPECIAL EDUCATION PROGRAMS BY TYPE		
Program (A.R.S. §15-761 and 15-903)	Current FY	Budget FY
Autism	2,564,102	2,905,304
Emotional Disability	2,973,479	3,111,442
Hearing Impairment	516,603	532,206
Other Health Impairments	1,339,146	1,317,583
Specific Learning Disability	4,058,735	3,986,629
Mild, Moderate or Severe Intellectual Disability	2,020,790	2,064,983
Multiple Disabilities	442,256	413,934
Multiple Disabilities with S.S.I.	307,559	316,667
Orthopedic Impairment	911,676	939,693
Developmental Delay	2,112,241	2,278,732
Preschool Severe Delay	520,411	481,316
Speech/Language Impairment	5,612,182	5,639,130
Traumatic Brain Injury	35,247	36,188
Visual Impairment	462,658	481,550
Subtotal	23,877,085	24,505,357
Gifted Education	1,277,507	1,376,172
Remedial Education	362,661	229,413
ELL Incremental Costs	0	0
ELL Compensatory Instruction	0	0
Vocational and Technological Education	0	0
Career Education	0	0
TOTAL	25,517,253	26,110,942

PROPOSED STAFFING SUMMARY			
Staff Type	No. of Employees	Staff-Pupil Ratio	
Certified --			
Superintendent, Principals, Other Administrators	61	1 to	339.9
Teachers	1,336	1 to	15.5
Other	25	1 to	829.3
Subtotal	1,422	1 to	14.6
Classified --			
Managers, Supervisors, Directors	21	1 to	987.3
Teachers Aides	612	1 to	33.9
Other	817	1 to	25.4
Subtotal	1,450	1 to	14.3
TOTAL	2,872	1 to	7.2
Special Education --			
Teacher	261	1 to	12.8
Staff	355	1 to	9.4

## FY 2012 Truth in Taxation Work Sheet (A.R.S. §15-905.01)

1.	FY 2011 Truth in Taxation Base Limit (from FY 2011 TNT work sheet line 9)	\$	8,907,497	
<b>FY 2011 Budgeted Expenditures</b>				
(from FY 2011 original adopted budget)				
2.	Desegregation (from Districtwide Desegregation Budget page 2, line 44 and page 3, line 70)	\$	6,350,000	Primary Property Tax Rate Related to Budgeted Expenditures 0.0048
3.	Dropout Prevention (from page 1, line 29)		0	0.0000
4.	Joint Career and Technical Education and Vocational Education Center (from Supplement page 1, line 30 and Supplement page 2, line 48)		0	0.0000
5.	Small School Adjustment (from page 7, line 4, columns A and B)		0	0.0000
6.	Deduction for Discontinued Programs in FY 2011		0	
7.	Changes made after original adoption of FY 2010 budget (from FY 2011 TNT Work Sheet, lines 12 and 14)	+	0	
8.	Preliminary FY 2012 Truth in Taxation Base Limit (total of lines 2-7)	\$	6,350,000	
9.	FY 2012 Truth in Taxation Base Limit (Greater of line 1 or 8)	\$	8,907,497	
10.	Total actual expenditures for FY 2011 for items 2-4 above	\$	6,350,000	
11.	Sum of lines 2 through 4		6,350,000	
12.	Expenditures over/(under) original budget (line 10 minus line 11)	\$	0	
13.	FY 2011 final budget for Small School Adjustment		0	
14.	Amount over/(under) budget on line 5 above (line 13 minus line 5)	\$	0	
<b>FY 2012 Budgeted Expenditures</b>				
(from FY 2012 budget)				
15.	Desegregation (from Districtwide Desegregation Budget page 2, line 44 and page 3, line 70)		6,350,000	0.0048
16.	Dropout Prevention (from page 1, line 28)		0	0.0000
17.	Joint Career and Technical Education and Vocational Education Center (from Supplement page 1, line 30 and Supplement page 2, line 48)		0	0.0000
18.	Small School Adjustment (from page 7, line 4, columns A and B)		0	0.0000
19.	Total (add lines 12, 14, and 15 through 18)	\$	6,350,000	
20.	Excess over Truth in Taxation Limit (1) (Line 19 minus line 9. If negative, enter zero.)	\$	0	
21.	Amount to be Levied in FY 2012 for Adjacent Ways pursuant to A.R.S. §15-995 (1)	\$	400,000	0.0003
22.	Amount to be Levied in FY 2012 for Liabilities in Excess of the Budget pursuant to A.R.S. §15-907 (1)	\$	0	0.0000
<b>Calculations for Truth in Taxation Notice</b>				
A.	Sum of lines 20, 21, and 22	\$	400,000	
B.1.	Current Assessed Value	\$	1,322,579,874	
B.2.	(Line 9 divided by line B.1) x \$10,000	\$	67.3494 (2)	
C.1.	Sum of lines 9, 20, 21, and 22	\$	9,307,497	
C.2.	(Line C.1 divided by line B.1) x \$10,000	\$	70.3738 (2)	
(1)	If an amount on line 20, 21, or 22 is greater than zero, the district must publish a Truth in Taxation Hearing Notice as described in A.R.S. §15-905.01.			
(2)	\$10,000 is used in these calculations to determine the amounts to include on the truth in taxation hearing notice for a \$100,000 home, as property taxes on residential properties are levied at 10% of the assessed valuation per A.R.S. §42-15003.			



## **Truth in Taxation Hearing Notice of Tax Increase**

In compliance with §15-905.01, Arizona Revised Statutes, Washington Elementary School District is notifying its property taxpayers of Washington Elementary School District's intention to raise its primary property taxes over the current level to pay for increased expenditures in those areas where the Governing Board has the authority to increase property taxes for the fiscal year beginning July 1, 2011. The Washington Elementary School District is proposing an increase in its primary property tax levy of \$ 400,000.

The amount proposed above will cause Washington Elementary School District's primary property taxes on a \$100,000 home to increase from \$67.35 to \$70.37.

These amounts proposed are above the qualifying tax levies as prescribed by state law, if applicable. The increase is also exclusive of any changes that may occur from property tax levies for voter approved bonded indebtedness or budget and tax overrides.

All interested citizens are invited to attend the public hearing on the proposed tax increase scheduled to be held July 14, 2011 at 7:00 pm at Washington Elementary School District, Administrative Center, 4650 West Sweetwater Avenue, Glendale, AZ 85304.



**BUDGET WORK SHEETS  
FOR FISCAL YEAR 2012**

WORK SHEET TITLE	PAGE
A. Adjustment for Tuition Loss and Student Revenue Loss Phase-Down (Optional) . . . . .	1
B. Support Level Weights and PSD-12 Weighted Student Counts . . . . .	2
C. Base Support Level and Base Revenue Control Limit . . . . .	3
C2. Weighted Student Count: AOI Students . . . . .	4
D. Transportation Support Level and Transportation Revenue Control Limit . . . . .	5
E. District Support Level and Revenue Control Limit . . . . .	6
F. Consolidation/Unification Assistance . . . . .	6
G. Soft Capital Allocation High School Student Count (Type 03) . . . . .	6
H. Capital Outlay Revenue Limit . . . . .	7
I. Soft Capital Allocation . . . . .	8
J. Equalization Base and Assistance . . . . .	9
K. Small School Adjustment Phase Down Limit . . . . .	10
K2. Maximum Small School Adjustment Override . . . . .	11
L. Impact Aid Fund (ESEA, Title VIII) . . . . .	12
M. Maintenance and Operation Fund Budget Balance Carryforward . . . . .	13
O. Tuition Out for High School Students . . . . .	14
S. Equalization Assistance for an Accommodation School . . . . .	15

**B. WORK SHEET FOR FY 2012 SUPPORT LEVEL WEIGHTS AND PSD-12 WEIGHTED STUDENT COUNTS**  
(A.R.S. §15-943)

## A. Unweighted Student Count

	K-8	9-12
1. FY 2012 Non-AOI Student Count	20,598.836	
2. FY 2012 AOI Full-Time Student Count	+	+
3. FY 2012 AOI Part-Time Student Count	+	+
4. Subtotal (lines A.1 through A.3)	= 20,598.836	= 0.000
5. District Sponsored Charter School Estimated ADM	+	+
6. Total Student Count	= 20,598.836	= 0.000

B. Use student count from line A.4 to determine weight.	SUPPORT LEVEL WEIGHTS FOR DISTRICTS			
	DESIGNATED AS ISOLATED		NOT DESIGNATED AS ISOLATED	
	K-8	9-12	K-8	9-12
Student Count 0.001-99.999				
Support Level Weight	1.559	1.669	1.399	1.559
Student Count 100.000-499.999				
Student Count Constant	500.000	500.000	500.000	500.000
FY 2012 Student Count	-	-	-	-
Difference	=	=	=	=
Weight Adjustment Factor	x 0.0005	x 0.0005	x 0.0003	x 0.0004
Support Level Weight Increase	=	=	=	=
Support Level Weight	+ 1.358	+ 1.468	+ 1.278	+ 1.398
FY 2012 Adjusted Support Level Weight	=	=	=	=
Student Count 500.000-599.999				
Student Count Constant	600.000	600.000	600.000	600.000
FY 2012 Student Count	-	-	-	-
Difference	=	=	=	=
Weight Adjustment Factor	x 0.0020	x 0.0020	x 0.0012	x 0.0013
Support Level Weight Increase	=	=	=	=
Support Level Weight	+ 1.158	+ 1.268	+ 1.158	+ 1.268
FY 2012 Adjusted Support Level Weight	=	=	=	=
Student Count 600.00 or More				
Support Level Weight			1.158	1.268
Joint Technical Education District				
Support Level Weight (A.R.S. §15-943.02)				1.339

## C. PSD-12 WEIGHTED STUDENT COUNT

## 1. PSD

## 2. District (from line A.1, A.2, or A.3)

## a. K-8

## b. 9-12

## 3. Charter School (from line A.5)

## a. K-8

## b. 9-12

## 4. Total

## a. K-8 (C.2.a + C.3.a)

## b. 9-12 (C.2.b + C.3.b)

## 5. Total Student Count (C.1 + C.4.a + C.4.b)

Non-AOI Student Count	AOI Full-Time Student Count	AOI Part-Time Student Count	Support Level Weight	Non-AOI Weighted Student Count	AOI Full-Time Weighted Student Count	AOI Part-Time Weighted Student Count
220,289			x 1.450	= 319,419		
20,598.836	0.000	0.000	x 1.158	= 23,853.452	0.000	0.000
0.000	0.000	0.000	x	= 0.000	0.000	0.000
0.000			x 1.158	= 0.000		
0.000			x 1.268	= 0.000		
20,598.836	0.000	0.000		23,853.452	0.000	0.000
0.000	0.000	0.000		0.000	0.000	0.000
20,819.125	0.000	0.000		24,172.871	0.000	0.000

**C. WORK SHEET FOR FY 2012 BASE SUPPORT LEVEL (BSL) AND BASE REVENUE CONTROL LIMIT (BRCL)**  
(A.R.S. §§15-808, 15-943 and 15-944.E)

**WEIGHTED STUDENT COUNT**

I. A. FY 2012 Non-AOI Student Count (from Work Sheet B, line C.5)

B. Student Count Add-ons

1. Hearing Impairment
2. K-3
3. English Learners (ELL)
4. MD-R, A-R, and SID-R
5. MD-SC, A-SC, and SID-SC
6. Multiple Disabilities Severe Sensory Impairment
7. Orthopedic Impairment (Resource)
8. Orthopedic Impairment (Self Contained)
9. Preschool-Severe Delay
10. DD, ED, MILD, SLD, SLI, & OHI
11. Emotional Disability (Private)
12. Moderate Intellectual Disability
13. Visual Impairment
14. Total Add-on Count (I.B.1 through I.B.13)

II. FY 2012 Non-AOI Weighted Student Count

Non-AOI Student Count	x	Support Level Weight	=	Non-AOI Weighted Student Count
20,819.125				24,172.871
54.441	x	4.771	=	259.738
8,644.113	x	0.060	=	518.647
3,000.000	x	0.115	=	345.000
55.469	x	6.024	=	334.145
150.330	x	5.833	=	876.875
14.890	x	7.947	=	118.331
12.620	x	3.158	=	39.854
31.430	x	6.773	=	212.875
84.910	x	3.595	=	305.251
2,438.096	x	0.003	=	7.314
34.196	x	4.822	=	164.893
73.780	x	4.421	=	326.181
18.782	x	4.806	=	90.266
14,613.057				3,599.370
				27,772.241
				(I.A + I.B.14, this column)

III. FY 2012 AOI FT. Weighted Student Count (from Work Sheet C2, line II)  
IV. FY 2012 AOI PT. Weighted Student Count (from Work Sheet C2, line IV)

AOI Weighted Student Count	x	Funding Ratio	=	Adjusted AOI Weighted Student Count
0.000	x	95%	=	0.000
0.000	x	85%	=	0.000

**CALCULATION OF FY 2012 BSL AND BRCL**

V. Total Weighted Student Count (line II + III + IV)		27,772.241
VI. A. Base Level Amount <u>\$3,267.72</u> - To include Teacher Compensation, use Base Level of <u>\$3,308.57</u>		
For Career Ladder and Optional Performance Incentive Program districts, add increase of _____ % approved by the district governing board (A.R.S. §§15-918, 15-918.04, 15-919 and 15-919.04) (I)	\$	3,308.57
B. Increase for 200 Days of Instruction (line VI.A x 5%) (A.R.S. §15-902.04)	\$	
C. Adjusted FY 2012 Base Level Amount (line VI.A + VI.B) (to Work Sheet K, line I.G and II.G)	\$	3,308.57
VII. Result (line V x VI.C)	\$	91,886,403.41
VIII. Teacher Experience Index (TEI) (If actual TEI is less than 1.0000 use 1.0000)		1.0035
IX. Result (line VII x VIII)	\$	92,208,005.82
X. Increase for Tuition Loss Adjustment (from all copies of Work Sheet A, line I.I)	\$	
XI. Increase for Student Revenue Loss Phase-Down (from Work Sheet A, line II)	\$	
XII. FY 2010 Nonfederal Audit Service Actual Expenditures (2) <u>\$ 40,910.00</u> x 1.00	\$	40,910.00
XIII. Decreases for Charter School Federal and State Monies Received	\$	
XIV. Decrease for Charter School Nonparticipation Adjustment	\$	
XV. Other Reductions:	\$	
XVI. FY 2012 BSL and BRCL (sum lines IX through XII minus lines XIII through XV) (to Work Sheet E, line I)	\$	92,248,915.82

(1) In accordance with Laws 2011, Ch. 29, §32, the maximum base level increase for a career ladder and optional performance incentive programs is 4% for FY 2012, 3% for FY 2013, 2% for FY 2014, and 1% for FY 2015.

(2) A.R.S. §15-914.F allows districts to increase the BSL if financial and compliance audit costs will be incurred for the budget year. Districts may also include additional federal audit expenditures incurred as a result of ARRA-SFSF monies received. Enter the FY 2010 nonfederal and ARRA-related audit expenditures on line XII.

Enter the FY 2010 federal (non-ARRA-SFSF) audit expenditures from all funds to the right (should agree to FY 2010 AFR).

Do not include costs of consulting or other nonaudit services paid to audit firms (e.g., application fees paid for submission of district's CAFR to ASBO and GFOA for certification) in the nonfederal or federal audit services actual expenditures.

**D. WORK SHEET FOR FY 2012 TRANSPORTATION SUPPORT LEVEL (TSL) (A.R.S. §§15-945; as amended by Laws 2011, Ch. 29, §17, and 15-316.01) AND TRANSPORTATION REVENUE CONTROL LIMIT (TRCL) (A.R.S. §15-946)****TABLE I**

Approved Daily Route Miles per Eligible Student Transported	FY 2012 State Support Level per Route Mile
I. 0.5 or Less	2.37
II. More than 0.5, through 1.0	1.93
III. More than 1.0	2.37

**TABLE II FACTORS**

Approved Daily Route Miles per Eligible Students Transported	Unified or an Accommodation School that offers instruction in grades 9-12 or a Common School District Not in a High School District (Type 01, 02, or 03)	Common School District within a High School District or an Accommodation School that does not offer instruction in grades 9-12 (Type 01 or 04)	High School District (Type 05)
I. 1.0 or Less	0.15	0.10	0.25
II. More than 1.0	0.18	0.12	0.30

**TSL CALCULATION**

I. Approved Daily Route Miles per Eligible Student Transported	
A. FY 2011 Approved Daily Route Miles	7,997.000
B. Number of Eligible Students Transported in FY 2011	6,489.000
C. Approved Daily Route Miles per Eligible Student Transported (I.A ÷ I.B)	1.232
II. To and From School Support Level	
A. Annual Route Miles (Line I.A x 180)	1,439,460.000
B. State Support Level per Route Mile (use Table I based on I.C)	\$ 2.37
C. 1. FY 2011 Annual Expenditure for Bus Tokens	\$ 0.12
2. FY 2011 Annual Expenditure for Bus Passes	\$ 0.00
D. To and From School Support Level [(I.A x II.B) + II.C.1 + II.C.2]	\$ 3,411,520.32
III. Academic Education, Career and Technical Education, Vocational Education, and Athletic Trips Support Level	
A. Factor from Table II (based on I.C and district type)	0.120
B. Academic Education, Career and Technical Education, Vocational Ed., and Athletic Trips Support Level (II.A x II.B x III.A)	\$ 409,382.42
IV. Extended School Year Support Level for Pupils with Disabilities	
A. Actual Route Miles traveled in July and August 2010 to Transport Pupils w/Disabilities for Extended School Year	15,000.000
B. Estimated Route Miles Traveled in June 2011 to Transport Pupils w/Disabilities for Extended School Year	20,000.000
C. Total Extended School Year Route Miles (IV.A + IV.B)	35,000.000
D. State Support Level per Route Mile (use Table I based on I.C)	\$ 2.37
E. Extended School Year Support Level for Pupils with Disabilities (IV.C x IV.D)	\$ 82,950.00
V. FY 2012 TSL (lines II.D + III.B + IV.E) (to Work Sheet E, line III)	\$ 3,903,852.74
VI. Support Level Change	
A. FY 2011 Transportation Support Level	\$ 4,336,235.51
B. Transportation Support Level Change (If result is negative, enter 0) (V - VI.A)	\$ 0.00

**TRCL CALCULATION**

VII. FY 2011 Transportation Revenue Control Limit	\$ 4,620,487.82
VIII. FY 2012 Transportation Revenue Control Limit	
A. Preliminary FY 2012 Transportation Revenue Control Limit (VI.B + VII)	\$ 4,620,487.82
B. 120% of FY 2012 Transportation Support Level (V x 1.20)	\$ 4,684,623.29
C. Adjusted FY 2012 Transportation Revenue Control Limit (If line VIII.A is greater than line VIII.B use line VII, otherwise use line VIII.A.)	\$ 4,620,487.82
D. FY 2012 Transportation Revenue Control Limit (the greater of line V or VIII.C) (to Work Sheet E, line VII)	\$ 4,620,487.82

**E. WORK SHEET FOR FY 2012 DISTRICT SUPPORT LEVEL (DSL) AND  
REVENUE CONTROL LIMIT (RCL) (A.R.S. §§15-947 and 15-951)**

**CALCULATION OF THE DSL**

I. FY 2012 Base Support Level/Base Revenue Control Limit (from Work Sheet C, line XVI)	\$ 92,248,915.82
II. Tuition Out for High School Students (from Work Sheet O, line 13) [Applies only to tuition for high school students if the District of Residence is a common school NOT within a high school district (Type 03).]	\$ 0.00
III. FY 2012 Transportation Support Level (from Work Sheet D, line V)	\$ 3,903,852.74
IV. FY 2012 District Support Level (sum of lines I through III)	\$ 96,152,768.56

**CALCULATION OF THE RCL**

V. FY 2012 Base Support Level/Base Revenue Control Limit (from line I above)	\$ 92,248,915.82
VI. Tuition Out for High School Students (from Work Sheet O, line 13) [Applies only to tuition for high school students if the District of Residence is a common school NOT within a high school district (Type 03).]	\$ 0.00
VII. FY 2012 Transportation Revenue Control Limit (from Work Sheet D, line VIII.D)	\$ 4,620,487.82
VIII. FY 2012 Revenue Control Limit (sum of lines V through VII) [to Budget, page 7, line 1(a)]	\$ 96,869,403.64

**F. WORK SHEET FOR FY 2012 CONSOLIDATION/UNIFICATION ASSISTANCE  
(A.R.S. §§15-912 and 15-912.01)**

I. Consolidation/Unification Increase for Transitional Costs incurred in first year	
II. FY 2012 District Support Level (line I + Work Sheet E, line IV)	\$ 0.00
III. FY 2012 Revenue Control Limit (line I + Work Sheet E, line VIII) [to Budget, page 7, line 1(a)]	\$ 0.00

**G. WORK SHEET FOR FY 2012 SOFT CAPITAL ALLOCATION HIGH SCHOOL STUDENT COUNT FOR COMMON  
SCHOOL DISTRICTS NOT WITHIN A HIGH SCHOOL DISTRICT (TYPE 03) (A.R.S. §15-951.D)**

I. High School Student Count Tuitioned Out (from Work Sheet O, line 6)	0.000
II. High School Student Count Transported by District of Residence to District of Attendance	
III. High School Student Count Taught by District of Residence (from Work Sheet B, line A.4, column for 9-12)	0.000
IV. High School Student Count Transported by District of Residence to District of Attendance or Taught by District of Residence (line II + line III) (to Work Sheet I, line V.A, column 9-12)	0.000

**H. WORK SHEET FOR FY 2012 CAPITAL OUTLAY REVENUE LIMIT (CORN)**  
(A.R.S. §15-961.A-D)

**TABLE TO CALCULATE CORN PER STUDENT COUNT**

	K-8	9-12
I. FY 2012 Actual Student Count: .001 - 99,999		
CORN per Student Count	\$ 272.75	\$ 329.41
II. FY 2012 Actual Student Count: 100,000 - 499,999		
A. Student Count Constant	500,000	500,000
B. Actual Student Count (from Work Sheet B, line A.4)	-	-
C. Difference	= 0.000	= 0.000
D. Weight Adjustment Factor	x 0.0003	x 0.0004
E. Support Level Weight Increase	= 0.000	= 0.000
F. Support Level Weight	+ 1.278	+ 1.398
G. Adjusted Support Level Weight	= 0.000	= 0.000
H. Support Level Amount	x \$ 194.95	x \$ 211.29
I. CORN per Student Count	= \$ 0.00	= \$ 0.00
III. FY 2012 Actual Student Count: 500,000 - 599,999		
A. Student Count Constant	600,000	600,000
B. Actual Student Count (from Work Sheet B, line A.4)	-	-
C. Difference	= 0.000	= 0.000
D. Weight Adjustment Factor	x 0.0012	x 0.0013
E. Support Level Weight Increase	= 0.000	= 0.000
F. Support Level Weight	+ 1.158	+ 1.268
G. Adjusted Support Level Weight	= 0.000	= 0.000
H. Support Level Amount	x \$ 194.95	x \$ 211.29
I. CORN per Student Count	= \$ 0.00	= \$ 0.00
IV. FY 2012 Actual Student Count: 600,000 or More		
CORN per Student Count	\$ 225.76	\$ 267.94

**CALCULATIONS FOR CORN**

	PSD	K-8	9-12
V. Capital Outlay Base			
A. FY 2012 Student Count (from Work Sheet B, line C.1 and A.4)	220,289	20,598,836	0.000
B. CORN per Student Count (from Table above)	x \$ 225.76	x \$ 225.76	x \$ 0.00
C. Capital Outlay Base (line V.A x line V.B)	= \$ 49,732.44	= \$ 4,650,393.22	= \$ 0.00
VI. Capital Outlay Growth Factor			
A. FY 2012 Student Count (from line V.A above)		20,819,125	
B. FY 2011 Student Count		+	21,654,946
C. FY 2012 Capital Outlay Growth Factor (VIA ÷ VIB)		=	0.9614
VII. Capital Outlay Revenue Limit			
A. Capital Outlay Base (from line V.C)	\$ 49,732.44	\$ 4,650,393.22	\$ 0.00
B. Capital Outlay Growth Factor (if growth factor is less than 1.05, use 1.0) (from line VI.C)	x 1.0000	x 1.0000	x 1.0000
C. FY 2012 CORN (VIA x VILB)	= \$ 49,732.44	= \$ 4,650,393.22	= \$ 0.00
D. CORN for High School Textbooks			
1. FY 2012 Actual 9-12 Student Count (from Work Sheet B, line A.4)			0.000
2. Support Level Amount for Textbooks			x \$ 69.68
3. CORN for Textbooks (VILD.1 x VIL.D.2)			= \$ 0.00
E. 9-12 CORN			
1. FY 2012 9-12 CORN [9-12(VIL.C) + VILD.3] (to Budget, page 7, line 2.a)			= \$ 0.00
2. 9-12 CORN Reduction for State Budget Adjustments (to Budget, page 7, line 2.b)			- \$
3. 9-12 CORN Reduction for ASRS Employer Contribution Change (to Budget, page 7, line 2.c)			- \$
4. Adjusted FY 2012 9-12 CORN (VILE.1 - VILE.2 - VILE.3) (to Work Sheet J, line III.A.1 or III.B.5)			= \$ 0.00
F. PSD and K-8 CORN			
1. FY 2012 PSD and K-8 CORN [PSD(VIL.C) + K-8(VIL.C)] (to Budget, page 7, line 2.a)			= \$ 4,700,125.66
2. PSD and K-8 CORN Reduction for State Budget Adjustments (to Budget, page 7, line 2.b)			- \$ 2,142,560.56
3. PSD and K-8 CORN Reduction for ASRS Employer Contribution Change (to Budget, page 7, line 2.c)			- \$ 0.00
4. Adjusted FY 2012 PSD and K-8 CORN (VILF.1 - VILF.2 - VILF.3) (to Work Sheet J, line III.A.1 or III.B.5)			= \$ 2,557,565.10

## I. WORK SHEET FOR FY 2012 SOFT CAPITAL ALLOCATION (SCA) (A.R.S. §§15-962 and 15-185, as amended by Laws 2011, Ch. 29, §1)

## TABLE TO CALCULATE SCA PER STUDENT COUNT

	K-8	9-12
I. FY 2012 Actual Student Count: 0.001 - 99.999		
SCA per Student Count	\$ 271.83	\$ 271.83
II. FY 2012 Actual Student Count: 100.000 - 499.999		
A. Student Count Constant	500.000	500.000
B. Actual Student Count (from Work Sheet B, line A.4)	- 0.000	- 0.000
C. Difference	= 0.000	= 0.000
D. Weight Adjustment Factor	x 0.0003	x 0.0003
E. Support Level Weight Increase	= 0.000	= 0.000
F. Support Level Weight	+ 1.278	+ 1.278
G. Adjusted Support Level Weight	= 0.000	= 0.000
H. Support Level Amount	x \$ 194.30	x \$ 194.30
I. SCA per Student Count	= \$ 0.00	= \$ 0.00
III. FY 2012 Actual Student Count: 500.000 - 599.999		
A. Student Count Constant	600.000	600.000
B. Actual Student Count (from Work Sheet B, line A.4)	- 0.000	- 0.000
C. Difference	= 0.000	= 0.000
D. Weight Adjustment Factor	x 0.0012	x 0.0012
E. Support Level Weight Increase	= 0.000	= 0.000
F. Support Level Weight	+ 1.158	+ 1.158
G. Adjusted Support Level Weight	= 0.000	= 0.000
H. Support Level Amount	x \$ 194.30	x \$ 194.30
I. SCA per Student Count	= \$ 0.00	= \$ 0.00
IV. FY 2012 Actual Student Count: 600.000 or More		
SCA per Student Count	\$ 225.00	\$ 225.00

## CALCULATIONS FOR SCA

## V. FY 2012 SCA

	PSD	K-8	9-12
A. FY 2012 Actual Student Count (from Work Sheet B, line C.1 and A.4 or Work Sheet G, line IV for Type 03 districts)	220,289	20,598.836	0.000
B. FY 2012 SCA per Student Count (from Table above)	x \$ 225.00	x \$ 225.00	x \$ 0.00
C. FY 2012 SCA (line V.A x line V.B)	= \$ 49,565.03	= \$ 4,634,738.10	= \$ 0.00
D. Additional Assistance			
1. FY 2012 Charter School Student Count (from Work Sheet B, line A.5)		0.000	0.000
2. Assistance per Student		x \$ 1,621.97	x \$ 1,890.38
3. FY 2012 Additional Assistance (line V.D.1 x line V.D.2)		= \$ 0.00	= \$ 0.00
4. Adjustment to Additional Assistance, if applicable		- \$	- \$
5. Adjusted FY 2012 Additional Assistance (line V.D.3 - V.D.4)		= \$ 0.00	= \$ 0.00
E. PSD and K-8 SCA			
1. FY 2012 PSD and K-8 SCA [V.C (PSD) + V.C (K-8) + V.D.5 (K-8)] (to Budget, page 8, line B.9)	= \$ 4,684,303.13		
2. PSD and K-8 SCA Reduction for State Budget Adjustments (to Budget, page 8, line B.11)	- \$ 4,538,662.00		
3. PSD and K-8 SCA Reduction for ASRS Employer Contribution Change (to Budget, page 8, line B.11)	- \$ 0.00		
4. Adjusted FY 2012 PSD and K-8 SCA (to Work Sheet J, line III.A.2 or III.B.6)	= \$ 145,641.13		
F. 9-12 SCA			
1. FY 2012 9-12 SCA [V.C (9-12) + V.D.5 (9-12)] (to Budget, page 8, line B.9)			= \$ 0.00
2. 9-12 SCA Reduction for State Budget Adjustments (to Budget, page 8, line B.11)			- \$
3. 9-12 SCA Reduction for ASRS Employer Contribution Change (to Budget, page 8, line B.11)			- \$
4. Adjusted FY 2012 9-12 SCA (to Work Sheet J, line III.A.2 or III.B.6)			= \$ 0.00



J. WORK SHEET FOR EQUALIZATION BASE AND ASSISTANCE (A.R.S. §15-971.A and .B)

NOTE: Common School Districts NOT within a High School District (Type 03) should only complete Sections I and III.B.

	PSD-8	9-12
I. A. Total FY 2012 PSD and K-8 Weighted State Aid Student Count		
1. PSD (from Work Sheet B, line C.1)	319,419	
2. K-8 (from Work Sheet B, line C.4.a; Total Non-AOI and AOI Counts)	23,853,452	
B. Total FY 2012 PSD-8 and 9-12 Weighted State Aid Student Count (Total Non-AOI and AOI Counts)	24,172,871	0.000
	(I.A.1 + I.A.2)	(from Work Sheet B, line C.4.b)
C. Total FY 2012 Weighted State Aid Student Count (line I.B PSD-8 column + 9-12 column)	24,172,871	
D. PSD-8 and 9-12 Factors (line I.B + line I.C)	1.0000	0.0000
II. A. Lesser of District Support level (DSL) or Revenue Control Limit (RCL) (from Work Sheet E, line IV or VIII, or Work Sheet F, line II or III) (to Work Sheet S, line I.A)		\$ 96,152,768.56
B. DSL/RCL PSD-8 and 9-12 Allocation (line I.D x line II.A)	\$ 96,152,768.56	\$ 0.00
III. A. For ALL Districts Except Common School Districts NOT Within a High School District (Type 03)		
1. Adjusted FY 2012 Capital Outlay Revenue Limit (from Work Sheet H)	\$ 2,557,565.10 (from Work Sheet H, line VII.E.4)	\$ 0.00 (from Work Sheet H, line VII.E.4)
2. Adjusted FY 2012 Soft Capital Allocation (from Work Sheet I)	\$ 145,641.13 (from Work Sheet I, line V.E.4)	\$ 0.00 (from Work Sheet I, line V.E.4)
3. Total FY 2012 Equalization Base (II.B + III.A.1 + III.A.2)	\$ 98,855,974.79	\$ 0.00
4. 2011 Primary Assessed Valuation ÷ 100	\$ 13,225,798.74	
5. 2011 Salt River Project (SRP) Valuation ÷ 100	\$ 81,840.63	
6. 2011 Government Property Lease Excise Tax Assessed Valuation ÷ 100	\$ 0.00	
7. TOTAL Valuation (III.A.4 + III.A.5 + III.A.6)	\$ 13,307,639.37	\$ 0.00
8. Qualifying Tax Rate	x \$ 1.7682	x \$
9. Qualifying Levy (III.A.7 x III.A.8)	\$ 23,530,567.93	\$ 0.00
10. FY 2012 Equalization Assistance Before Adjustments (III.A.3 - III.A.9)	\$ 75,325,406.86	\$ 0.00
11. FY 2012 State Aid Decrease for Districts participating in Career Ladder Program (.000375 x BSL from Work Sheet C, line XVI) (Laws 1992, Ch. 158, §2) Unified districts use PSD-8 column only. (For FY 2012 this amount is zero, unless otherwise notified by ADE.)	- \$ 0	- \$ 0
12. Total FY 2012 Equal. Assistance (III.A.10 - III.A.11) (1)	\$ 75,325,406.86	\$ 0.00
B. For Common School Districts NOT Within a High School District (Type 03)		
1. Lesser of District Support Level (DSL) or Revenue Control Limit (RCL) (from Work Sheet E, line IV or VIII, or Work Sheet F, line II or III)		\$ 0.00
2. Tuition Out for High School Students (from Work Sheet E, line II or VI)		- \$ 0.00
3. Adjusted DSL/RCL (III.B.1 - III.B.2)		\$ 0.00
4. DSL/RCL PSD-8 and 9-12 Allocation	\$ 0.00 (line III.B.3 x I.D)	\$ 0.00 (line III.B.3 x I.D) + III.B.2
5. Adjusted FY 2012 Capital Outlay Revenue Limit (from Work Sheet H)	\$ 0.00 (from Work Sheet H, line VII.E.4)	\$ 0.00 (from Work Sheet H, line VII.E.4)
6. Adjusted FY 2012 Soft Capital Allocation (from Work Sheet I)	\$ 0.00 (from Work Sheet I, line V.E.4)	\$ 0.00 (from Work Sheet I, line V.E.4)
7. FY 2012 Equalization Base (III.B.4 + III.B.5 + III.B.6)	\$ 0.00	\$ 0.00
8. 2011 Primary Assessed Valuation ÷ 100	\$	\$
9. 2011 Salt River Project (SRP) Valuation ÷ 100	\$	\$
10. 2011 Government Property Lease Excise Tax Assessed Valuation ÷ 100	\$	\$
11. TOTAL Valuation (III.B.8 + III.B.9 + III.B.10)	\$ 0.00	\$ 0.00
12. Qualifying Tax Rate	x \$	x \$
13. Qualifying Levy (III.B.11 x III.B.12)	\$ 0.00	\$ 0.00
14. FY 2012 Equalization Assistance Before Adjustments (III.B.7 - III.B.13)	\$ 0.00	\$ 0.00
15. FY 2012 State Aid Decrease for Districts participating in Career Ladder Program (.000375 x BSL from Work Sheet C, line XVI) (Laws 1992, Ch. 158, §2) (For FY 2012 this amount is zero, unless otherwise notified by ADE.)	- \$ 0	- \$ 0
16. Total FY 2012 Equal. Assistance (III.B.14 - III.B.15)	\$ 0.00	\$ 0.00
(1) Laws 2011, Ch. 29, §22, requires that state aid for a joint technical education district (JTED) be limited to 91% of the state aid that would otherwise be provided by law. Therefore, the JTED's actual total equalization assistance may be less than the amount calculated on this Work Sheet. Estimated reduction to state aid.	\$0.00	

**M. WORK SHEET FOR CALCULATION OF THE FY 2012 MAINTENANCE AND OPERATION (M&O) FUND  
BUDGET BALANCE CARRYFORWARD (A.R.S. §15-943.01)**

1.	a.	General Budget Limit (GBL) (from FY 2011 latest revised Budget, page 7, line 10)	\$ 127,123,544.00
	b.	Adjustments to the GBL from FY 2011 BUDG75 (1)	\$ 0.00
	c.	Adjusted GBL	\$ 127,123,544.00
2.	a.	Budgeted M&O expenditures (from FY 2011 latest revised Budget, page 1, line 31, Total Budget Year Column)	\$ 127,123,544.00
	b.	Adjustments to the GBL (from line 1.b)	\$ 0.00
	c.	Adjusted Budgeted Expenditures	\$ 127,123,544.00
3.		Lesser of the Adjusted GBL (line 1.c) or the Adjusted Budgeted Expenditures (line 2.c)	\$ 127,123,544.00
4.		M&O actual expenditures	\$ 123,051,165.91
5.		Budget Balance (line 3 minus line 4) (If negative, enter zero. The district does not have any budget balance to carry forward. Do not complete the remainder of this work sheet.)	\$ 4,072,378.09

**Note:** For lines 6.a through 6.h deduct the FY 2011 actual expenditures from the budget amount. If the result is negative, enter zero.

		FY 2011 Budget	Actual	Unexpended Budget
6.	a.	Special Program Override	\$ 5,290,092.00 - \$ 5,290,092.00	= \$ 0.00
	b.	Desegregation	\$ 6,350,000.00 - \$ 6,350,000.00	= \$ 0.00
	c.	Tuition Out Debt Service	\$ 0.00 - \$	= \$ 0.00
	d.	Dropout Prevention Programs	\$ 0.00 - \$	= \$ 0.00
	e.	Joint Career and Technical Ed. and Voc. Ed. Center	\$ 0.00 - \$	= \$ 0.00
	f.	Career Ladder	\$ - \$	= \$ 0.00
	g.	Optional Performance Incentive Program	\$ - \$	= \$ 0.00
	h.	Performance Pay	\$ 0.00 - \$	= \$ 0.00
	i.	Total Budget Balance Deductions [Add lines 6.a through 6.h.]		= \$ 0.00
7.		Budget Balance after Deductions (If negative, enter zero. The district does not have any budget balance to carry forward.) (line 5 minus line 6.i)		\$ 4,072,378.09
8.	a.	FY 2011 Adjusted District Limit (RCL) from page 4 of the most recent ADE report "Basic Calculations for Equalization Assistance" APOR 55-1, available on ADE's Web site		\$ 100,602,962.03
	b.	Growth Adjustment (FY 2011 BUDG75) (1)		0.00
	c.	Factor of 4%	x	0.04
9.		Maximum Allowable Budget Balance Carryforward [(line 8.a + line 8.b) x line 8.c]		\$ 4,024,118.48
10.		Actual Allowable Budget Balance Carryforward (Enter the lesser of line 7 or 9)		\$ 4,024,118.48
11.		Enter the amount of Allowable Budget Balance Carryforward transferred to the School Opening Fund (not to exceed the lesser of line 10 or the FY 2011 M&O Fund ending cash balance)		\$ 0.00
12.		Remaining Actual Allowable Budget Balance Carryforward to be used in M&O Fund (line 10 - line 11) [to Budget, page 7, line 8(c)]		\$ 4,024,118.48

(1) For budget adoption this line should be left blank. After the FY 2011 BUDG75 is available, districts should include adjustments for items not listed on lines 6.a through 6.h which were adjusted on the BUDG75.

## Districtwide Desegregation Budget, Fiscal Year 2012 (A.R.S. §15-910(D) and (K))

Maintenance and Operation (M&O) Fund Expenditures	No. of Personnel	Salaries	Employee Benefits	Purchased Services	Supplies	Debt Service & Miscellaneous	Number of individual school budgets		% Increase/Decrease
	Current FY	Budget FY	6100	6200	6300, 6400, 6500	6600	6800	Current FY 2011	Budget FY 2012
<b>511 Desegregation - Regular Education</b>									
1000 Classroom Instruction	73.52	66.14	2,580,810	809,190	0	11,500		3,616,049	3,401,500
2000 Support Services									
2100 Students	0.00		65,500	12,773	15,845			73,318	94,118
2200 Instructional Staff	4.50	3.50	145,038	42,491	6,000	13,772		207,965	207,301
2300 General Administration	0.00							0	0
2400 School Administration	0.00							0	0
2500 Central Services	0.00				2,000	1,000		4,000	3,000
2600 Operation & Maintenance of Plant	0.00							0	0
2900 Other	0.00							0	0
3000 Operation of Noninstructional Services	0.00							0	0
Subtotal (lines 1-9)	78.02	69.64	2,791,348	864,454	23,845	26,272	0	3,901,332	3,705,919
<b>512 Desegregation - Special Education</b>									
1000 Classroom Instruction	0.00							0	0
2000 Support Services									
2100 Students	0.00							0	0
2200 Instructional Staff	0.00							0	0
2300 General Administration	0.00							0	0
2400 School Administration	0.00							0	0
2500 Central Services	0.00							0	0
2600 Operation & Maintenance of Plant	0.00							0	0
2900 Other	0.00							0	0
3000 Operation of Noninstructional Services	0.00							0	0
Subtotal (lines 11-19)	0.00	0.00	0	0	0	0	0	0	0
<b>513 Desegregation - Pupil Transportation</b>									
1000 Classroom Instruction	46.50	48.60	2,016,641	627,440				2,448,668	2,644,081
2000 Support Services									
2100 Students	0.00							0	0
2200 Instructional Staff	0.00							0	0
2300 General Administration	0.00							0	0
2400 School Administration	0.00							0	0
2500 Central Services	0.00							0	0
2600 Operation & Maintenance of Plant	0.00							0	0
2700 Student Transportation	0.00							0	0
2900 Other	0.00							0	0
3000 Operation of Noninstructional Services	0.00							0	0
Subtotal (lines 22-31)	46.50	48.60	2,016,641	627,440	0	0	0	2,448,668	2,644,081
<b>514 Desegregation - ELL Incremental Costs</b>									
1000 Classroom Instruction									
2000 Support Services									
2100 Students									
2200 Instructional Staff									
2300 General Administration									
2400 School Administration									
2500 Central Services									
2600 Operation & Maintenance of Plant									
2700 Student Transportation									
2900 Other									
3000 Operation of Noninstructional Services									
Subtotal (lines 22-31)									

Rev. 5/11-FY 2012

NOTE: Federal impact aid expenditures previously budgeted in the Maintenance and Operation or UCO Funds are now budgeted in the IA Fund.

## Districtwide Desegregation Budget, Fiscal Year 2012 [A.R.S. §15-910(J) and (K)]

M&O Fund (Concluded)	No. of Personnel	Salaries	Employee Benefits	Purchased Services	Supplies	Debt Service & Miscellaneous	Totals		% Increase/Decrease
							Current FY 2011	Budget FY 2012	
Expenditures									
515 Desegregation - ELL Compensatory Instruction									
1000 Classroom Instruction	33	0.00					0	0	0.0%
2000 Support Services									
2100 Students	34	0.00					0	0	0.0%
2200 Instructional Staff	35	0.00					0	0	0.0%
2300 General Administration	36	0.00					0	0	0.0%
2400 School Administration	37	0.00					0	0	0.0%
2500 Central Services	38	0.00					0	0	0.0%
2600 Operation & Maintenance of Plant	39	0.00					0	0	0.0%
2700 Student Transportation	40	0.00					0	0	0.0%
2800 Other	41	0.00					0	0	0.0%
3000 Operation of Noninstructional Services	42	0.00					0	0	0.0%
Subtotal (lines 33-42)	43	0.00	0	0	0	0	0	0	0.0%
Total M&O Fund Desegregation (lines 10, 20, 21, 32, & 43) (to Budget, page 1, line 20) (I)	44	124.52	4,807,989	1,491,894	23,845	26,272	6,350,000	6,350,000	0.0%

(I) In accordance with A.R.S. §15-910(K), the total amount budgeted for desegregation expenditures in the M&O, UCO, and LA Funds cannot exceed the amount budgeted in FY 2009.

## Desegregation Revenues A.R.S. §15-910(J)(3)(a), (h) &amp; (j):

Tax Levy:	\$ 6,350,000
Other (description):	\$ -
Other (description):	\$ -
Other (description):	\$ -

## Employees needed to conduct Desegregation activities

Teachers	Administrators	Others	Total
104	-	14	118

2. The initial date that the school district began to levy property taxes to provide funding for desegregation expenses. A.R.S. §15-910(J)(3)(d) 1997-1998

1. The date that the school district was determined to be out of compliance with Title VI of the Civil Rights Act of 1964 (42 United States Code Section 2000d) and the basis for that determination. A.R.S. §15-910(J)(3)(c)

10/31/1986

3. An estimate of when the school district will be in compliance with the court order or administrative agreement. A.R.S. §15-910(J)(3)(f) see below

The district has been in compliance since the implementation of the administrative agreements.

## Districtwide Desegregation Budget, Fiscal Year 2012 [A.R.S. §15-910(J) and (K)]

Unrestricted Capital Outlay (UCO) Fund Expenditures	Rentals 6440	Library Books, Textbooks, & Instructional Aids 6641-6643	Property 6700	Redemption of Principal 6830	Interest 6840, 6850	All Other Object Codes (excluding 6900)	Totals		% Increase/ Decrease
							Current FY 2011	Budget FY 2012	
<b>511 Desegregation - Regular Education</b>									
1000 Classroom Instruction							0	0	0.0%
2000 Support Services							0	0	0.0%
3000 Operation of Noninstructional Services							0	0	0.0%
4000 Facilities Acquisition & Construction							0	0	0.0%
5000 Debt Service							0	0	0.0%
Subtotal (lines 45-49)	0	0	0	0	0	0	0	0	0.0%
<b>512 Desegregation - Special Education</b>									
1000 Classroom Instruction							0	0	0.0%
2000 Support Services							0	0	0.0%
3000 Operation of Noninstructional Services							0	0	0.0%
4000 Facilities Acquisition & Construction							0	0	0.0%
5000 Debt Service							0	0	0.0%
Subtotal (lines 51-55)	0	0	0	0	0	0	0	0	0.0%
<b>513 Desegregation - Pupil Transportation</b>									
1000 Classroom Instruction							0	0	0.0%
2000 Support Services							0	0	0.0%
3000 Operation of Noninstructional Services							0	0	0.0%
4000 Facilities Acquisition & Construction							0	0	0.0%
5000 Debt Service							0	0	0.0%
Subtotal (lines 58-62)									
<b>515 Desegregation - ELL Compensatory Instruction</b>									
1000 Classroom Instruction									
2000 Support Services									
3000 Operation of Noninstructional Services									
4000 Facilities Acquisition & Construction									
5000 Debt Service									
Subtotal (lines 64-68)	0	0	0	0	0	0	0	0	0.0%
<b>Total UCO Fund Desegregation (lines 50, 56, 57, 63, &amp; 69) (Include in Fund 610 Budget page 4, lines 2-9) (2)</b>	0	0	0	0	0	0	0	0	0.0%
	70.						0	0	0.0%

(2) In accordance with A.R.S. §15-910(K), the total amount budgeted for desegregation expenditures in the M&amp;O, UCO, and IA Funds cannot exceed the amount budgeted in FY 2009.

WASHINGTON ELEMENTARY SCHOOL DISTRICT No. 6

TO: Governing Board X Action  
X Discussion  
FROM: Dr. Susan J. Cook, Superintendent            Information  
           1st Reading  
DATE: June 23, 2011  
AGENDA ITEM: Funding Levels for the Casualty Trust and Workers Compensation Trust for 2011-2012  
INITIATED BY: Cathy Thompson, Director of Business Services SUBMITTED BY: Cathy Thompson, Director of Business Services  
PRESENTER AT GOVERNING BOARD MEETING: Cathy Thompson, Director of Business Services  
GOVERNING BOARD POLICY REFERENCE OR STATUTORY CITATION: BBA

**SUPPORTING DATA**

Funding Source: Various  
Budgeted: Yes

At the February 15, 2011 Casualty Trust Board meeting, the Trust Board voted to recommend to the Governing Board a funding level of \$950,000.00 for fiscal year 2011-2012 for the Casualty Trust. This is a reduction of \$25,000.00 from recent fiscal years. The Casualty Trust is funded from the District M&O budget.

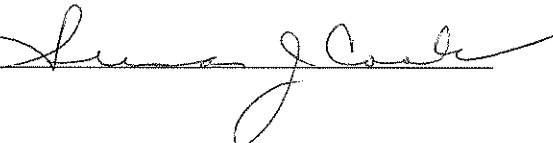
At the February 15, 2011 Workers Compensation Trust Board meeting, the Trust Board also voted to recommend to the Governing Board a funding level of \$1,175,000.00 for fiscal year 2011-2012 for the Workers Compensation Trust. This represents a decrease of \$175,000.00 from the 2010-2011 funding contribution level of \$1,350,000.00. This reduction is possible due to a decrease in claims costs for the current year. The Workers Compensation Trust is funded by an employee benefit percentage taken each payroll from all funds that pay salaries.

The recommended funding amounts for the Casualty and Workers Compensation Trust Funds have been verified by William Schulz from Willis of Arizona, Inc., consultant for the Trust.

**SUMMARY AND RECOMMENDATION**

It is recommended that the Governing Board approve the funding levels of \$950,000.00 for the Casualty Trust and \$1,175,000.00 for the Workers Compensation Trust.

Superintendent



Board Action	Motion	Second	Aye	Nay	Abstain
Adams					
Graziano					
Jahneke					
Lambert					
Maza					

Agenda Item III.C.

WASHINGTON ELEMENTARY SCHOOL DISTRICT No. 6

TO: Governing Board X Action  
X Discussion  
FROM: Dr. Susan J. Cook, Superintendent Information  
1st Reading  
DATE: June 23, 2011  
AGENDA ITEM: Discussion, Consideration and Decision Regarding Possible Adoption of a Dating Abuse Policy  
INITIATED BY: D. Rex Shumway, Legal Counsel SUBMITTED BY: D. Rex Shumway, Legal Counsel  
PRESENTER AT GOVERNING BOARD MEETING: D. Rex Shumway, Legal Counsel  
GOVERNING BOARD POLICY REFERENCE OR STATUTORY CITATION: BGF; A.R.S. §15-702.01;  
SB 1308

**SUPPORTING DATA**

Funding Source: N/A  
Budgeted: N/A

SB 1308 (enacted by the 2010 Legislature) requires that by June 30, 2011, each Governing Board shall:

- Conduct a public meeting to review and consider adopting policies regarding dating abuse and incorporating age-appropriate dating abuse information into the District's health curriculum, including:
  - A definition of dating abuse.
  - Recognition of dating abuse warning signs.
  - Characteristics of healthy relationships.
- Notify a local domestic violence organization of the date and time of the public meeting at least two (2) weeks prior to the meeting. (On June 8, 2011, Dorothy Watkins, Administrator of Social Services, notified a representative of the Arizona Coalition Against Domestic Violence about the public meeting on June 23, 2011.)

Although the law requires the Governing Board to conduct a public meeting on dating abuse, the Board is NOT required to adopt any policy. The law merely mandates a discussion and consideration of a dating abuse policy, not the acceptance or approval of one. Attached is a model policy and regulation developed by ASBA for consideration by school districts.

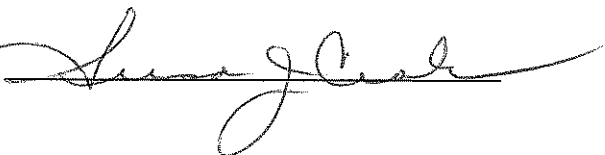
It is recommended that this matter be referred to the Planning and Steering Committee for review and consideration, with direction to provide a recommendation to the Governing Board.

**SUMMARY AND RECOMMENDATION**

It is recommended that the Governing Board refer the dating abuse policy to the District's Planning and Steering Committee for review and consideration, with direction to provide a recommendation to the Governing Board.

Board Action	Motion	Second	Aye	Nay	Abstain
Adams					
Graziano					
Jahneke					
Lambert					
Maza					

Superintendent



Agenda Item III.D.

## DATING ABUSE

The Governing Board is committed to maintaining a school campus environment that is safe and secure for all students. Dating abuse will not be tolerated by the District. Students who become targets of dating abuse are entitled to certain rights that shall be respected and protected by all school employees. It is the responsibility of all District employees to respond to any incident of dating abuse they become aware of in a manner consistent with District training.

The Superintendent shall provide for procedures to ensure appropriate steps are taken to establish and maintain safe and secure schools. These shall include but not be limited to:

- an ongoing effort to enhance employee training and campus safety planning,
- establishing reporting procedures, and
- making accommodations for victims.

The Superintendent shall establish an age-appropriate dating abuse curriculum for students in grades seven (7) through twelve (12). That curriculum shall include the following components:

- A definition of dating abuse.
- The recognition of dating abuse warning signs.
- The characteristics of healthy relationships.

### Dating Abuse Definition

Dating abuse is a pattern of behavior in which one person uses or threatens to use physical, sexual, verbal, or emotional abuse to control the person's former or present dating partner. Behaviors used may include but are not limited to:

- *Physical Abuse:* Any intentional, unwanted physical contact by either the abuser or an object within the abuser's control, regardless of whether such contact caused pain or injuries to the former or present dating partner.



- *Emotional Abuse:* The intentional infliction of mental or emotional distress by threat, coercion, stalking, humiliation, destruction of self esteem, or other unwanted, hurtful verbal or nonverbal conduct toward the former or present dating partner.
- *Sexual Abuse:* Any sexual behavior or physical contact toward the former or present dating partner that is unwanted and/or interferes with the ability of the former or present dating partner to consent or control the circumstances of sexual interaction.
- *Threats:* The threat of any of the aforementioned forms of abuse, threat of disclosing private information to parents, peers, or teachers, or any other threat made with the intent of forcing the former or present dating partner to change his or her behavior.

***Student Rights Relating to  
Dating Abuse:***

- All students have the right to be free from sex discrimination and sexual harassment at school. Dating abuse is a form of sexual harassment.
- A student who reports dating abuse shall be treated with respect and dignity.
- Schools personnel shall take affirmative steps to prevent and respond to dating abuse that occurs both on and off campus.
- To the extent possible victims and abusers shall be separated on campus. The school shall make every reasonable effort possible to ensure the victim does not come into contact with the abuser. Any burden of change of adjusting an individual's schedule or participation in a school activity is placed on the abuser.
- A victim of dating abuse has the right to transfer to another school. A victim's decision to transfer to another school must be informed and voluntary. Should an alternative school placement be determined in the best interest of the victim all transportation needs will be accommodated by the student's parent or guardian.
- A victim has the right to be treated with respect and dignity, and not be subjected to pressure to minimize the severity of acts that occurred or to suggestions that he or she contributed to his or her own victimization.

- Students who have experienced dating abuse have the right to full cooperation from school personnel in obtaining information necessary to achieve resolution.

Students are encouraged to report all known or suspected instances of dating abuse involving themselves or other students. Although initial reports of abuse may be made verbally or in writing, verbal reports must be converted to written records on District-provided forms and confirmed by the victim for accuracy.

When District officials have a reasonable belief or an investigation reveals that a reported incident may constitute an unlawful act law enforcement authorities will be informed.

*Adopted:* date of Manual adoption

LEGAL REF.: A.R.S. 13-1401  
13-1403  
13-1404  
13-1405  
13-1406  
15-342.02  
15-712.01

CROSS REF.: ACA - Sexual Harassment  
JII - Student Concerns, Complaints and Grievances  
JK - Student Discipline  
JKD - Student Suspension  
JKE - Expulsion of Students  
JR - Student Records  
KB - Parental Involvement in Education

**REGULATION****REGULATION****DATING ABUSE****Complaint Procedure**

The District is committed to investigating each substantiated complaint and to taking appropriate action on all confirmed violations of policy. The principal shall investigate and document complaints filed pursuant to this regulation. In investigating the complaint, the principal will maintain confidentiality to the extent reasonably possible. The principal shall also investigate incidents of policy violation that are raised by employees, community members or students even though no written complaint has been made. It is the responsibility of all District employees to respond to any alleged or known incident of dating abuse in a manner that is consistent with District training.

If after the initial investigation the principal has reason to believe a violation of policy has occurred, the principal shall determine the appropriate response. The principal shall impose discipline on students who violate this policy in accordance with policies JK, JKD and JKE.

If the principal's investigation reveals no reasonable cause to believe policy has been violated, the principal shall so inform the complaining student.

Students have the responsibility to file a complaint as soon as possible but within thirty (30) days of the alleged incident. A staff member who becomes aware of a suspected or known dating abuse situation shall make a report to the principal immediately. The principal's investigation will be concluded within five (5) days of the receipt of the complaint.

**Staff Training**

School principals shall coordinate annual training as part of required professional development for all staff members. Components of this training will be provided to the principal by the District. The Superintendent will oversee the development of the staff training. The training shall include but not be limited to:

- Review of Governing Board policy.
- Responsibilities of school employees.
- Characteristics and identification of dating abuse.
- Accommodation of victim needs.

**REGULATION**

- Crisis intervention and safety planning.
- Reporting procedures.
- Legal considerations.

**Student Curriculum**

An age-appropriate dating abuse curriculum established by the District will be presented to students in grades seven (7) through twelve (12). The curriculum shall include the following components:

- A definition of dating abuse.
- The recognition of dating abuse warning signs.
- The characteristics of healthy relationships.

The Superintendent will oversee the initial and ongoing development of the curriculum. School principals shall oversee the presentation of the curriculum and work with instructional staff to ensure delivery of the curriculum meets District standards.

**Documentation**

Each school administrator shall maintain documentation of each case of dating abuse that is addressed. The documentation will be kept for a period of time in accordance with the records retention requirements established by the Arizona State Library, Archives and Public Records. Access to student files is governed by state and federal law. In accordance with the Family Education Rights and Privacy Act (FERPA), parents and legal guardians have a right to access their children's school records until the child turns eighteen (18), including files that involve dating abuse.

**Reporting**

Students are encouraged to report all known or suspected instances of dating abuse involving themselves or other students.

When District officials have a reasonable belief or an investigation reveals that a reported incident may constitute an unlawful act, law enforcement authorities will be informed.

**EXHIBIT****EXHIBIT****DATING ABUSE****COMPLAINT FORM**

(To be filed with any professional staff member who  
will forward this document to the school administrator)

**Please print:**

Name \_\_\_\_\_ Date \_\_\_\_\_

Address \_\_\_\_\_

Telephone \_\_\_\_\_ Another phone where you can be reached \_\_\_\_\_

During the hours of \_\_\_\_\_

E-mail address \_\_\_\_\_

**I wish to complain against:**

Name of person \_\_\_\_\_

Specify your complaint by stating the problem as you see it. Describe the incident, the participants, the background to the incident, and any attempts you have made to solve the problem. Be sure to note relevant dates, times, and places. Additional pages may be attached if necessary.

---

---

---

---

---

---

---

---

---

---

**EXHIBIT****EXHIBIT**

If there is anyone who could provide more information regarding this complaint, please list name(s), address(es), and telephone number(s).

Name

Address

Telephone Number

---

---

---

---

**The projected solution**

Indicate what you think can and should be done to solve the problem. Be as specific as possible.

---

---

---

---

---

---

---

---

---

---

I certify this information is correct to the best of my knowledge.

Signature of Complainant \_\_\_\_\_ Date \_\_\_\_\_

Document received by \_\_\_\_\_ Date \_\_\_\_\_

Investigating administrator \_\_\_\_\_ Date \_\_\_\_\_

**WASHINGTON ELEMENTARY SCHOOL DISTRICT No. 6**

TO:	Governing Board	<u>          X          </u>	Action
FROM:	Dr. Susan J. Cook, Superintendent	<u>          X          </u>	Discussion
DATE:	June 23, 2011	<u>                          </u>	Information
			1st Reading
AGENDA ITEM:	<u>Capital and Bond Implementation Plan Update</u>		
INITIATED BY:	<u>Cathy Thompson, Director of Business Services</u>	SUBMITTED BY:	<u>Mike Kramer, Director of Capital Projects and Maintenance</u>
PRESENTER AT GOVERNING BOARD MEETING:	<u>Jeff Cook and Paul Hartley, H2 Group</u>		
GOVERNING BOARD POLICY REFERENCE OR STATUTORY CITATION:	<u>BBA</u>		

**SUPPORTING DATA**

Funding Source: N/A  
Budgeted: N/A

During the March 10, 2011 Governing Board meeting, Jeff Cook and Paul Hartley of H2 Group presented an overview of the Bond Implementation Plan and timeline for completion of projects in conjunction with the estimated bond cash management timeline.

The information has been shared with the individual school administrators and the District Facility Council. H2 Group and the Capital Projects Department have been working to procure services for the projects scheduled for summer 2011. Some projects were started immediately at the end of the regular school year while others are scheduled to begin work at the conclusion of the summer school program.

Mr. Jeff Cook and Mr. Paul Hartley from H2 Group will present status to date of the bond implementation plan and answer any questions from the Governing Board members.

**SUMMARY AND RECOMMENDATION**

No action required.

Superintendent 

Board Action	Motion	Second	Aye	Nay	Abstain
Adams					
Graziano					
Jahneke					
Lambert					
Maza					

Agenda Item IV.A.

**JUNE 2011 STATUS REPORT**

**WASHINGTON ESD  
2010 BOND PROGRAM**



# **WASHINGTON ESD – 2010 BOND PROGRAM**

## **JUNE 2011 BOND STATUS**

### **■ IDENTIFY FUNDING SOURCES**

#### **■ BOND PROGRAM**

<b>■ \$10,000,000</b>	<b>FY 2011</b>
<b>■ \$20,000,000</b>	<b>FY 2013</b>
<b>■ \$25,000,000</b>	<b>FY 2016</b>
<b>■ \$10,000,000</b>	<b>FY 2017</b>

**■ CAPITAL OUTLAY - \$500K PER YEAR\***

**■ ADJACENT WAYS - \$400K PER YEAR\***

**■ INSURANCE PROCEEDS - \$3.2 MILLION IN HVAC & ROOFING**

**NOTE\* - Contingent on Board Approval**

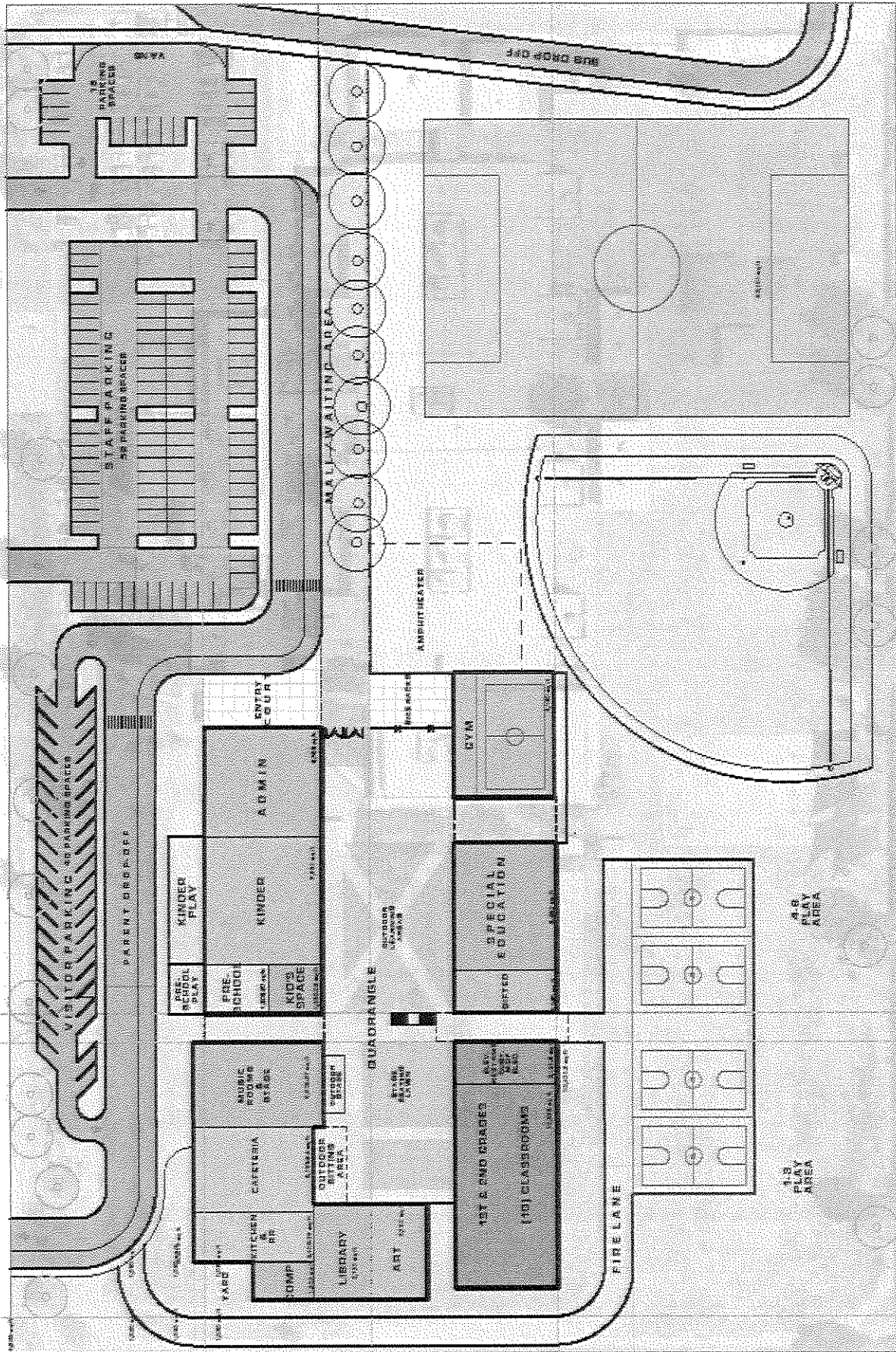
# **WASHINGTON ESD – 2010 BOND PROGRAM BOND MANAGEMENT PLAN – JUNE 2011 UPDATE**

- **2011 PROJECT - STARTS**
  - **DESIGN**
    - NEW CONSTRUCTION (Lookout Mountain – Design 2011)
    - SMALL RENOVATIONS (5 SITES - Design 2011 - Construct 2012)
    - WINDOWS ( 1 SITE) – (Design 2011 - Construct 2012)
  - **PARKING AND BUS BAY MODIFICATIONS (5 SITES)**
  - **PARKING LOTS SEAL, REPAIR, AND STRIPE (8 SITES)**
  - **FLOORING (8 SITES)**
  - **PAINTING (3 SITES)**
  - **FURNITURE, FIXTURES, AND EQUIPMENT (5 SITES)**
  - **EXTERIOR LIGHTING (14 SITES) (Design 2011 - Construct 2011-2013)**
  - **SPECIAL SYSTEMS (2 SITES)**
  - **ROOFING (28 SITES - INSURANCE)**
  - **HVAC (28 SITES - INSURANCE)**
  - **FENCING (1 SITE)**

# **WASHINGTON ESD – 2010 BOND PROGRAM BOND MANAGEMENT PLAN – JUNE 2011 UPDATE**

- Lookout Mountain Update
  - Design Programming – On-going
  - Project Team Meetings
  - District Site Meetings
  - Community Meetings

# CORAL GABLES



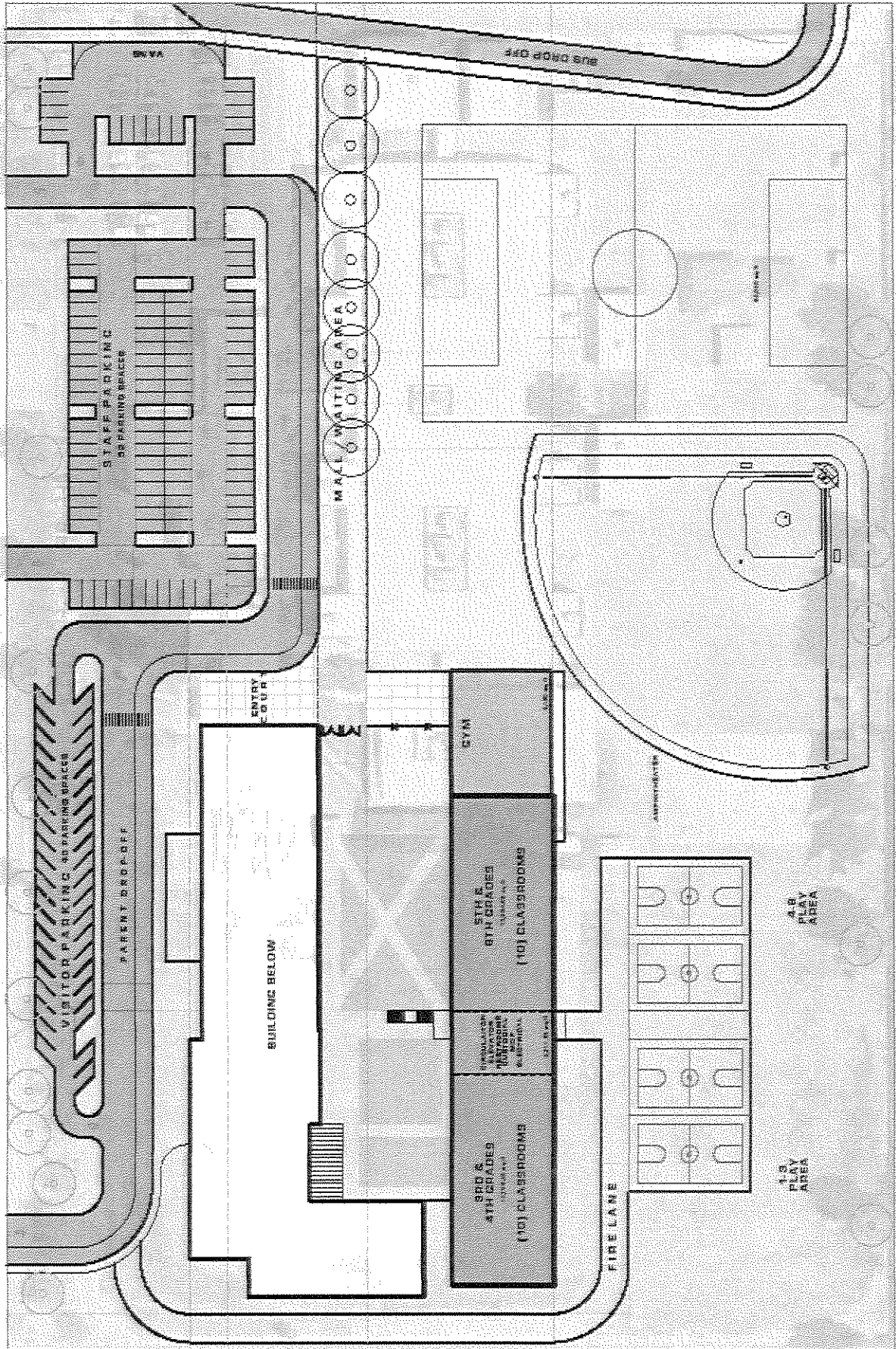
GROUND FLOOR

SCHEME 5:2 STORY





CORAL GABLES



GROUND FLOOR

N

SCHEME 5 : 2 STORY

**WASHINGTON ESD – 2010 BOND PROGRAM  
BOND MANAGEMENT PLAN – JUNE 2011 UPDATE**

**QUESTIONS?**

# WASHINGTON ELEMENTARY SCHOOL DISTRICT No. 6

TO: Governing Board

FROM: Dr. Susan J. Cook, Superintendent

DATE: June 23, 2011

AGENDA ITEM: Green Schoolhouse Series Update

INITIATED BY: Cathy Thompson, Director of Business Services

SUBMITTED BY: Sue Pierce, Director of Facility Planning

PRESENTER AT GOVERNING BOARD MEETING: Cathy Thompson, Director of Business Services

GOVERNING BOARD POLICY REFERENCE OR STATUTORY CITATION: BBA

	Action
X	Discussion
X	Information
	1st Reading

## SUPPORTING DATA

Funding Source: N/A  
Budgeted: N/A

Roadrunner Elementary School and Orangewood School have been awarded the first two projects in the Green Schoolhouse Series nationally. Roadrunner and Orangewood are scheduled to receive 6,000 square foot LEED platinum structures showcasing many sustainable features and built to support the school and the community.

The Roadrunner Elementary School project is entitled "The Safari" and will be the first built. District staff is meeting regularly with architects, engineers and Green Schoolhouse Series personnel to coordinate and plan this project. Design and construction documents are scheduled to be submitted to the City of Phoenix for approval by July 28, 2011. Construction of the building will occur over three months and is tentatively scheduled for October, November and December 2011.

The Orangewood School project is entitled "The Studio" and will be the second built. Construction of the building will also occur over three months and is tentatively scheduled for January, February and March 2012.

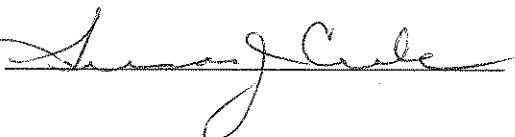
We expect to bring an official timeline for each of these projects to the Governing Board in August 2011.

Staff will be present to answer any questions from the Governing Board.

## SUMMARY AND RECOMMENDATION

No action required.

Superintendent



Board Action	Motion	Second	Aye	Nay	Abstain
Adams					
Graziano					
Jahneke					
Lambert					
Maza					

Agenda Item IV.B.

WASHINGTON ELEMENTARY SCHOOL DISTRICT No. 6

TO: Governing Board

FROM: Dr. Susan J. Cook, Superintendent

DATE: June 23, 2011

AGENDA ITEM: Student Survey Update

INITIATED BY: Janet Sullivan, Assistant Superintendent of Academic Services

SUBMITTED BY: Janet Sullivan, Assistant Superintendent of Academic Services

PRESENTER AT GOVERNING BOARD MEETING: Janet Sullivan, Assistant Superintendent of Academic Services

GOVERNING BOARD POLICY REFERENCE OR STATUTORY CITATION: BBA

**SUPPORTING DATA**

Funding Source: N/A  
Budgeted: N/A

The purpose of this agenda item is to update the Governing Board on the results of the Student Surveys administered annually to all K-8 students. The results of these surveys are utilized for a number of purposes at the District and school levels. Data are utilized in meeting the requirements of some grant applications and reports, and along with other data sources, trend data are utilized in identifying areas of accomplishment, growth and potential concern.

Completed via a scan sheet, the surveys are administered in grade level bands: K-3, 4-6 and 7-8. The items are age and grade level appropriate in student friendly language, with statements related to the students' teachers, safety on campus, support at school, friends and classmates, confidence level and support regarding class work, the cafeteria, and bus transportation, if applicable. At the middle school level, preparedness for high school and post high school plans are addressed. Nineteen items are on the K-3 survey, 26 for grades 4-6, and 27 in grades 7-8.

The scales are age and grade level appropriate. The K-3 survey may be read to students and responses are linked to "smiley face" graphics, indicating agreement with the statements, as yes, a neutral position, and no. The scale for both the 4-6 and 7-8 surveys is a four-point Likert scale of Strongly Agree, Agree, Disagree and Strongly Disagree.

The survey data are aggregated at the District level for each of the three surveys and schools receive reports by grade band as well as by individual grade levels. The percent of respondents selecting each scale option is reported. In analyzing the responses, it is critical to look at the questions as the interpretation of a yes or no, or Strongly Agree or Disagree response, varies with the wording of the question.

Copies of the three surveys and reports are attached.

**SUMMARY AND RECOMMENDATION**

No action required.

Superintendent



Board Action	Motion	Second	Aye	Nay	Abstain
Adams					
Graziano					
Jahneke					
Lambert					
Maza					

Agenda Item IV.C.



# Elementary School Survey, Grades K-3

Are you in: ☐ Kindergarten ☐ First Grade  
☐ Second Grade ☐ Third Grade

Are you a: ☐ Boy ☐ Girl



Please tell us your answer to each question by filling in the circle under the face that matches your answer. Use 1 if your answer is "yes". Use 3 if your answer is "no" and use 2 if your answer is "sort of yes and sort of no".

YES NO



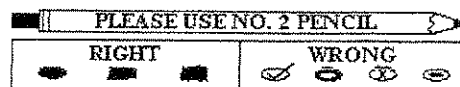
- |  |     |     |     |
|--|-----|-----|-----|
| 1. I like school. ....   | (1) | (2) | (3) |
| 2. My teachers are friendly. ....                                  | (1) | (2) | (3) |
| 3. My teachers care about me. ....                                 | (1) | (2) | (3) |
| 4. My teachers are fair. ....                                      | (1) | (2) | (3) |
| 5. My teachers are helpful when I don't understand something. .... | (1) | (2) | (3) |
| 6. My teachers help me learn to be a responsible person. ....      | (1) | (2) | (3) |
| 7. My teachers expect me to do my best. ....                       | (1) | (2) | (3) |
| 8. I have friends at school. ....                                  | (1) | (2) | (3) |
| 9. I know who to talk to at school if I am having a problem. ....  | (1) | (2) | (3) |
| 10. I feel safe at school. ....                                    | (1) | (2) | (3) |
| 11. I like to do school work. ....                                 | (1) | (2) | (3) |
| 12. My school work is hard. ....                                   | (1) | (2) | (3) |
| 13. I am learning a lot at school. ....                            | (1) | (2) | (3) |
| 14. The food in the cafeteria is healthy. ....                     | (1) | (2) | (3) |
| 15. The school and playground are clean. ....                      | (1) | (2) | (3) |
| 16. My family likes to visit the school. ....                      | (1) | (2) | (3) |
| 17. Parents and adults often come and help at school. ....         | (1) | (2) | (3) |
| Answer 18 and 19 <u>only</u> if you ride the bus to school.        |     |     |     |
| 18. IF YOU RIDE THE BUS: I feel safe at the bus stop. ....         | (1) | (2) | (3) |
| 19. IF YOU RIDE THE BUS: I feel safe riding the bus. ....          | (1) | (2) | (3) |

# Elementary School Survey, Grades 4-6

Are you in: ☐ Fourth Grade ☐ Fifth Grade ☐ Sixth Grade

Are you a: ☐ Boy ☐ Girl

Please tell us how much you agree or disagree with each sentence by filling in the circle under the word for your answer. Use "strongly agree" or "strongly disagree" when you feel the statement is true or false almost all of the time. Use "agree" or "disagree" when you are less certain the statement is true or false.



	Strongly Agree	Agree	Disagree	Strongly Disagree
1. I like school. ....	(1)	(2)	(3)	(4)
2. My teachers are friendly. ....	(1)	(2)	(3)	(4)
3. My teachers care about me. ....	(1)	(2)	(3)	(4)
4. My teachers expect me to do my best. ....	(1)	(2)	(3)	(4)
5. My teachers are helpful when I don't understand something ....	(1)	(2)	(3)	(4)
6. My teachers help me learn to be a responsible person ....	(1)	(2)	(3)	(4)
7. I am treated with respect by teachers and other adults at my school. ....	(1)	(2)	(3)	(4)
8. The teachers and other adults in my school show respect for each other. ....	(1)	(2)	(3)	(4)
9. I know who to talk to at school if I am having a problem. ....	(1)	(2)	(3)	(4)
10. I know what the school rules are. ....	(1)	(2)	(3)	(4)
11. My teachers are fair. ....	(1)	(2)	(3)	(4)
12. I have friends at school. ....	(1)	(2)	(3)	(4)
13. I get picked on at school by other students. ....	(1)	(2)	(3)	(4)
14. I feel safe at school. ....	(1)	(2)	(3)	(4)
15. I like to do school work. ....	(1)	(2)	(3)	(4)
16. I have a hard time understanding my schoolwork. ....	(1)	(2)	(3)	(4)
17. The work at my school is challenging. ....	(1)	(2)	(3)	(4)
18. Classes are often interrupted by my classmates or other people. ....	(1)	(2)	(3)	(4)
19. I am learning a lot at school. ....	(1)	(2)	(3)	(4)
20. I have a hard time completing my homework assignments. ....	(1)	(2)	(3)	(4)
21. There are healthy food choices in the school cafeteria. ....	(1)	(2)	(3)	(4)
22. The school and playground are clean. ....	(1)	(2)	(3)	(4)
23. My family feels welcome when they visit my school. ....	(1)	(2)	(3)	(4)
24. Many parents and adults often come and help at school. ....	(1)	(2)	(3)	(4)
Answer 25 & 26 <u>only</u> if you ride the bus to school.				
25. IF YOU RIDE THE BUS: I feel safe at the bus stop. ....	(1)	(2)	(3)	(4)
26. IF YOU RIDE THE BUS: I feel safe riding the bus. ....	(1)	(2)	(3)	(4)

# Middle Level (7th and 8th) Student Survey

I am in: ☐ 7th Grade ☐ 8th Grade  
 I am: ☐ Boy ☐ Girl

Please tell us how much you agree or disagree with each sentence by filling in the circle under the word for your answer. Use "strongly agree" or "strongly disagree" when you feel the statement is true or false almost all of the time. Use "agree" or "disagree" when you are less certain the statement is true or false.



	Strongly Agree	Agree	Disagree	Strongly Disagree
1. I like my school. ....	(1)	(2)	(3)	(4)
2. My teachers are friendly. ....	(1)	(2)	(3)	(4)
3. My teachers care about me as a person. ....	(1)	(2)	(3)	(4)
4. My teachers expect me to do my best. ....	(1)	(2)	(3)	(4)
5. My teachers will help me if I have a question. ....	(1)	(2)	(3)	(4)
6. My teachers help me learn good character traits. ....	(1)	(2)	(3)	(4)
7. I am treated with respect by adults at my school. ....	(1)	(2)	(3)	(4)
8. The teachers and other adults in my school show respect for each other. ....	(1)	(2)	(3)	(4)
9. I know who to talk to if I am having a problem at school. ....	(1)	(2)	(3)	(4)
10. At my school the rules are clear and understandable. ....	(1)	(2)	(3)	(4)
11. I believe the school rules are enforced fairly for all students. ....	(1)	(2)	(3)	(4)
12. I have friends at school. ....	(1)	(2)	(3)	(4)
13. I get bullied or teased by other students. ....	(1)	(2)	(3)	(4)
14. I feel safe at school. ....	(1)	(2)	(3)	(4)
15. The work at my school is challenging. ....	(1)	(2)	(3)	(4)
16. Classes are often interrupted by my classmates or other people. ....	(1)	(2)	(3)	(4)
17. I feel I am being prepared well for high school. ....	(1)	(2)	(3)	(4)
18. I feel I am well prepared to pass the AIMS test. ....	(1)	(2)	(3)	(4)
19. I have a hard time completing my homework assignments. ....	(1)	(2)	(3)	(4)
20. I have a hard time understanding class work. ....	(1)	(2)	(3)	(4)
21. There are healthy food choices in the school cafeteria. ....	(1)	(2)	(3)	(4)
22. The school and campus are kept clean. ....	(1)	(2)	(3)	(4)
23. My family feels welcome when they visit my school. ....	(1)	(2)	(3)	(4)
24. Many parents and adults from the community come and help at school. ....	(1)	(2)	(3)	(4)
25. I plan to go on to college or get some post high-school training. ....	(1)	(2)	(3)	(4)
Answer 26 & 27 <u>only</u> if you regularly ride the bus to school.				
26. IF YOU RIDE THE BUS: I feel safe at the bus stop. ....	(1)	(2)	(3)	(4)
27. IF YOU RIDE THE BUS: I feel safe riding the bus. ....	(1)	(2)	(3)	(4)

# Washington School District Student Survey - Spring 2011 Grades K-3

Values represent percentages of each choice and may not total 100% due to rounding.

Boys 4074  
Girls 3953  
Not Specified 292  
% Surveys Returned 83.6820667879869

	YES (1)	Neutral (2)	NO (3)	N	Mean
1 I like school.	78.8	15.1	6.08	8110	1.27287
2 My teachers are friendly	88	10.3	1.67	8198	1.13674
3 My teachers care about me.	89.5	7.77	2.75	8229	1.13258
4 My teachers are fair.	82.3	12.6	5.09	8259	1.22739
5 My teachers are helpful when I don't understand something.	88.7	8.87	2.38	8272	1.13636
6 My teachers help me learn to be a responsible person.	91.7	6.38	1.88	8280	1.10145
7 My teachers expect me to do my best.	95.7	3.3	1.03	8279	1.05351
8 I have friends at school.	89.9	7.23	2.89	8271	1.13009
9 I know who to talk to at school if I am having a problem.	84.8	9.81	5.36	8277	1.20539
10 I feel safe at school.	80.0	13.6	6.37	8246	1.26364
11 I like to do school work.	69.7	17.6	12.8	8213	1.43102
12 My school work is hard.	39.1	26.2	34.6	8166	1.95530
13 I am learning a lot at school.	91.9	6.02	2.07	8250	1.1017
14 The food in the cafeteria is healthy.	68.6	23	8.39	8205	1.39756
15 The school and playground are clean.	56.4	25.8	17.8	8198	1.61356
16 My family likes to visit the school.	65.5	20.4	14.1	8167	1.48635
17 Parents and adults often come and help at school.	65.0	17.6	17.4	8068	1.52392
18 IF YOU RIDE THE BUS: I feel safe at the bus stop.	73.5	12.6	13.9	2402	1.40425
19 IF YOU RIDE THE BUS: I feel safe riding the bus.	74.7	12.9	12.3	2287	1.37604

# Student Survey - Spring 2011

## Washington School District

### Grades 4-6

Values represent percentages of each choice and may not total 100% due to rounding.

Boys 3145  
Girls 3078  
Not Specified 210  
% Surveys Returned 86.3683670637426

	Strongly Agree (1)	Agree (2)	Disagree (3)	Strongly Disagree (4)	N	Mean
1 I like school.	28.3	54.2	11.3	6.10	6421	1.95203
2 My teachers and other adults are friendly.	44.9	45.1	8.29	1.75	6415	1.66875
3 My teachers and other adults care about me.	53.5	39.5	5.43	1.55	6403	1.55052
4 My teachers and other adults expect me to do my best.	79.4	18.7	1.33	0.61	6405	1.23154
5 My teachers and other adults are helpful when I don't understand something.	52.2	39.9	6.24	1.70	6411	1.57464
6 My teachers and other adults help me learn to be a responsible person.	58.2	35.3	5.09	1.42	6410	1.49735
7 I am treated with respect by teachers and other adults at my school.	48.5	39.6	8.75	3.17	6409	1.66594
8 The teachers and other adults in my school show respect for each other.	64.5	31	3.63	0.86	6395	1.40813
9 I know who to talk to at school if I am having a problem.	54.6	31.5	9.05	4.85	6411	1.6414
10 I know what the school rules are.	71.5	24.5	2.92	1.08	6407	1.33588
11 My teachers and other adults are fair.	41.5	41.3	12.6	4.60	6386	1.80395
12 I have friends at school.	76.3	18.6	3.12	1.96	6388	1.30729
13 I get picked on at school by other students.	13.4	19.0	23.6	43.9	6356	2.98081
14 I feel safe at school.	44.2	40	10.7	5.08	6381	1.76665
15 I like to do school work.	23.3	39	20.6	17.2	6364	2.31631
16 I have a hard time understanding my schoolwork.	11.8	27.4	32.9	28	6350	2.76929
17 The work at my school is challenging.	18.6	36.7	29	15.7	6338	2.41764
18 Classes are often interrupted by my classmates or other people.	31.7	34.7	21.8	11.8	6355	2.13721
19 I am learning a lot at school.	60.9	31.8	5.07	2.29	6368	1.48775
20 I have a hard time completing my homework assignments.	12.9	22.2	30.1	34.8	6372	2.86833
21 There are healthy food choices in the school cafeteria.	32.0	36.8	17.6	13.6	6368	2.12751
22 The school and playground are clean.	22.1	38.7	25.7	13.5	6386	2.30551
23 My family feels welcome when they visit my school.	51.1	38.7	6.9	3.31	6379	1.62455
24 Many parents and adults often come and help at school.	30.1	35.4	19.8	14.7	6376	2.19040
25 IF YOU RIDE THE BUS; I feel safe at the bus stop.	53.9	27.8	8.93	9.38	1802	1.73807
26 IF YOU RIDE THE BUS; I feel safe riding the bus.	51.8	28.6	9.77	9.82	1802	1.77636

# Student Survey - Spring 2011

## Washington School District

### Grades 7-8

Values represent percentages of each choice and may not total 100% due to rounding.

Boys 1669  
Girls 1598  
Not Specified 299  
% Surveys Returned 75.4343308040172

Strongly Agree (1) Agree (2) Disagree (3) Strongly Disagree (4)

		Strongly Agree (1)	Agree (2)	Disagree (3)	Strongly Disagree (4)	N	Mean
1	I like my school.	15.4	61.8	16.1	6.70	3551	2.14137
2	My teachers and other adults are friendly.	16.3	63.8	16.3	3.66	3552	2.07292
3	My teachers and other adults care about me as a person.	20.8	59.4	16.2	3.56	3541	2.02429
4	My teachers and other adults expect me to do my best.	51.7	43.0	4.04	1.24	3543	1.54841
5	My teachers and other adults will help me if I have a question.	29.4	57.5	10.5	2.6	3542	1.86251
6	My teachers and other adults help me learn good character traits.	21.7	57.1	17.7	3.50	3541	2.0305
7	I am treated with respect by teachers and other adults at my school.	23.1	54	17.6	5.31	3543	2.05137
8	The teachers and other adults in my school show respect for each other.	34.5	56.2	6.98	2.32	3539	1.77140
9	I know who to talk to at school if I am having a problem.	30.1	44.3	17.8	7.84	3532	2.03341
10	At my school the rules are clear and understandable.	26.9	53.8	14.5	4.81	3537	1.97201
11	I believe the school rules are enforced fairly for all students.	16.7	42.4	28.3	12.6	3529	2.36809
12	I have friends at school.	72.5	23.2	2.1	2.21	3532	1.33975
13	I get bullied or teased by other students.	8.89	14.5	29.5	47.2	3531	3.14897
14	I feel safe at school.	18.0	57.3	16.6	8.16	3505	2.14893
15	The work at my school is challenging.	17.3	45.3	27.2	10.2	3523	2.30145
16	Classes are often interrupted by my classmates or other people.	28.3	38.3	25.4	7.94	3527	2.12986
17	I feel I am being prepared well for high school.	28.9	53.1	12.8	5.26	3518	1.94372
18	I feel I am well prepared to pass the AIMS test.	32.7	53.8	10.0	3.46	3527	1.84264
19	I have a hard time completing my homework assignments.	11.6	26	39.2	23.2	3527	2.74057
20	I have a hard time understanding class work.	8.55	22.7	46.3	22.4	3508	2.82583
21	There are healthy food choices in the school cafeteria.	11.1	40.3	25.7	22.8	3519	2.60358
22	The school and campus are kept clean.	12.2	48.8	27	12.0	3528	2.38889
23	My family feels welcome when they visit my school.	20.3	60.2	13.2	6.38	3511	2.05668
24	Many parents and adults from the community come and help at school.	11.8	41.8	33.4	13	3514	2.47638
25	I plan to go on to college or get some post high-school training.	59.4	31.9	5.35	3.36	3516	1.52645
26	IF YOU RIDE THE BUS: I feel safe at the bus stop.	43.2	41.2	8.16	7.49	2083	1.79981
27	IF YOU RIDE THE BUS: I feel safe riding the bus.	39.6	43.5	9.17	7.77	2073	1.85142